

CTL/SAST/JSWHL/811/1

June 21, 2021

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	<b>National Stock Exchange of India Limited,</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra(E), Mumbai – 400 051
<b>JSW Holdings Limited (Company)</b> JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai - 400072, Maharashtra, India	<b>Siddeshwari Tradex Private Limited (Pledgor)</b> H. No. C-2 Staff Colony, Machinery Division, 13 KM Stone, Mandir Hasaud, GE Road, Raipur – 492101, Chattisgarh, India

Dear Sir/Madam,

**Sub: Disclosure pursuant to Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of Equity Shares of JSW Holdings Limited**

Pursuant to the disclosure required to be made under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledge of Equity Shares of “**JSW Holdings Limited**” in favour of “**Catalyst Trusteeship Limited**” (formerly known as GDA Trusteeship Limited) in the capacity of Debenture Trustee for the benefit of the Debenture Holder(s) of Siddeshwari Tradex Private Limited.

For and on behalf of

**Catalyst Trusteeship Ltd.**  
**(Formerly known as GDA Trusteeship Limited)**

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by UMES  
MANOH MANOHAR SALVI  
AR SALVI Date: 2021.06.21  
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**Authorised Signatory**

**Encl:** As above



**ANNEXURE**

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	<b>JSW Holdings Limited (JSWHL)</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Catalyst Trusteeship Limited (formerly GDA Trusteeship Limited) acting as Debenture Trustee on behalf Debenture Holder(s) of Siddeshwari Tradex Private Limited (CIN - U51909CT2013PTC009017).		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(**)
<b><u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u></b>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL
<b><u>Details of acquisition:</u></b>			
a) Shares carrying voting rights acquired	NIL	NIL	NIL
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge / <del>lien/non disposal undertaking/ others</del> )	8,75,000	7.88 %	7.88 %
e) Total (a+b+c+/-d)	8,75,000	7.88 %	7.88 %
<b><u>After the acquisition, holding of acquirer along with PACs of:</u></b>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) VRs otherwise than by equity shares	NIL	NIL	NIL



c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ <del>lien/non-disposal undertaking/ others</del> )	8,75,000	7.88 %	7.88 %
e) Total (a+b+c+d)	8,75,000	7.88 %	7.88 %
Mode of acquisition (e.g. open market /off-market/ public issue / rights issue / preferential allotment / inter-se transfer etc.)	By way of pledge of Equity Shares of JSWHL as security for the issuance of the Non-Convertible Debentures.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ <del>date of receipt of intimation of allotment of shares / VR / warrants/convertible securities / any other instrument that entitles the acquirer to receive shares in the TC.</del>	17-06-2021		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs. 11,09,96,250 (1,10,99,625 Equity Shares of Rs.10/ each)		
Equity share capital / total voting capital of the TC after the said acquisition/ sale	Rs. 11,09,96,250 (1,10,99,625 Equity Shares of Rs.10/ each)		
Total diluted share / voting capital of the TC after the said acquisition / sale.	Rs. 11,09,96,250 (1,10,99,625 Equity Shares of Rs.10/ each)		

Signature of the Acquirer:

**For Catalyst Trusteeship Limited**

**(Formerly known as GDA Trusteeship Limited)**

UMESH  
MANOHAR  
SALVI

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SALVI  
Date: 2021.06.21  
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**Authorized Signatory**

Place: Mumbai

Date: June 21, 2021

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Acquirer:  
**For Catalyst Trusteeship Limited**  
**(Formerly known as GDA Trusteeship Limited)**

UMESH  
MANOHAR  
SALVI

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UMESH MANOHAR  
SALVI  
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**Authorized Signatory**

Place: Mumbai  
Date: June 21, 2021

**Note:**

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

