

October 5, 2020

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051  
Fax: 022-26598237/38

**BSE Limited**

Corporate Relationship Department  
1<sup>st</sup> Floor, New Trading Ring,  
PJ Towers, Dalal Street,  
Fort, Mumbai - 400 001  
Fax: 022-22723121/1278

**Company Code: PVR / 532689**

**Outcome of Board Meeting**

Dear Sir,

In continuation to our letter dated September 29, 2020 and pursuant to the provisions of Regulation 30(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Regulations”), we hereby inform you that the Board of Directors of the Company in its Meeting held on today, approved issue and offer for subscription, on a private placement basis, secured redeemable non-cumulative listed rated non-convertible principal protected market linked debentures of face value of Rs. 10,00,000 (Rupees Ten Lakh) each, at par, aggregating up to Rs. 50 crores (“Non- Convertible Debentures”).

As required under the said Regulations, given below are the relevant details of the said issuance:

<b>S. No.</b>	<b>Particulars</b>	<b>Details</b>
1	Type of securities proposed to be issued	Non- Convertible Debentures
2	Type of issuance	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued(approximately);	500 Non-Convertible Debentures of face value of Rs. 10,00,000 (Rupees Ten Lakh) each issued at par, aggregating up to Rs. 50 crores
4	Size of the issue	Rs. 50 crores
5	Whether proposed to be listed? If	Yes, BSE Limited

PVR LIMITED

Block A, 4th Floor, Building No. 9A, DLF Cyber City, Phase III, Gurugram 122002 (Haryana) India.

T: +91 124 4708100 | F: +91 124 4708101 | W: www.pvrcinemas.com

Regd Office: 61, Basant Lok, Vasant Vihar, New Delhi 110057. CIN: L74899DL1995PLC067827

	yes, name of the stock exchange(s)							
6	Tenure of the instrument - date of allotment and date of maturity	Tenure-15 months. The dates of allotment and maturity will be separately intimated.						
7	Coupon/interest offered, schedule of payment of coupon/interest and principal	<table border="1"> <thead> <tr> <th>Scenario</th> <th>Coupon</th> </tr> </thead> <tbody> <tr> <td>If Final Fixing Level &gt; 40% of the Initial Fixing level</td> <td>10.5000% p.a.</td> </tr> <tr> <td>If Final Fixing Level ≤ 40% of the Initial Fixing level</td> <td>0.0000% p.a.</td> </tr> </tbody> </table>	Scenario	Coupon	If Final Fixing Level > 40% of the Initial Fixing level	10.5000% p.a.	If Final Fixing Level ≤ 40% of the Initial Fixing level	0.0000% p.a.
		Scenario	Coupon					
If Final Fixing Level > 40% of the Initial Fixing level	10.5000% p.a.							
If Final Fixing Level ≤ 40% of the Initial Fixing level	0.0000% p.a.							
		Coupon will be paid on Redemption Date						
8	Charge/security, if any, created over the assets	First pari-passu charge and exclusive charge of 1.1x over (including but not limited to) over all immovable and movable assets of the Company (Excluding properties located at Gujarat, Bangalore & Tamil Nadu) receivables, including present and future receivables						
9	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable						
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	2.00% over the coupon rate will be payable by the Company for the defaulting period						
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any	Not Applicable						

	other matter concerning the security and /or the assets along with its comments thereon, if any	
12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable
13	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

You are requested to kindly take the same on record and inform all concerned.

Thanking You.

Yours faithfully,  
**For PVR Limited**

**Pankaj Dhawan**  
**Company Secretary cum Compliance Officer**