

Date: June 11, 2019

BSE Limited

Corporate Service Department,
1st Floor, P. J. Towers,
Dalal Street,
Mumbai 400 001

Fax: (022) 2272 2039/2272 3121

Scrip ID: ZENSARTECH

Scrip Code: 504067

The National Stock Exchange of India Ltd.

Exchange Plaza, 3rd floor,
Plot No. C/1, 'G' block,
Bandra Kurla Complex, Bandra (E),
Mumbai 400 051

Fax: (022) 26598237/26598238

Symbol: ZENSARTECH

Series: EQ

Dear Sir / Madam,

Sub: Disclosure under Regulation 30 (6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sirs,

Pursuant to Regulation 30 (6) read with Para A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find below the details of the Analyst/ Institutional Investors meet:

Date	Particulars	Location
June 12, 2019	Annual Investor Conference 2019	Mumbai

We have attached herewith a copy of the Investor Presentation in this behalf.

Kindly take the same on record

Thanking you,
Yours sincerely,

For **Zensar Technologies Limited**


Gaurav Tongia
Company Secretary



Encl. as above

A man and a child are sitting on a large rock, both wearing VR headsets. The man is on the left, wearing a white t-shirt and light green shorts, with his right hand raised as if interacting with a virtual environment. The child is on the right, wearing a dark blue t-shirt and dark shorts. The background is a bright, hazy sky with a complex digital network of glowing blue lines and nodes overlaid on it. A large purple triangle is on the left side of the image, partially overlapping the text.

