



# Sundaram-Clayton Limited

Registered Office:  
"Chaitanya",  
No. 12, Khader Nawaz Khan Road,  
Nungambakkam,  
Chennai – 600006  
PH: 044 28332115

18<sup>th</sup> August 2020

BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001.  
**Scrip code: 520056**

National Stock Exchange of India Ltd.,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai 400 051.  
**Scrip code: SUNCLAYLTD**

Dear Sir,

**Reg : Intimation of Outcome of Committee Meeting as per Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

This has reference to our letters dated 22<sup>nd</sup> April 2020 and 30<sup>th</sup> April 2020.

The Administrative Committee of Board of Directors at their meeting held today i.e. 18<sup>th</sup> August 2020 between 11.00 a.m. (IST) and 11.15 a.m. (IST) approved the allotment of debt securities as per the following terms and conditions:

Particulars	Details
Type of securities proposed to be issued (viz. equity shares, convertibles, etc)	Unsecured, Redeemable, Rated, Listed, Non-Convertible Debentures (NCDs)
Type of issuance (FPO, Rights issue, preferential allotment, etc)	Private Placement of NCDs to all eligible investors
Total number of securities proposed to be issued or total amount for which the securities will be issued (approximately)	Upto 1000 NCDs of face value Rs. 10,00,000 each aggregating up to Rs. 100 Crores
Size of the issue	Rs. 100 Crores
Whether proposed to be listed ? If yes, name of the Stock Exchange(s)	Yes. National Stock Exchange of India Limited
Tenure of the instrument – date of allotment and date of maturity	Tenor: 5 years Date of allotment: 18 <sup>th</sup> August 2020 Date of maturity: 18 <sup>th</sup> August 2025 Equal redemption at the end of 4 <sup>th</sup> and 5 <sup>th</sup> year i.e. (i) 16 <sup>th</sup> August 2024 – 50% of the face value (ii) 18 <sup>th</sup> August 2025 – 50% of the face value



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Coupon/ Interest offered, schedule of payment of coupon/ interest and principal	<p>Coupon offered: 7.65% per annum – Fixed rate coupon</p> <p>Schedule of Interest payment:</p> <p>Interest / Coupon will be paid annually for the NCDs from the Deemed Date of allotment on</p> <ul style="list-style-type: none"><li>(i) 18th August 2021</li><li>(ii) 18th August 2022</li><li>(iii) 18th August 2023</li><li>(iv) 16th August 2024</li><li>(v) 18th August 2025</li></ul> <p>Schedule of principal payment:</p> <p>Equal redemption at the end of 4<sup>th</sup> and 5<sup>th</sup> year i.e.</p> <ul style="list-style-type: none"><li>(i) 16<sup>th</sup> August 2024 – 50% of the face value</li><li>(ii) 18<sup>th</sup> August 2025 – 50% of the face value</li></ul>
Charge/ security, if any, created over the assets	Nil. The NCDs will be unsecured
Special rights / interest/ privileges attached to the instrument and changes thereof	None
Delay in payment of interest/ principal amount for a period of more than 3 months from the due date or default in payment of interest / principal	Not applicable
Details of any letter of comments regarding payment/ non-payment of interest, principal on due dates, or any matter concerning the security and/ or the assets along with comments thereon, if any	Equal redemption at the end of 4 <sup>th</sup> and 5 <sup>th</sup> year
Rating	"CRISIL AA- with Stable Outlook" by CRISIL Limited



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This disclosure is made in terms of Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and records.

Thanking You,

Yours faithfully,  
For Sundaram-Clayton Limited

  
R Raja Prakash  
Company Secretary