

June 28, 2023

**From:**

**VIJAY KISHANLAL KEDIA**  
**Address: 240, Laxmi Plaza,**  
**Laxmi Industrial Estate,**  
**New Link Road,**  
**Andheri (West),**  
**Mumbai 400053**  
**Phone: 022-67020857**

**To:**

- (1) The Department of Corporate Services,  
BSE Limited, Mumbai**
  
- (2) The Listing Compliance Department,  
National Stock Exchange of India Limited, Mumbai**
  
- (3) The Company Secretary,  
Atul Auto Limited**

Dear Sir,

**SUB: DISCLOSURE UNDER REGULATIONS 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES  
AND TAKEOVER) REGULATIONS, 2011, AS AMENDED**  
**REF: BSE SCRIPT CODE: 531795 NSE COMPANY SYMBOL: ATULAUTO**

In compliance to the above Regulations 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, as amended, we hereby disclose the change in holding of Securities of Atul Auto Limited due to preferential allotment of equity shares on 26.06.2023 upon conversion of warrants as per the format prescribed by SEBI.

Kindly take the same on your record.

Thanking you.

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**VIJAY KISHANLAL KEDIA**

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>ATUL AUTO LIMITED</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vijay Kishanlal Kedia and other shareholders as per list attached		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i) BSE Limited (ii) National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	2012932	8.43%	7.25%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/ <del>convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights</del> in the T C (specify holding in each category)	3367003	-	12.13%
e) Total (a+b+c+d)	5379935	8.43%	19.39%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/ <del>sold</del>	1885522	7.90%	6.79%
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/ <del>convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights</del> in the TC (specify holding in each category) <del>acquired/sold</del>	-1885522	--	-6.79%
d) Shares encumbered / invoked/released by the acquirer	0	0	0.00%
e) Total (a+b+c+/-d)	1885522	7.90%	6.79%
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	3898454	14.96%	14.05%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	1481481	--	5.34%
e) Total (a+b+c+d)	5379935	14.96%	19.39%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment (Conversion of warrants into equity shares)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26-Jun-23		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.11,93,96,135/- divided into 2,38,79,227 equity shares of face value of Rs.5/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.13,02,54,720/- divided into 2,60,50,944 equity shares of face value of Rs.5/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs.13,87,56,400/- divided into 2,77,51,280 equity shares of face value of Rs.5/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Signature of the acquirer / seller / Authorised Signatory

Date: June 28, 2022

Place: Mumbai