

Dated: September 23, 2020

To,  
The Manager  
BSE Limited  
P. J. Towers, Dalal Street  
Mumbai – 400001

**Subject: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI (SAST) Regulations')**

Dear Sir/Madam,

With reference to the above captioned subject, please note that, we, Ruchi Jain, Sanjay Jain Sons & HUF and Suresh Chander Jain & Sons HUF (hereinafter referred to as 'Acquirers') along with Nirmal Jain, Suresh Chander Jain, Sanjay Jain, Pooja Jain, Rosy Gupta, Vimal Kumar Gupta and Moongipa Capital Finance Limited (hereinafter collectively referred to as 'PACs') have acquired 103,911 (One Lac three Thousand Nine Hundred and Eleven) Equity Shares representing 2.07% of the issued, subscribed and paid-up equity share capital of Moongipa Securities Limited ('Target Company') from August 24, 2020 to September 23, 2020.

In reference to the same, we are hereby submitting the disclosure required under Regulation 29(2) of SEBI (SAST) Regulations.

Kindly take the above information on your records.

For and on Behalf of Acquirers



(Authorised Signatory)

CC:  
To,  
The Compliance Officer  
Moongipa Securities Limited  
18/14, W.E.A. Pusa Lane, Karol Bagh,  
New Delhi - 110005, India

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Moongipa Securities Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sanjay Jain and Sons HUF Suresh Chander Jain & Sons HUF Ruchi Jain <b>(Hereinafter referred as 'Acquirers')</b> Suresh Chander Jain Nirmal Jain Sanjay jain Pooja Jain Rosy Gupta Vimal Kumar Mehta Moongipa Capital finance limited <b>(Hereinafter collectively referred as 'PACs')</b>		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>

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<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights			
<b>Acquirer</b>			
• Sanjay Jain Sons & HUF	208342	4.16	4.16
• Suresh Chander Jain & Sons HUF	144300	2.88	2.88
• Ruchi Jain	159200	3.18	3.18
<b>PACs</b>			
Suresh Chander Jain	247200	4.93	4.93
Nirmal Jain	194700	3.89	3.89
Sanjay jain	249000	4.97	4.97
Pooja Jain	248250	4.95	4.95
Rosy Gupta	232400	4.64	4.64
Vimal Kumar Mehta	102490	2.05	2.05
Moongipa Capital finance limited	810725	16.18	16.18
b) Shares encumbered with the acquirer	Nil	NA	NA
c) Voting rights (VR) otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
<b>e) Total (a+b+c)</b>	<b>2,596,607</b>	<b>51.83</b>	<b>51.83</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired			
<b>Acquirer</b>			
Sanjay Jain Sons & HUF	33310	.66	.66
Suresh Chander Jain & Sons HUF	53676	1.07	1.07
Ruchi Jain	16925	.34	.34
b) VRs acquired otherwise than by equity shares	Nil	NA	NA
c) Warrants/convertible securities/any other			

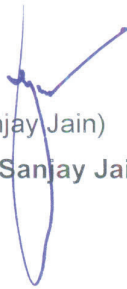
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instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	NA	NA
d) Shares encumbered/invoked/released by the acquirer	Nil	NA	NA
<b>e) Total (a+b+c)</b>	<b>103911</b>	<b>2.07</b>	<b>2.07</b>
<b>After the acquisition/sale, holding of :</b>			
f) Shares carrying voting rights			
<b>Acquirer</b>			
• Sanjay Jain Sons & HUF	241652	4.82	4.82
• Suresh Chander Jain & Sons HUF	197976	3.95	3.95
• Ruchi Jain	176125	3.51	3.51
<b>PACs</b>			
Suresh Chander Jain	247200	4.93	4.93
Nirmal Jain	194700	3.89	3.89
Sanjay jain	249000	4.97	4.97
Pooja Jain	248250	4.95	4.95
Rosy Gupta	232400	4.64	4.64
Vimal Kumar Mehta	102490	2.05	2.05
Moongipa Capital finance limited	810725	16.18	16.18
g) Shares encumbered with the acquirer	Nil	NA	NA
h) Voting rights (VR) otherwise than by equity shares	Nil	NA	NA
i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
<b>a) Total (a+b+c)</b>	<b>2700518</b>	<b>53.90</b>	<b>53.90</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Market Purchase		
Date of acquisition / sale of shares / VR or			

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date of receipt of intimation of allotment of shares, whichever is applicable	24.08.2020 & 23.09.2020
Equity share capital / total voting capital of the TC before the said acquisition/sale	INR 50,102,000 (Indian Rupees Five Crores One Lac and Two Thousand) Divided into 5,010,200 (Fifty Lacs Ten Thousand and Two Hundred) Equity Shares of INR 10/- (Indian Rupees Ten Only) each.
Equity share capital/ total voting capital of the TC after the said acquisition/sale	INR 50,102,000 (Indian Rupees Five Crores One Lac and Two Thousand) Divided into 5,010,200 (Fifty Lacs Ten Thousand and Two Hundred) Equity Shares of INR 10/- (Indian Rupees Ten Only) each.
Total diluted share/voting capital of the TC after the said acquisition/sale	INR 50,102,000 (Indian Rupees Five Crores One Lac and Two Thousand) Divided into 5,010,200 (Fifty Lacs Ten Thousand and Two Hundred) Equity Shares of INR 10/- (Indian Rupees Ten Only) each.

For an on behalf of Acquirers



(Sanjay Jain)

**K/o Sanjay Jain & Sons HUF**

Place: New Delhi

Date: 23.09.2020