

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 023
BSE Scrip Code: 500020

National Stock Exchange of India Ltd,
Exchange Plaza, 5th floor,
Plot No. C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Symbol: BOMDYEING

Dear Sirs,

Ref: Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform that Company has received the credit confirmation letter issued by National Securities Depositories Limited on 26th July, 2019 (*enclosed herewith*), in respect of issue of 3,88,800, 8% Redeemable Non-convertible Non-Cumulative Preference Shares of Rs. 100 each by The Bombay Dyeing and Manufacturing Company Limited ("Resultant Company" or "the Company"), pursuant to the Scheme of Arrangement between Scal Services Limited ("Demerged Company") and the Company under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, sanctioned by Hon'ble National Company Law Tribunal, Mumbai Bench vide its order dated 21st February, 2019.

The Preference Shares will not be listed on any stock exchange(s).

Disclosure in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed.

You are requested to take note of the above.

Yours Faithfully,
For The Bombay Dyeing and Manufacturing Company Limited



Sanjive Arora
Company Secretary

Encl.: as above.



CC:

**National Securities Depository Limited,
Trade World, 4th Floor, Kamala Mills Compound,
S. Bapat Marg, Lower Parel,
MUMBAI – 400 013.**

**Central Depository Services (India) Limited,
Phiroze Jeejeebhoy Towers, 16th Floor,
Dalal Street,
Mumbai- 400 023.**

**Bourse de Luxembourg,
Societe de La Bourse de Luxembourg,
Societe Anonyme, R. C. 36222, BP 165, L- 2011,
LUXEMBOURG.**

**Citibank N.A.,
DR Account Management,
Citigroup Corporate & Investment Bank,
14th Floor, 388, Greenwich Street,
NEWYORK, NY (USA) 10013.**

**M/s Karvy Fintech Private Limited,
Karvy Selenium Tower B,
Plot 31-32, Gachibowli,
Financial District, Nanakramguda,
Hyderabad – 500 032**



THE BOMBAY DYEING & MANUFACTURING CO. LTD.

Issuance of securities

| | | |
|----|--|--|
| a. | Type of securities proposed to be issued | 8% Redeemable Non-convertible Non-Cumulative Preference Shares of Rs. 100 each |
| b. | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.) | Pursuant to the Scheme of Arrangement between Scal Services Limited (“Demerged Company”) and The Bombay Dyeing and Manufacturing Company Limited (“Resultant Company”) under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013. |
| c. | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately); | 3,88,800, 8% Redeemable Non-convertible Non-Cumulative Preference Shares of Rs. 100 each. |



THE WADIA GROUP



THE BOMBAY DYEING & MANUFACTURING CO. LTD.

Ref. II/CA/COM/36379-A/2019

July 26, 2019,

Mr. Sanjive Arora
Company Secretary
The Bombay Dyeing & Manufacturing Company Limited
Neville House
J. N. Herdia Marg
Ballard Estate
Mumbai - 400038

Dear Sir,

Sub. : Demerger

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; NSDL Database Management Limited Preference Shares were credited/debited to the account(s) in the NSDL system, details of which are given below:

| ISIN | ISIN Description | D/C | Records | QTY | Execution Date |
|--------------|--|--------|---------|-------------|----------------|
| INE032A04019 | THE BOMBAY DYEING & MANUFACTURING CO. LIMITED 8% PREF 02MY22 | CREDIT | 3 | 388,800.000 | 26/07/2019 |

You may contact your R&T Agent/Registry Division for further details in this regards. Kindly ignore our earlier letter II/CA/COM/36379/2019 dated July 26, 2019.

Yours faithfully,

Rakesh Mehta
Asst.Vice President

Digitally Signed By
Name: RAKESH MAHASUKHLAL MEHTA
Date: 26/07/2019 15:48:56
Reason: Authentication
Location: Mumbai

4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, India
Tel.: 91-22-2499 4200 | Fax: 91-22-2497 6351 | Email: info@nsdl.co.in | Web: www.nsdl.co.in

Corporate Identity Number: U74120MH2012PLC230380