To, Dalmia Bharat Sugar and Industries Limited Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu - 621651

BSE Limited

PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400001

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex, Bandra (E), Mumbai – 400051

<u>Disclosure under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

| | Nome | of the Towart Common (TC) | Dalmia Bharat Sugar and | Industries Limited | | |
|----------|---|---|---|--------------------|--|--|
| | Name of the Target Company (TC) ('DBSIL') | | | | | |
| | | | Shri Brahma Creation Trust | | | |
|] 3. | | | i. BSE Limited | | | |
| <u> </u> | shares | of the TC are listed | ii. National Stock Exchange of India Limited | | | |
| 1 | Details of the transaction including | | Inter-se transfer of shares amongst promoters for rationalization of their shareholding | | | |
| - | rationale, if any, for the transfer/ | | | marenoiding | | |
| | acquisition of shares. | | | | | |
| 5 | 5. Relevant regulation under which the | | | | | |
| " | ı | er is exempted from making open | 10(1)(a)(ii) | | | |
| offer. | | | | | | |
| 6. | | er disclosure of proposed | | · | | |
| | acquisi | tion was required to be made | | | | |
| | under regulation 10 (5) and if so, | | | | | |
| | - whether disclosure was made and | | | | | |
| | whether it was made within the | | | | | |
| l | timeline specified under the | | l Yes | | | |
| | regulations. | | 100 | | | |
| | | | June 19, 2019 | | | |
| | exchange. | | bune 19, 2019 | | | |
| 7. | Details of acquisition | | Disclosures | Whether the | | |
| | | | required to be | disclosures under | | |
| | | | made under | regulation 10(5) | | |
| | | | regulation 10(5) | are actually made | | |
| | a. | Name of the transferor / seller | Smt. Bela Dalmia | | | |
| | | Date of acquisition | June 26, 2019 | | | |
| - | b. | | | | | |
| | c. | Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | | | | |
| | | | Trust acquired 3,27,640 | ľ | | |
| | | Γ ' ' ' ' | equity shares from Smt. Bela Dalmia | Von | | |
| ᆫᆜ | | | neia naiiiiia | Yes | | |

| | d. | Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | 0.41% | | | |
|----|----------------------|---|--|---|--------------------------|---|
| | e. | | Nil (being i of shar consideration disclosed pr | es without on between | | |
| 8. | Shareholding details | | Pre-Transaction | | Post-Transaction | |
| | · | | No. of Shares Held | % w.r.t total share capital of TC | No. of shares held | % w.r.t total share capital of TC |
| | | Each Acquirer / Transferee(*) | | | _ | |
| | a | Shri Brahma Creation Trust | 0 | 0.00% | 3,27,640 | 0.41% |
| | b | Each Seller / Transferor i. Smt. Bela Dalmia | 3,27,650 | 0.41% | 10 | 0.00% |

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For and on behalf of Shri Brahma Creation Trust

Authorised Signatory

Date: 02.07.2019 Place: New Delhi