Zensar Technologies

**Annual Investor Conference
June 12, 2019**

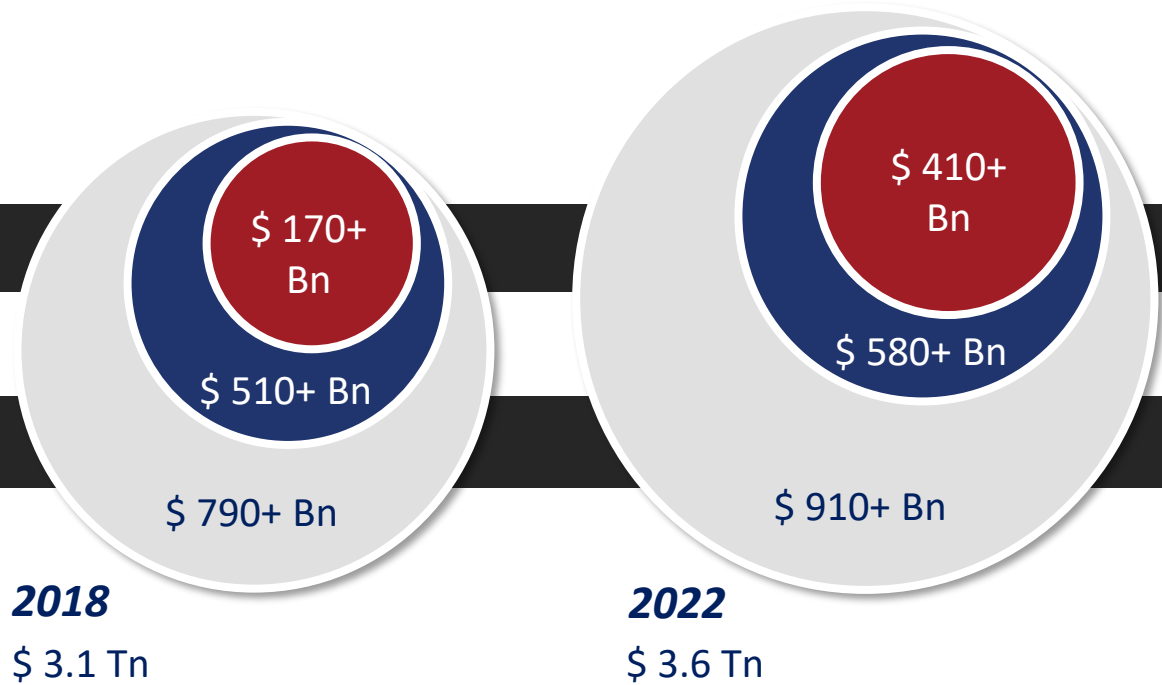
Digital is growing ~6.5X faster

3.3% CAGR

Overall Global Technology

24.6% CAGR

Digital



■ Technology Spend in Zensar's Focus Verticals

■ Technology Spend in Zensar's Focus Verticals & Regions

■ Digital Spend in Zensar's Focus Verticals & Regions



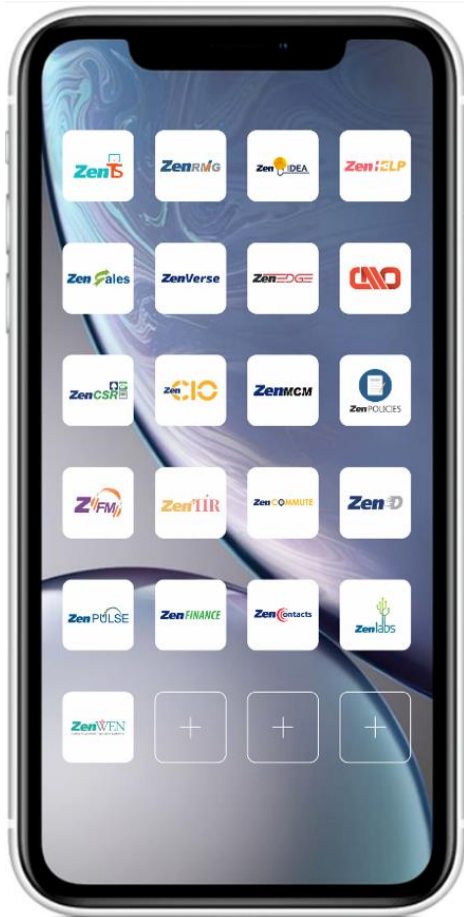
3 years ago,

we embarked on a bold journey to
make Zensar

100%

*Living Digital
Enterprise*

Living Digital Journey, so far



25M+
Sessions








1.9M+
Downloads

930+
Releases

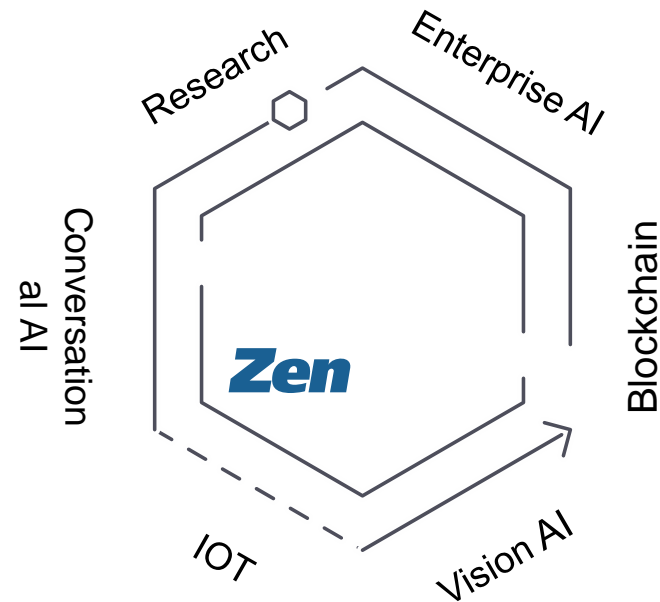
50+
Business
Processes

34
Platforms

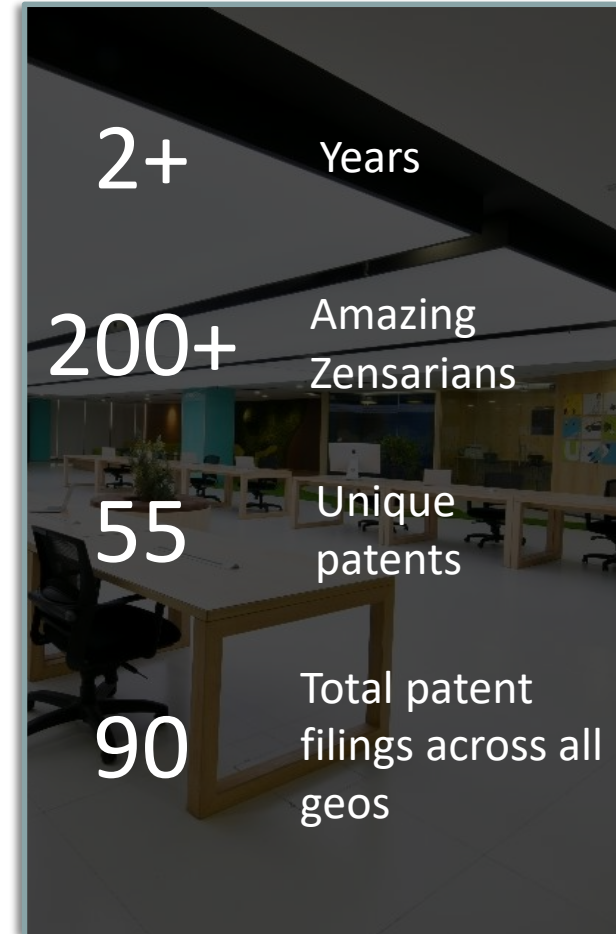
100%
Adoption

-  Client Projects
-  Skill Training, HR
-  Zenlabs, Innovation
-  Finance
-  IT Systems
-  Talent Supply Chain
-  Marketing, Sales

Innovation through Zenlabs



Imagine Design Engineer Accelerate



Significantly enhanced Digital expertise

Through strategic acquisitions in last 2+ years



Experience Design
Europe



Digital
Supply Chain



Digital P&C
Insurance



Experience Design
US

@ Scale winning momentum

**\$750
Mn+**

**TCV wins,
LTM**



\$100 Mn

Global 500 Diversified Brand



\$50 Mn

Tier 1 Retailer



\$50 Mn

Medical Device Mfg.



