



SHINE STAR BUILD-CAP PVT. LTD.

An RBI Registered NBFC

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CIN : U74899HR1995PTC071551

08/01/2020

To

Corporate Services Department
The Bombay Stock Exchange Limited
P.J. Towers, 1st Floor, Dalal Street,
Mumbai - 400001

Ref.:- Disclosure under Regulations of SEBI (Substantial Acquisition of Shares) Regulations, 2011.

Sub.:- Intimation regarding the encumbrance (Pledge) of Shares.

Dear Sir,

This is in reference to the captioned subject matter. In this regard, we hereby intimate you that we have acquired 84,00,000 Equity Shares (**19.97%** of Paid-up Capital) of Zuari Agro Chemicals Limited by way of Encumbrance (Pledge) on 07/01/2021.

We are hereby enclosing the Disclosure as required under Regulation 29(1) of SEBI (Substantial Acquisition of Shares) Regulations, 2011.

This is for your information and record. Kindly update your records.

Thanking You
For Shine Star Build-Cap Pvt. Ltd.


Authorized Signatory



Encl.: As above.

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Zuari Agro Chemicals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shine Star Build-Cap Pvt. Ltd.		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	--	--	--
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a + b + c + d)	--	--	--
Details of acquisition			
a) Shares carrying voting rights acquired	--	--	--
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--



d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	84,00,000	19.97	19.97
e) Total (a + b + c+/-d)	84,00,000	19.97	19.97
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	84,00,000	19.97	19.97
e) Total (a + b + c + d)	84,00,000	19.97	19.97
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Encumbrance (Pledge)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	07/01/2021		
Equity share capital / total voting capital of the TC before the said acquisition	-		
Equity share capital / total voting capital of the TC after the said acquisition	84,00,000		
Total diluted share / voting capital of the TC after the said acquisition	84,00,000		

Chamra





Amur



Signature of the acquirer / Authorised Signatory

Place: New Delhi

Date: 08/01/2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.