

Ref: Inv/Back Office

Date: 18th May 2021

The Company Secretary
Sun Pharmaceutical Industries Ltd.,
Sparc, Tandalja,
Vadodara – 390020.
Gujarat.

Dear Sir,

Re: Disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011

We are sending herewith the disclosures as required under above mentioned SEBI regulations for a person holding more than 5% shares in a listed company. For your information, we are also providing our DP IDs, Client IDs & PAN number.

Our PAN number is

Yours faithfully,

Secretary (Investment- M&A)

CC:

1. BSE Ltd, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001

 NSE Ltd, Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051.

Encl: As above

Central Office, Investment Dept., 'Yogakshema' 6<sup>th</sup> Floor, Jeevan Bima Marg, Mumbai: 400021 Ph: 022 -66598626/ 8851 Fax: 022 - 22825411

## Annexure B

## Securities and Exchange Board of India (Substantial Acquisition of Share and Takeover) Regulations, 2011 [Regulations 29 (2)]

Regulation 29 (2) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed Company -

Name of the Target Company (TC)			,
Name of the Target Company (TC)	SUN PHARMACEUTICALS INDUSTRIES		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer	Life Insurance Corporation of India Central Office, Yogakshema 6 <sup>th</sup> Floor, Mumbai- 400021. 022-66598626/ 8851		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE/BSE		
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights     b) Voting rights (VR) otherwise     than by shares	120,199,511	5.010%	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting			
rights in the T C (specify holding in each category)			
Total (a+b+c)	120,199,511	5.010%	
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold     b) VRs acquired /sold otherwise than by shares	48,366,975	2.016%	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting			
rights in the TC (specify holding in each category) acquired/sold			•
Total (a+b+c)	48,366,975	2.016%	



After the acquisition/sale, holding of:		•	
a) Shares carrying voting rights     b) VRs otherwise than by shares	168,566,486	7.026%	
c) Warrants/convertible securities/any other instrument			
that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding			
in each category) after Acquisition.			
Total (a+b+c)	168,566,486	7.026%	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / Inter-se transfer etc).	Market Purchase		
Date of acquisition / sale of shares /			
VR or date of receipt of intimation of allotment of shares, whichever is	23.06.2017 - 17.05.2021		
applicable			
Equity share capital / total voting capital of the TC before the said acquisition / sale	2399275330 Shares of FV of Rs.1		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2399275330 Shares of FV of Rs.1		
Total diluted share/voting capital of The TC after the said acquisition/sale.	NA		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: MUMBAI

Date: 18.05.2021