



KAPASHI Commercial Ltd.

Date: 11th February, 2021

To,
The Department of Corporate Service,
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai-400 001.
Scrip Code: 512399

Dear Sir/ Ma'am,

Subject: Outcome of Board meeting.

Pursuant to provisions of Regulation 30 of the SEBI (LODR) Regulations, 2015 we would like to inform that the Board of Directors of the Company at their meeting held today allotted 25,00,000 Equity Shares on preferential basis as approved by members at the Extraordinary General Meeting of the Company held on 7th January, 2021.

The Company has also received in-principle approval from BSE Limited vide letter no. DCS/PREF/JR/PRE/984/2020-21 dated 28th January, 2021.

The details as per Regulation 30 read with schedule III of SEBI (LODR) Regulations are enclosed herewith.

The meeting commenced at 6.00 PM and concluded at 6.30 PM.

Kindly take the same on record.
Thanking you.

For Kapashi Commercial Limited

Shweta Samir Shah
Managing Director



Encl.
As Above

CIN: L51900GJ1985PLC110976

Regd. Office: 206, S.F. Ashirwad Paras 1, Near Kanti Bharwad PMT, Opposite Andaz Party Plot,
Makarba, Ahmedabad-380051, Phone: +91-79-4107-8078

E-Mail: kapashicl@gmail.com Website: www.kapashicommercial.com



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Details of issuance of securities:

Sr. No.	Particulars	Details
1	Type of securities issued	Equity Shares having face value of Rs. 10/- each.
2	Type of issuance	Preferential allotment in accordance with Chapter V of SEBI (ICDR) Regulations, 2018 and other applicable laws.
3	Total number of securities issued	25,00,000 Equity Shares at a price of Rs. 56/- per Equity Share (including premium of Rs. 46/- per share), aggregating to Rs. 14,00,00,000/-.

In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):

4	Names of the investors	Name	Category	No. of Equity Shares of Rs. 10/- each.
		Samir Rohitkumar Shah	Promoter Group	4,50,000
	Sagar Shah	Samir Promoter Group	4,50,000	
	Shweta Shah	Samir Promoter	3,00,000	
	Abil Chempharma Private Limited	Non Promoter	10,00,000	
	Dhrumil Bhagvat Shah HUF	Non Promoter	50,000	
	Harshit Rajesh Shah HUF	Non Promoter	50,000	
	Zeal Harivadan Shah J/w. Harivadan Vitthalidas Shah	Non Promoter	1,00,000	
	Rajesh Vittaldas Shah HUF	Non Promoter	50,000	
	Bhagvat Vittaldas Shah HUF	Non Promoter	50,000	
	Total		25,00,000	

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Post allotment:		
5	Outcome of the subscription	The offer has been fully subscribed by the allottees and post allotment the paid up share capital has been increased from Rs. 2.5 Crore to Rs. 5.0 Crore.
6	Issue price / allotted price (in case of convertibles)	The Equity Shares are issued at a price of Rs. 56/- per share including securities premium of Rs. 46/- per share The price has been arrived in compliance of SEBI (ICDR) Regulations.
7	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	N.A.

For Kapashi Commercial Limited

Shweta Samir Shah
Managing Director



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