

Dated: 15/11/2022

To,  
SBL Infratech Limited  
Plot No.44, Blockb-10 Second Floor,  
Sector-13 Dwarka New Delhi-110070 India

To,  
Corporate Relation Department  
BSE Limited  
PJ Tower,  
Dalal Street, Mumbai-400001

Ref: Disclosure under Regulation 29(2) of Securities and Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

We, Ankit Sharma, Managing Director and Shifali Sharma, Director of SBI Infratech Limited, have sold 1,71,600 shares (148800 shares by Ankit Sharma & 22800 by Shifali Sharma) through Open Market representing 21.15% of total issued and paid up share capital of the target company from 14.11.2022 to 15.11.2022.

Enclosed is the disclosure as per regulation 29(2) of Securities and Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in prescribed format.

The above is for your information and doing the needful.

For and on behalf of Seller/PAC



Ankit Sharma  
(PAN: BBLPS4805A)



Shifali Sharma  
(PAN: DTYPS0800J)

Place: Delhi  
Date: 16/11/2022

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**


Name of the Target Company (TC)	SBL Infratech Limited		
Name(s) of the Seller	Mr. Ankit Sharma the Seller is one of the promoters of the Target Company.		
Whether the seller belongs to Promoter / Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of <del>the acquisition</del> / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition / sale under consideration, holding of:</b>			
a) Shares carrying voting rights	2,72,940	33.64%	33.64%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	2,72,940	33.64%	33.64%
<b>Details of acquisition / sale</b>			
a) Shares carrying voting rights acquired / sold	1,48,800	18.34%	18.34%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold	-	-	-
d) Shares encumbered / invoked / released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	1,48,800	18.34%	18.34%



<b>After the <del>acquisition</del> / sale, holding of:</b>			
a) Shares carrying voting rights acquired	1,24,140	15.30%	29.86%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	1,24,140	15.30%	15.30%
Mode of <del>acquisition</del> / sale (e.g. open market / <del>off market</del> / <del>public issue</del> / <del>rights issue</del> / <del>preferential allotment</del> / <del>inter-se transfer</del> etc).	Open Market		
Date of <del>acquisition</del> / sale of shares / <del>VR</del> or date of receipt of intimation of allotment of shares, whichever is Applicable	November 14 <sup>th</sup> , 2022 & November 15 <sup>th</sup> , 2022.		
Equity share capital / total voting capital of the TC before the said <del>acquisition</del> / Sale	Rs. 81,12,700/- i.e., 8,11,270 Equity Shares of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said <del>acquisition</del> / sale	Rs. 81,12,700/- i.e., 8,11,270 Equity Shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said <del>acquisition</del> / sale	Rs. 81,12,700/- i.e., 8,11,270 Equity Shares of Rs. 10 each		

(\* ) Total share capital / voting capital is as per the latest filing done by the company to the Stock Exchange i.e. shareholding pattern filed by the Target Company for the quarter ended 30<sup>th</sup> September, 2022.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
Signature  
Ankit Sharma  
(Promoter & Promoter Group)

Place: Delhi  
Date: 16/11/2022

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**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SBL Infratech Limited		
Name(s) of the Seller	Ms. Shifali Sharma the Seller is one of the promoters of the Target Company.		
Whether the seller belongs to Promoter / Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of <del>the acquisition</del> / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition / sale under consideration, holding of:</b>			
a) Shares carrying voting rights	2,65,000	32.67%	32.67%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	2,65,000	32.67%	32.67%
<b>Details of <del>acquisition</del> / sale</b>			
a) Shares carrying voting rights acquired / sold	22,800	2.81%	2.81%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold	-	-	-
d) Shares encumbered / invoked / released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	22,800	2.81%	2.81%

*Shifali*

<b>After the acquisition / sale, holding of:</b>			
a) Shares carrying voting rights acquired	2,42,200	29.86%	29.86%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	2,42,200	29.86%	29.86%
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is Applicable	November 15th, 2022.		
Equity share capital / total voting capital of the TC before the said acquisition / Sale	Rs. 81,12,700/- i.e., 8,11,270 Equity Shares of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 81,12,700/- i.e., 8,11,270 Equity Shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition / sale	Rs. 81,12,700/- i.e., 8,11,270 Equity Shares of Rs. 10 each		

(\* ) Total share capital / voting capital is as per the latest filing done by the company to the Stock Exchange i.e. shareholding pattern filed by the Target Company for the quarter ended 30<sup>th</sup> September, 2022.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature  
Shifali Sharma  
(Promoter & Promoter Group)

Place: Delhi  
Date: 16/11/2022

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