



GRETEX CORPORATE SERVICES LIMITED

Formerly known as GRETEX CORPORATE SERVICES PRIVATE LIMITED

Office No. 13, 1st Floor, (New Bansilal Building),

9-15, Homi Modi Street, Fort, Near BSE, Mumbai – 400 001

Website: www.gretexc corporate.com, Email ID: info@gretexc group.com

Phone: 022 4002 5273, 9836822199, 9836821999

CIN: L74999MH2008PLC288128

August 17, 2023

To,
The Deputy Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street, Fort,
Mumbai – 400001
Scrip code: 542865

- Ref.: Proposed Rights Issue of the Gretex Corporate Services Limited up to ₹ 2,686.98 Lakh (“The Issue”) at a price of ₹ 210.00 per rights equity share and in a Ratio of 1:8 Equity Shares under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
- Sub.: Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 and 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) Outcome dated August 17, 2023, we hereby provide synopsis of the said right issue:

SYNOPSIS OF THE RIGHTS ISSUE

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued	Equity shares of face value of ₹ 10.00 (“Rights Equity Shares”)
2	Total number of securities proposed to be issued	12,79,513 Equity Shares of face value of ₹ 10.00 each for an amount aggregating upto ₹ 2,686.98 Lakh* <i>*assuming full subscription</i>
3	Issue Price	₹ 210.00 per Rights Equity Share (including premium of ₹ 200.00 per Rights Equity share)
4	Terms of payment of Issue Price per Rights Equity Share	The full amount of the Issue Price being ₹ 210.00 will be payable on application
5	Terms of Partly Payment	Not Applicable
6	Record Date	August 23, 2023
7	Right Entitlement Ratio	1 (One) Rights Equity Shares of ₹ 10.00 each for every 8 (Eight) fully paid-up Equity Shares of ₹ 10.00 held by the equity shareholders in the Company as on the record date (“Eligible Equity Shareholders”) with the right to renounce
8	ISIN for Rights Entitlement	INE199P20010
9	Schedule of Rights Issue	Issue Opening Date: Wednesday, August 30, 2023 Last date for On Market Renunciation of Rights Entitlement: Friday, September 01, 2023 Issue Closing Date: Wednesday, September 06, 2023



Branch Office: 90, Phcars Lane, 5th Floor, Kolkata-700012, Phone: 033 4006 9278
Branch Office: ONE BKC, Wing - B/1220 G- block, Bandra Kurla Complex Bandra East, Mumbai – 400 051,
Maharashtra, India



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10	Treatment of fractional entitlements	<p>As per SEBI Rights Issue Circulars, the fractional entitlements are to be ignored, hence the fractional entitlement of such Eligible Equity Shareholders shall be ignored for computation of the Rights Entitlement.</p> <p>Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 8 Equity Shares or is not in the multiple of 8 Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights Entitlements.</p> <p>However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of one additional Rights Security if they apply for additional Rights Equity Shares over and above their Rights Entitlements, if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for.</p>
11	Fast Track Issue	<p>The company is not eligible to make a Fast Track Issue in terms of Regulation 99 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. Hence the SEBI acknowledgement / initial approval letter is not applicable (owing to the fact that no draft letter of offer is required to be prepared and filed with the SEBI for approval).</p>
12	Current Lot Size of the Company	720 Shares per Lot
13	Lot Size determined for Trading in REs	90 REs per Lot

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully,

For Gretex Corporate Services Limited



Dimple Magharam Slun
Company Secretary & Compliance Officer
Membership No.: A57403