

April 13, 2024

The Manager, Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
NSE Symbol : PANACEABIO

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
BSE Scrip Code: 531349

Sub: Certificate pursuant to Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended March 31, 2024

Dear Sir,

Pursuant to the provisions of Regulation 40(10) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the certified copy of certificate received from M/s. R & D, Company Secretaries, for the financial year ended March 31, 2024, confirming that all the Letter of Confirmation(s) have been issued by the Company within the stipulated time from the date of lodgment for sub-division, consolidation, renewal, exchange or endorsement of calls / allotment monies and change of name, as the case may be.

This is for your kind information and record please.

Kindly acknowledge the receipt.

Thanking you,

Sincerely yours,

for **Panacea Biotec Limited**

Vinod Goel
Group CFO and Head Legal
& Company Secretary

Encl. As Above

R & D

COMPANY SECRETARIES

Certificate under Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended 31st March, 2024

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to Panacea Biotec Ltd maintained by Skyline Financial Services Pvt Ltd, Registrar & Share Transfer Agent pertaining to transfer of equity shares of the company for the period from 1st April, 2023 to 31st March, 2024 for the purpose of issuing a Certificate as per Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company, we hereby certify that during the Financial year ended on 31st March, 2024:

- a) the Company has not received any request for physical transfer of shares during the period from 1st April, 2023 to 31st March, 2024;
- b) the Company has not received any request for issuing duplicate share certificates during the period 1st April, 2023 to 31st March, 2024;
- c) the Company has issued all Letter of Confirmation within thirty days from the date of requests received in connection with sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies, Change of name, as the case may be.

For **R&D**
Company Secretaries


Debabrata Deb Nath
Partner
FCS: 7775, C P NO.: 8612
Peer Review Certificate No.:1403/2021
Unique identification no. P2005DE011200
UDIN: F007775F000114717

Date: 13th April, 2024
Place: Delhi