

February 27, 2021

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai 400 051.  
**Scrip Code: CHALET**

**BSE Limited**  
Corporate Relationship Department,  
1<sup>st</sup> Floor, New Trading Ring,  
Dalal Street, Fort,  
Mumbai 400 001.  
**Scrip Code: 542399**

Dear Sir / Madam,

**Ref.: Intimation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Sub.: Rescission of Postal Ballot Notice dated February 09, 2021**

With reference to the Notice dated February 09, 2021, sent by the Company to its shareholders and the exchanges on February 24, 2021, intimating the Shareholders of the Company on conducting of Postal Ballot in respect of 'Approval of the Scheme of Arrangement and Amalgamation amongst Belaire Hotels Private Limited and Seapearl Hotels Private Limited and Chalet Hotels Limited and their respective Shareholders and Creditors', this is to inform that the Order dated February 05, 2021 passed by the Hon'ble National Company Law Tribunal, Mumbai Bench in this regard has now been made available to the Company. As per the said order, a meeting of the Equity Shareholders and Preference Shareholders of the Company is to be convened on April 12, 2021. In view of the aforesaid directions contained in the said order, **the notice dated February 09, 2021 and all actions contemplated thereunder stand cancelled and rescinded.**

A communication to this effect as attached has been sent out to the Equity Shareholders and the Preference Shareholders of the Company today.

Inconvenience caused in this regard is regretted.

**A separate communication convening the meetings in terms of the Hon'ble NCLT Order shall be issued shortly.**

We request you to take the same on record.

Thanking You,

**For Chalet Hotels Limited**

**Christabelle Baptista**  
**Company Secretary**

Place: Mumbai  
Mumbai: February 27, 2021

**Chalet Hotels Limited**

Regd. Office: Raheja Tower, Plot No. C-30, Block G, Next to Bank of Baroda, Bandra Kurla Complex, Bandra East, Mumbai 400051.

CIN: L55101MH1986PLC038538

Tel: +91-22-26564000 Fax: +91-22-26565451

Email: [companysecretary@chalet-hotels.com](mailto:companysecretary@chalet-hotels.com)

Website: [www.chalet-hotels.com](http://www.chalet-hotels.com)

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**In the matter of:  
The Companies Act, 2013**

**and**

**In the matter of:  
Application under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013  
and**

**In the matter of:  
Scheme of Arrangement and Amalgamation between  
BELAIRE HOTELS PRIVATE LIMITED (“Transferor No. 1 / Applicant Company No. 1”) AND  
SEAPEARL HOTELS PRIVATE LIMITED (“Transferor No. 2 / Applicant Company No. 2”) AND  
CHALET HOTELS LIMITED (“Transferee / Applicant Company No. 3”) AND their respective  
Shareholders and Creditors**

**To  
The Equity Shareholders  
Chalet Hotels Limited**

Dear Sir/Madam,

**Sub.: Rescinding of Postal Ballot Notice dated February 09, 2021**

With reference to the Notice dated **February 09, 2021**, sent by the Company on **February 24, 2021**, intimating the shareholders of the Company on conducting of Postal Ballot in respect of ‘Approval of the Scheme of Arrangement and Amalgamation amongst Belaire Hotels Private Limited and Seapearl Hotels Private Limited and Chalet Hotels Limited and their respective Shareholders and Creditors’, this is to inform that the Order dated February 05, 2021 passed by the Hon’ble National Company Law Tribunal, Mumbai Bench in this regard has now been made available to the Company. As per the said order, a meeting of the Equity Shareholders and Preference Shareholders of the Company is to be convened on April 12, 2021 without any provision for postal ballot. In view of the aforesaid directions contained in the said order, **the notice dated February 09, 2021 and all actions contemplated thereunder stand cancelled and rescinded.**

A separate communication convening the meetings in terms of the Hon’ble NCLT Order shall be issued shortly.

Inconvenience caused in this regard is regretted.

Thanking You,

**For Chalet Hotels Limited**

**Sd/-  
Christabelle Baptista  
Company Secretary**

Place: Mumbai  
Mumbai: February 27, 2021

**Chalet Hotels Limited**

Regd. Office: Raheja Tower, Plot No. C-30, Block G, Next to Bank of Baroda, Bandra Kurla Complex, Bandra East, Mumbai 400051.

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SEAPEARL HOTELS PRIVATE LIMITED (“Transferor No. 2 / Applicant Company No. 2”) AND  
CHALET HOTELS LIMITED (“Transferee / Applicant Company No. 3”) AND their respective  
Shareholders and Creditors**

**To  
The Preference Shareholders  
Chalet Hotels Limited**

Dear Sir/Madam,

**Sub.: Rescinding of Notice convening meeting dated February 09, 2021**

With reference to the Notice dated **February 09, 2021**, sent by the Company on **February 24, 2021**, intimating the Preference Shareholders of the Company on convening meetings in respect of ‘Approval of the Scheme of Arrangement and Amalgamation amongst Belaire Hotels Private Limited and Seapearl Hotels Private Limited and Chalet Hotels Limited and their respective Shareholders and Creditors’, this is to inform that the Order dated February 05, 2021 passed by the Hon’ble National Company Law Tribunal, Mumbai Bench in this regard has now been made available to the Company. As per the said order, a meeting of the Equity Shareholders and Preference Shareholders of the Company is to be convened on April 12, 2021. In view of the aforesaid directions contained in the said order, **the notice dated February 09, 2021 and all actions contemplated thereunder stand cancelled and rescinded.**

A separate communication convening the meetings in terms of the Hon’ble NCLT Order shall be issued shortly.

Inconvenience caused in this regard is regretted.

Thanking You,

**For Chalet Hotels Limited**

**Sd/-  
Christabelle Baptista  
Company Secretary**

Place: Mumbai  
Mumbai: February 27, 2021