



GSTIN: 27AACCR3663B1ZM CIN: L93190MH1985PLC035078

January 30, 2025

To,
The Corporate Relations Department,
BSE Limited,
P] Tower, Dalal Street,
Fort, Mumbai – 400001

BSE Scrip Code: 512115 Scrip ID: ROSEMER

<u>Sub: Outcome of Meeting of Allotment Committee constituted by the Board of Directors of the Company</u>

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015("Listing Regulations"), we wish to inform you that the Allotment Committee, constituted by the Board of Directors of **Rose Merc Limited** at its meeting held today, i.e. **Thursday, January 30, 2025,** at the Registered office of the Company situated at Office no: 15/B/4, New Sion CHS, Opp. SIES College, Behind D Mart, Sion West, Mumbai - 400022, Maharashtra, inter alia, has considered and approved the allotment of **1,15,109** fully paid-up Equity Shares of the face value of Rs. 10/- each upon conversion of warrants as follows:

Sr. No.	Name of Allottee	Number of warrants converted into Equity Shares	Number of Equity Shares Allotted
1	Renu Khatri	4,000	4,000
2	CapitalSquare Financial Services Private Limited	1,11,109	1,11,109
	Total	1,15,109	1,15,109

Please find attached the disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015.

The Committee Meeting commenced at 03:30 p.m. and concluded at 04:00 p.m.

You are requested to take above cited information on your records.

For Rose Merc Limited

Vaishali Parkar Kumar

Executive Director DIN: 09159108

PHONE: 022 3513 8397 WEB: www.rosemerc.in Email: info@rosemerc.in





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Annexure A

No 1	Type of	•		Details		
		securities proposed to be issued nity shares, convertibles etc.)	Equi	ity shares		
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc)		basis.			
3	be issue	amber of securities proposed to d or the total amount for which rities will be issued		up equity shares	nrities allotted 1,15,109 fully having face value of Rs. 10/-	
4	(ii) outcome of the subscription (ii) issue price / allotted price (in case of convertibles),		Upon allotment of 1,15,109 shares, the post allotment paid-up capital stands at Rs. 5,19,59,340/- consisting of 51,95,934 equity shares of Rs. 10/- each.			
			Bifurcation as follows: a) Existing Share Capital - 50,80,825 equity shares of face value Rs. 10/- per share aggregating to Rs. 5,08,08,250/-			
			b) Equity Share Capital added upon Conversion of warrants 1,15,109 equity shares of face value Rs. 10/- per share aggregating Rs. 11,51,090/-			
			a) Rs. 100/- (including premium of Rs. 90/-) for 4,000 per convertible warrant allotted.			
			b) Rs.150/- (including premium of Rs. 140/-) for 1,11,109 per convertible warrant allotted.			
	(iii) Name of Allottees:					
	Sr. Name of the Allot			Category	No. of equity shares allotted upon conversion of warrants	
	1	1 Renu Khatri		Non-Promoter	4,000	
	2 CapitalSquare Financial Services Priva		te	Non-Promoter	1,11,109	
	Limited Total				1,15,109	
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5	Any cancellation or termination of proposal for issuance of securities including reasons thereof					

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