

NDA SECURITIES LIMITED



Member : National Stock Exchange of India Ltd.
: Bombay Stock Exchange Ltd.
: National Securities Depository Ltd.

Registered & Corporate Office : E-157, 2nd Floor, Kalkaji, New Delhi-110019
Phone : 011-46204000 (100 lines)
Email : info@ndaindia.com, website : www.ndaindia.com
CIN : L74899DL1992PLC050366

Ref: NDASEC/BSE/REG.32/SEP/2023

Dated: 01.11.2023

To
The Manager (Listing)
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai — 400 001

Sub. : Statement on Deviation or Variation of funds under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations)

Ref.: Script Code – 511535, NDA Securities Limited

Dear Sir/ Ma'am,

Pursuant to Regulation 32 of the SEBI Listing Regulations and SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, please note that there are no deviation(s) or variation(s) in respect of the utilization of the proceeds of Preferential Issue of the Equity shares of the Company during the Second quarter and Half year ended September 30th, 2023, as mentioned in the object clause. Please find enclosed herewith a statement in this regard.

The aforesaid statement has been reviewed by the Audit Committee and taken on record by the Board at their respective meetings held on November 01, 2023.

This is for your information and records please.

Thanking You,
Yours faithfully,
For NDA Securities Limited

SANJAY
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SANJAY AGARWAL
Date: 2023.11.01
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Sanjay Agarwal
Managing Director
DIN: 00010639

Annexure: B: Statement on Deviation or Variation of funds under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations)

Name of listed entity	NDA Securities Limited					
Mode of Fund Raising	Preferential Issue					
Date of Raising Funds	21.08.2023 (date of receipt of fund)					
Amount Raised	Rs. 1,49,99,993					
Report filed for Quarter year ended	September 30, 2023					
Monitoring Agency	Not Applicable					
Monitoring Agency Name, if applicable	Not Applicable					
Is there a Deviation / Variation in use of funds raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	No					
If Yes, Date of shareholder Approval	Not Applicable					
Explanation for the Deviation / Variation	Not Applicable					
Comments of the Audit Committee after review	Not Applicable					
Comments of the auditors, if any	Not Applicable					
Objects for which funds have been raised and where there has been a deviation, in the following table	Not Applicable					
Original Object	Modified Object, if any	Original Allocation	Modified allocation ,if any	Funds Utilised	Amount of Deviation / Variation for the quarter	Remarks, if any

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					according to applicable object	
To broad base the Capital Structure of the Company	Not Applicable	6,43,100	Not Applicable	6,43,100	Not Applicable	Not Applicable
To meet the Working Capital Requirements of our Company	Not Applicable	1,33,63,793	Not Applicable	1,43,56,893	Not Applicable	Not Applicable
General Corporate Purposes	Not Applicable	3,50,000	Not Applicable	-	Not Applicable	Not Applicable

Notes:

1. During the quarter ended September 30, 2023, the utilisation of funds under the object "Working Capital Requirement" increased from estimated amount of ₹ 1,33,63,793 to ₹ 1,43,56,893 due to decline in General Corporate Purpose Expenses.

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

For NDA Securities Limited

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Sanjay Agarwal
Managing Director
DIN: 00010639