

Ref :: SD:76/77/11/12::2022-23

06.05.2022

The Vice President
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI - 400 001

Scrip Code: 532483

The Vice President
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex, Bandra [E]
MUMBAI - 400 051
Scrip Code: CANBK

Dear Sir/Madam,

**Sub : Disclosure in terms of Regulation 32(1) & 52(7) of SEBI (LODR) Regulations, 2015
- Statement of deviation or variation for the Quarter ended March 31, 2022**

This is to inform the Stock Exchanges that in accordance with the captioned regulations read with SEBI Circular No.CIR/CFD/CMD1/162/2019 dated December 24, 2019 and Circular No. SEBI/HO/DDHS/08/2020 dated January 17, 2020, Deviation / Variation in Utilization of Funds Raised for the Quarter ended 31.03.2022 is NIL and the Statement of Deviation / Variation [Regulation 32(1) and 52(7) of SEBI (LODR) Regulations, 2015] is enclosed herewith.

This is for your information and appropriate dissemination.

Yours faithfully,

कृते केनरा बैंक
For CANARA BANK



सहायक महा प्रबंधक और कंपनी सचिव
Assistant General Manager & Company Secretary

VINAY MOHTA
COMPANY SECRETARY



सचिवालय विभाग

प्रधान कार्यालय

112, जे सी रोड, बेंगलूरु - 560002

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Secretarial Department

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STATEMENT OF DEVIATION/VARIATION IN UTILIZATION OF FUNDS RAISED

[As per Regulation 32(1) of SEBI (LODR) Regulations, 2015]

| | | | | | | |
|---|--|---------------------|-----------------------------|--|--|----------------|
| Name of listed entity | CANARA BANK | | | | | |
| Mode of Fund Raising | Public Issues/Rights Issues/Preferential issues/QIP/Others | | | | | |
| Date of Raising Funds | NOT APPLICABLE FOR Q4 FY-2021-22 | | | | | |
| Amount Raised | NOT APPLICABLE FOR Q4 FY-2021-22 | | | | | |
| Report filed for Quarter ended | 31 st March 2022 | | | | | |
| Monitoring Agency | NOT APPLICABLE FOR Q4 FY-2021-22 | | | | | |
| Monitoring Agency Name, if applicable | NOT APPLICABLE FOR Q4 FY-2021-22 | | | | | |
| Is there a Deviation / Variation in use of funds raised | NOT APPLICABLE FOR Q4 FY-2021-22 | | | | | |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | - | | | | | |
| If Yes, Date of shareholder Approval | - | | | | | |
| Explanation for the Deviation / Variation | - | | | | | |
| Comments of the Audit Committee after review | - | | | | | |
| Comments of the auditors, if any | - | | | | | |
| Objects for which funds have been raised and where there has been a deviation, in the following table | - | | | | | |
| Original Object | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilized | Amount of Deviation/Variation for the quarter according to applicable object | Remarks if any |
| Same as above | - | - | - | - | - | - |
| <p>Deviation or variation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised or</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or</p> <p>(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc</p> | | | | | | |
| <p>Name of Signatory S K MAJUMDAR Designation GENERAL MANAGER & CFO</p> | | | | <p>Place: Bengaluru Date: 06/05/2022</p> | | |



**STATEMENT OF DEVIATION/VARIATION IN THE USE OF THE PROCEEDS OF ISSUE
OF LISTED NON CONVERTIBLE DEBT SECURITIES**

[As per Regulation 52(7) of SEBI (LODR) Regulations, 2015]

