

KUMAR AGRAWAL

Om Kutir, Jail Road

Raipur Chhattisgarh

Email ID: co.secretary@hiragroup.com

Ref: KU/GPIL/2021

Date: 05.07.2021

To

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| <p>1. The Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, BandraKurla Complex,
Bandra (E), MUMBAI – 400051
NSE Symbol: GPIL
Email : takeover@nse.co.in</p> | <p>2. The Corporate Relation Department,
The BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
BSE Security Code: 532734
Email : corp.relations@bseindia.com</p> |
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Dear Sirs,

Sub: Intimation Regarding Inter-se transfer of Shares of Godawari Power and Ispat Limited.

Ref: Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

In compliance with Regulation 29 (2) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011, I, Kumar Agrawal, Promoter Group of Godawari Power and Ispat Limited (GPIL), would like to inform you that I have transferred 10,00,000 Equity Shares of the GPIL through Inter-se transfer by way of Gift to Mrs. Madhu Agrawal on 01.07.2021.

Accordingly, my shareholding with the Company after the above said-transfer is decreased from 2460678 Equity Shares to 1460678 Equity Shares i.e. 4.14% of the Paid up Capital of the Company.

Please find enclosed herewith the disclosures in prescribed form under the above said Regulation as Annexure I.

Thanking you,

Yours faithfully

Kumar Agrawal

Part of Promoter Group of Godawari Power and Ispat Limited

Encl: As Above

CC: Mr. Y.C. Rao, Company Secretary
Godawari Power and Ispat Limited
428/2, Phase –I, Industrial Area,
Siltara, Raipur, Chhattisgarh
E-mail: yarra.rao@hiragroup.com, ycrao65@gmail.com

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Godawari Power and Ispat Limited		
Name(s) of the transferor and Persons Acting in Concert (PAC) with the transferor	Kumar Agrawal		
Whether the transferor belongs to Promoter/Promoter group	Yes Part of Promoter Group Details as per Annexure -A		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the transferor under consideration, holding of			
a) Shares carrying voting rights	2460678	6.98	6.98
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	2460678	6.98	6.98
Details of acquisition/ transferor			
a) Shares carrying voting rights acquired/sold	(1000000)	(2.84)	(2.84)
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	(1000000)	(2.84)	(2.84)
After the acquisition/ transferor , holding of			
a) Shares carrying voting rights	1460678	4.14	4.14
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	1460678	4.14	4.14
Mode of acquisition / transfer (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market Transfer Inter Se transfer by way of Gift between Promoter Group (i.e. Immediate Relatives)		
Date of acquisition / transferor /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	01.07.2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	3,52,36,247 Equity Shares of Rs.10/-each		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	3,52,36,247 Equity Shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition	3,52,36,247 Equity Shares of Rs.10/- each		

The Acquirers and Transferor are part of the promoter and promoter group. The aggregate shareholding of the promoter and promoter group prior and after the aforesaid transfer has remained unchanged – **Annexure A.**

Note:

*Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations.

**Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date : 05.07.2021

Place : Raipur

Kumar Agrawal
Part of Promoter Group of Godawari Power And Ispat Limited

ANNEXURE –A

Shareholding details		Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
A	Acquirer (s) and PACs (other than sellers)				
1	Kanika Agrawal	116100	0.33	716100	2.03
2	Madhu Agrawal	50000	0.14	1050000	2.98
3	Reena Agrawal	101000	0.29	1001000	2.84
	Total A	267100	0.76	2767100	7.85
	PACs (Other Promoter Group Shareholding - Other than Acquirer)				
4	Bajrang Lal Agrawal	1731398	4.91	1731398	4.91
5	Banjrang Lal Agrawal HUF	2738932	7.77	2738932	7.77
6	Sarita Devi Agrawal	1525729	4.33	1525729	4.33
7	Hanuman Prasad Agrawal	1255000	3.56	1255000	3.56
8	Hanuman Prasad Agrawal - HUF	50000	0.14	50000	0.14
9	N P Agrawal	769346	2.18	769346	2.18
10	Narayan Prasad Agrawal HUF	475000	1.35	475000	1.35
11	Suresh Agrawal	625000	1.77	625000	1.77
12	Suresh Agrawal HUF	778171	2.21	778171	2.21
13	Abhishek Agrawal	85000	0.24	85000	0.24
14	Siddharth Agrawal	94000	0.27	94000	0.27
15	Dinesh Agrawal	1846347	5.24	1846347	5.24
16	Radheshyam Agrawal (HUF) Karta-Dinesh Agrawal	480000	1.36	480000	1.36
17	Dinesh Agrawal HUF	839059	2.38	839059	2.38
18	Hira Infra-Tek Limited	1790652	5.08	1790652	5.08
19	Hira Cement Limited	214517	0.61	214517	0.61
20	Dinesh Kumar Gandhi (Trustee of GPIL Beneficiary Trust)	1125000	3.19	1125000	3.19
21	Hira Ferro Alloys Limited	1200000	3.41	1200000	3.41
22	Alok Ferro Alloys Limited	480000	1.36	480000	1.36
	Total B	18103151	51.38	18103151	51.38
B	Seller (s)				
23	Pranay Agrawal	546958	1.55	246958	0.70
24	Prakhar Agrawal	532500	1.51	232500	0.66
25	Kumar Agrawal	2460678	6.98	1460678	4.14
26	Vinay Agrawal	1875466	5.32	975466	2.77
	Total C	5415602	15.36	2915602	8.27
	Total Shareholding (A+B+C)	23785853	67.50	23785853	67.50