\$40 Mn

Fortune 500 Technology Leader



\$30 Mn

Tier 2 Insurer carrier



\$30 Mn

Global Financial Services

Growing significantly faster than the industry

3.9% CQGR

Zensar Growth

2.1% CQGR*

Industry Growth

8 Quarters of Continuous Growth



*Nasscom Data
Zensar financials in US\$ Mn

FY 19 – Executive Summary

REVENUE 17.6% YoY
\$566.9 Million

EBIDTA 22% YoY
\$70.6 Million

PAT 20.2% YoY
\$45.0 Million

DIGITAL REVENUE

YoY 37.7%



\$10M+ CLIENTS

Added **5 clients** in last year



21.2% YoY CORE GROWTH



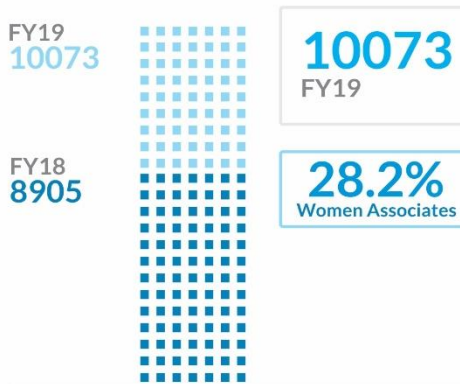
HEADCOUNT

FY19
10073

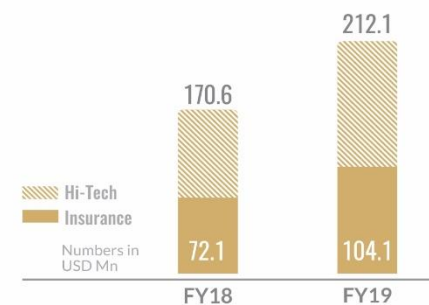
10073
FY19

FY18
8905

28.2%
Women Associates



VERTICAL GROWTH LED BY INSURANCE (24.3% YoY) AND HI-TECH (44.5% YoY)



Thought Leadership – Global Recognition



HARVARD
BUSINESS SCHOOL

Forbes

Gartner®

skillsoft▶▶

FORRESTER

IDC
Analyze the Future

*
ISG

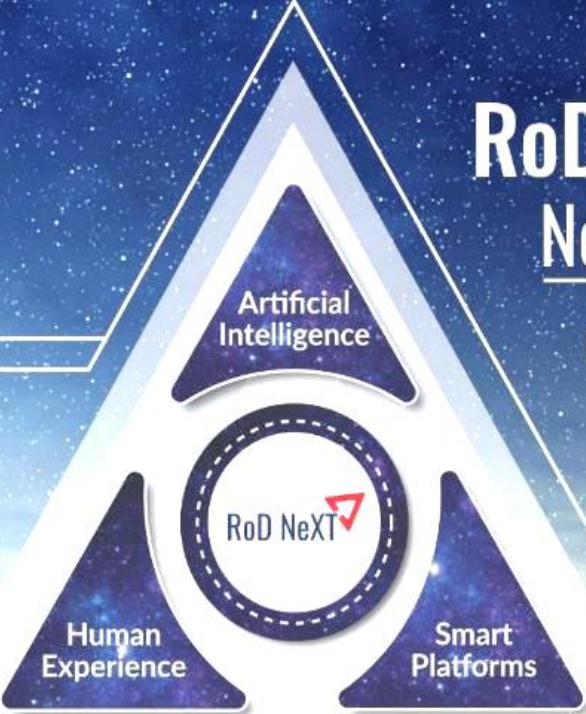
inspire your future

Everest Group
From *insight* to *action*.

AVASANT

Next phase of Market Growth – Move beyond Digital

ZenSar



RoD NeXT
New and
eXponential
Technologies



www.zensar.com



Human Experience is the new value chain

DX spend at \$ 1.7 Trillion



AI is central to Digital Transformation

Business value from AI at \$ 1.2 Trillion



Smart, Secure, Integrated Platforms

Cloud and Platform spend at \$ 530 Billion

Case Study - Human Experience



World's leading technology company crafts new brand positioning for its premium line of products

Human Experience strategy helps boost sales by

32%

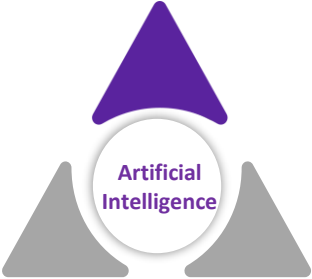


Case Study - Artificial Intelligence



AI driven real-time telematics, weather, driving pattern etc, reduce vehicle maintenance cost by

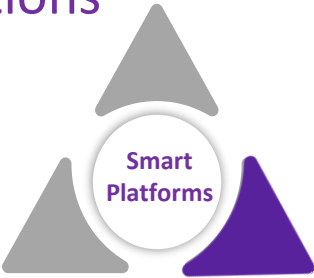
48%



Case Study - Smart Platforms



Global Tech Leader
utilizes Blockchain & SaaS
platforms to transform
Supply Chain, Sales and
Services
- 20 X
improvement in
attach rate for advance
tech solutions



Operationalizing ROD NeXT



Platform at the core



Lean First, Automation First



Sharp focus on core



Global operations



Talent Transformation:
Skill Development @ Scale

THANK YOU