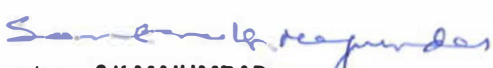
| Name of listed entity | | | | | | CANARA BANK |
|---|-------------------------|---------------------|-----------------------------|----------------|--|--|
| Mode of Fund Raising | | | | | | Private Placement |
| Type of instrument | | | | | | Non-Convertible Debentures |
| Date of Raising Funds | | | | | | As per Annexure* |
| Amount Raised | | | | | | As per Annexure* |
| Report filed for Quarter ended | | | | | | 31.03.2022 |
| Is there a Deviation / Variation in use of funds raised? | | | | | | No |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | | | | | | Not Applicable |
| If yes, details of the approval so required? | | | | | | Not Applicable |
| Date of approval | | | | | | Not Applicable |
| Explanation for the Deviation / Variation | | | | | | Not Applicable |
| Comments of the audit committee after review | | | | | | Not Applicable |
| Comments of the auditors, if any | | | | | | Not Applicable |
| Objects for which funds have been raised and where there has been a deviation, in the following table | | | | | | |
| Original Object | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilized | Amount of Deviation/Variation for the Quarter according to applicable object (INR Crores and in %) | Remarks, if any |
| Not Applicable | | | | | | |
| <p>Deviation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p> | | | | | | |
| <p><i>Sankar K Majumdar</i></p> <p>Name of Signatory S K MAJUMDAR Designation GENERAL MANAGER & CFO</p> | | | | | | <p>Place: Bengaluru Date: 06/05/2022</p> |





***List of the instruments raised by the Bank and outstanding as on 31.03.2022**

| Sl. No | Instrument Description | Issuance Date | Amount Issued in Rs Crore | ISIN |
|--------------------|---|---------------|---------------------------|--------------|
| 1 | Lower TIER II | 31-Dec-12 | 1,000.00 | INE667A09177 |
| 2 | BASEL III TIER II SER I | 3-Jan-14 | 1,500.00 | INE476A09249 |
| 3 | BASEL III TIER II SER II | 27-Mar-14 | 1,000.00 | INE476A09256 |
| 4 | Tier II | 2-Dec-14 | 750.00 | INE667A08013 |
| 5 | BASEL III COMPLIANT AT I | 5-Mar-15 | 1,500.00 | INE476A08035 |
| 6 | Tier II | 23-Mar-15 | 400.00 | INE667A08021 |
| 7 | Tier II | 28-Sep-15 | 1,000.00 | INE667A08039 |
| 8 | Tier II | 18-Dec-15 | 750.00 | INE667A08047 |
| 9 | BASEL III COMPLIANT TIER II SERIES I - 2015-16 | 31-Dec-15 | 1,500.00 | INE476A09264 |
| 10 | BASEL III COMPLIANT TIER II SERIES II - 2015-16 | 7-Jan-16 | 900.00 | INE476A08043 |
| 11 | BASEL III COMPLIANT TIER II 2016-17 | 27-Apr-16 | 3,000.00 | INE476A08050 |
| 12 | BASEL III Tier II | 3-May-17 | 500.00 | INE667A08096 |
| 13 | BASEL III AT I SR.V | 25-Jul-17 | 450.00 | INE667A08104 |
| 14 | Basel III Tier II Series I 2019-20 | 11-Mar-20 | 3,000.00 | INE476A08076 |
| 15 | Basel III AT1 Bonds S-1 2020-21 | 11-Sep-20 | 1,012.00 | INE476A08084 |
| 16 | Basel III AT1 Bonds S-2 2020-21 | 29-Sep-20 | 169.10 | INE476A08092 |
| 17 | Basel III AT1 Bonds S-3 2020-21 | 31-Dec-20 | 1,635.00 | INE476A08100 |
| 18 | Basel III AT1 S-IV FY 21 | 2-Feb-21 | 120.00 | INE476A08118 |
| 19 | BASEL III AT I 2021 | 25-Oct-21 | 1,500.00 | INE476A08126 |
| 20 | BASEL III AT 1 2021-22 SR II | 2-Dec-21 | 1,500.00 | INE476A08134 |
| 21 | BASEL III TIER II | 24-Dec-21 | 2,500.00 | INE476A08142 |
| 22 | BASEL III AT 1 2021-22 SR III | 4-Mar-22 | 1000.00 | INE476A08159 |
| Grand Total | | | 26,686.10 | |


 Name of Signatory **S K MAJUMDAR**
 Designation **GENERAL MANAGER & CFO**
 Place: **Bengaluru**
 Date: **06/05/2022**

