



Date: 20th February, 2024

To Department of Corporate Services, BSE Ltd. P.J. Towers, Dalal Street, Fort, Mumbai- 400 001	To Listing Department The National Stock Exchange of India Ltd. "Exchange Plaza", Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051
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Dear Sir/Madam,

Ref: BSE Scrip Code: 533941 and NSE Symbol: THOMASCOTT

Sub.: Outcome of Securities Allotment Committee Meeting - Allotment of 6,25,000 Equity Shares pursuant to conversion of convertible Warrant on preferential basis.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that in terms of Special Resolution passed by the members of the Company at their Extra Ordinary General Meeting held on 12th October, 2023 and in accordance with In-principle approvals granted by the BSE Limited and the National Stock Exchange of India Limited, the Committee of the Board in its meeting held today i.e. on 20th February, 2024 has allotted 6,25,000 Equity Shares of Face Value of Rs. 10/- each at a premium of Rs.71/- per equity share to promoter and Promoter group and other than promoter on preferential issue basis upon conversion of 6,25,000 convertible warrants to the following person in the ratio of 1:1.

Sr. No.	Name of Warrant Holder	Category	No of Equity Share allotted upon conversion of warrants
1.	Mrs. Vandana Bang	Promoter Group	3,75,000
2.	Mr. Rajendra Kumar Sharma	Non-Promoter Group	1,00,000
3.	Mrs. Madhu Sharma	Non-Promoter Group	1,50,000
Total			6,25,000

These Equity Shares rank pari passu with the existing Equity Shares of the Company in all respects. The Equity Shares will be locked in as per the terms of Regulation 167 of SEBI (ICDR) Regulations, 2018 and amendment regulations 2022. The Company is in the process of applying for listing of the above Shares on the BSE Limited and the National Stock Exchange of India Limited to complete the rest of the issue formalities.

The details of Company's Equity Share Capital before and after the allotment of 6,25,000 Equity Shares as aforesaid are given below:

Thomas Scott (India) Ltd.

CIN: L1809MH2010PLC209302

Tel:022-6660 7965 / 6660 7967

Regd. Off.: 50, Kewal Industrial Estate, S. B. Marg., Lower Parel (W), Mumbai - 400013. (india).

Corp. Off.: 50, Kewal Industrial Estate, S. B. Marg., Lower Parel (W), Mumbai - 400013. (india).

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Particulars	No. of shares	Face Value(Rs)	Total Capital
Existing Equity shares	91,70,219	10/- each	9,17,02,190
No of equity shares issued upon conversion of convertible warrants	6,25,000	10/- each	62,50,000
After the issue of Equity Shares upon conversion of convertible warrants	97,95,219	10/- each	9,79,52,190

The Securities Allotment Committee Meeting Commenced at 5:00 p.m. and concluded at 6.00 p.m.

This is for your kind information and records please.

Thanking you,

Yours faithfully,

For Thomas Scott (India) Limited

**Brijgopal Bang
Managing Director
DIN: 00112203**