METALYST FØRGINGS LIMITED

(formerly known as Ahmednagar Forgings Limited)

Registered Office : Gat No.614, Village Kurull Khed, Pune, Maharashtra - 410501 Tel.: +91-8087090023 CIN No. is L28910MH1977PLC019569

REF NO.: MFL/BSE/NSE/2022-23

Τo,

Date: June 28, 2022

| The Secretary | The Secretary |
|-------------------------------|--|
| BSE Limited | National Stock Exchange of India Limited, |
| Listing Department | "Exchange Plaza", |
| Phiroze Jeejeebhoy Towers, | 5th Floor, Plot No. C/1, G-Block, Bandra – Kurla |
| Dalal Street, Mumbai – 400001 | Complex, Bandra (E), Mumbai-400051 |
| Scrip code: 513335 | Symbol: METALFORGE |

Subject: Compliance Certificate pursuant to Regulation 7(3) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, for the year ended March 31st 2022.

Dear Sir / Ma'am,

Pursuant to the Provisions of Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, please find enclosed herewith Compliances Certificate for the year ended March 31st 2022.

This is for your information and records.

Thanking you. Yours Faithfully

For Metalyst Forgings Limited (A Company under Corporate Insolvency Resolution Process)

(Divya Srivastava) Company Secretary

Enclosed: A/a

Issued with Approval of Mr. Dinkar Tiruvannadapuram Venkatasubramanian (Resolution Professional) IP Registration no. IBBI/IPA-001/IP-P00003/2016-17/10011

(Metalyst Forgings Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by the Resolution Professional, Mr. Dinkar T. Venkatasubramanian, appointed as Interim Resolution Professional by the National Company Law Tribunal by order dated 15 December, 2017 and continued as Resolution Professional by the Committee of Creditors in its meeting held on 12 January, 2018 under provisions of the code) BEETAL FINANCIAL & COMPUTER SERVICES (P) LTD. (SEBI approved category I Registrar & Share Transfer Agents SEBI Reg. No.: INR 000000262) CIN No: U67120DL1993 PTC 052486

CIN No: U67120DL 1993 PTC 052486 **Regd&Admn. Office:** BEETAL HOUSE, 3rd Floor, 99 Madangir, Behind LSC Near Dada HarsukhdasMandir, New Delhi-110062, Phone: 011-29961281-83 Fax: 011-29961284 Email: <u>beetal@beetalfinancial.com</u> ,Web Site: <u>www.beetalfinancial.com</u>

Sub:- Compliance certificate pursuant to Regulation 7 (3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

FOR THE YEAR ENDED 31st March,2022

Pursuant to Regulation 7 (3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that activities in relation to both physical and electronic share transfer facility during period 01.04.2021 to 31.03.2022 are maintained by the Company's Registrar and Share Transfer Agent, viz., Beetal Financial & Computer Services Private Limited, New Delhi which is a SEBI approved category-I, Registrar & Transfer Agent, registered with Securities and Exchange Board of India (SEBI Registration Number : INR000000262).

For Beetal Financial &Computer Services Pvt Ltd.

computer 5 inancia, New Delhi (Punit Mittal) 1889 H

General Manager

DATE: 06/04/2022 PLACE : New Delhi For METALYST FORGINGS LIMITED

(Compliance Officer)