

January 13, 2021

**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (East), Mumbai - 400 051  
**Symbol: L&TFH**

**BSE Limited**  
Corporate Relations Department,  
1<sup>st</sup> Floor, New Trading Ring,  
P. J. Towers, Dalal Street,  
Mumbai -400 001  
**Security Code No.: 533519**

**Kind Attention: Head- Listing Department/ Department of Corporate Communications**

**Subject: Intimation of the Meeting of Board of Directors of L&T Finance Holdings Limited (the "Company") to be held on January 18, 2021**

Dear Sir / Madam,

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company ("**Board**") dated November 9, 2020, where the issue of fully paid-up equity shares of the Company of face value of ₹10 each ("**Equity Shares**") was approved by way of a rights issue for an amount not exceeding ₹3,000 crore ("**Rights Issue**"), in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.

This is to inform you that a meeting of the Board is proposed to be held on Monday, January 18, 2021, *inter alia*, to consider, discuss and decide various matters in connection with the Rights Issue, including the specific terms of the Rights Issue, such as the determination of the Rights Issue price and related payment mechanism, Rights Issue size, rights entitlement ratio, the record date and timing of the Rights Issue.

This intimation is issued in terms of Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully,  
**For L&T Finance Holdings Limited**

  
**Apurva Rathod**  
**Company Secretary and Compliance Officer**

CM