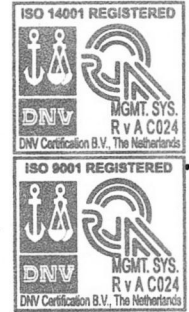


Punjab Alkalies & Chemicals Limited

Regd. Office : S.C.O. 125-127, Sector 17-B, Chandigarh - 160017 INDIA)

Phone : 0172-4072508-569, E-mail : info@punjabalkalies.com Fax : 0172-2704797

CIN : L24119CH1975PLC003607, Website : www.punjabalkalies.com



PACL:SEC:2022: 1759

06.08.2022

The Listing Department
BSE Limited,
P.J. Towers, Dalal Street,
MUMBAI-400 001

Scrip Code: 506852

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the Application filed under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Arrangement between Punjab Alkalies and Chemicals Limited ("Transferee Company" or "PACL") and Prayag Chemicals Private Limited ("Transferor Company 1" or "PCPL") and V.S. Polymers Private Limited ("Transferor Company 2" or "VPPL") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme") has been returned by BSE vide email dated 5.8.2022. The Company will proceed in this matter as per legal opinion.

This is for your information and record.

Yours faithfully,

For PUNJAB ALKALIES & CHEMICALS LIMITED

SUGANDHA KUKREJA
Company Secretary & Compliance Officer