MUNNI BEE

16/2 Manik bagh Road, Indore (M.P.)

Date: 19-09-2019

To,

The Corporate Relationship Department

The BSE Limited

Phiroze Jeejeebhoy Tower,

Dalal Street, Mumbai - 400 023

<u>Sub: Disclosure under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Dear Sir,

Pursuant to regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed disclosure under the said regulation

Thanking You,

Munni Bee

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Nan | ne of the Target Company (TC) | Parvati Sweetners and Power Limited | | |
|---|---|---|---|---|
| Name(s) of the acquirer and Persons Acting in | | Ms. MUNNI BEE | | |
| Concert (PAC) with the acquirer | | e e | | |
| Who | ether the acquirer belongs to | YES | | |
| Pro | moter/Promoter group | | | |
| Nar | ne(s) of the Stock Exchange(s) where the | BSE | | |
| sha | res of TC are Listed | * | | e 2 |
| Det | ails of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Bef | ore the acquisition/disposal under | | | |
| con | sideration, holding of : | e a | | |
| a) | Shares carrying voting rights | 7056853 | 9.9597 | 9.9597 |
| b) | Voting rights (VR) otherwise than by | - * * B | | |
| | equity shares | | · · | |
| c) | Warrants/convertible securities/any other | | And the second | |
| | instrument that entitles the acquirer to | 8 | | |
| | receive shares carrying voting rights in the | | _ | |
| | TC (specify holding in each category) | | 2 D | |
| d) | Total (a+b+c) | 7056853 | 9.9597 | 9.9597 |
| Det | ails of acquisition/sale | | | |
| a) | Shares carrying voting rights SOLD(| e | | |
| | Details are provided in table) | 1250000 | 1.7641 | 1.7641 |
| b) | VRs acquired otherwise than by equity | 1 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 | | |
| | shares | a a a | | |
| c) | Warrants/convertible securities/any other | | , | 8 |
| | instrument that entitles the acquirer to | | | * ************************************ |
| | receive shares carrying voting rights in the | | | |
| | TC (specify holding in each category) | | | ¥ |
| , | acquired/sold | | , a | |

| d) | Total (a+b+c) | 5806853 | 8.1955 | 8.1955 |
|---|--|---|--------|--|
| Afte | er the acquisition/sale, holding of: | | | |
| a) | Shares carrying voting rights | 5806853 | 8.1955 | 8.1955 |
| b) | VRs otherwise than by equity shares | | ~ | 71 |
| c) | Warrants/convertible securities/any other | | | 7 Y |
| 02 | instrument that entitles the acquirer to | 2 2 | | |
| | receive shares carrying voting rights in the | | | , ************************************ |
| - | TC (specify holding in each category) | | | n , j. |
| | after acquisition | | , | |
| d) | Total (a+b+c) | 5806853 | 8.1955 | 8.1955 |
| Mod | de of acquisition/sale (e.g. open market / | | W 100 | |
| off-market / public issue / rights issue | | Inter-se Transfer | | |
| /preferential allotment / inter-se transfer etc.) | | | | |
| Date of acquisition / sale of shares / VR or | | 17/09/2019 | | |
| dat | date of receipt of intimation of allotment of | | | |
| sha | shares, whichever is applicable | | | |
| Equ | uity share capital / total voting capital of the | 35,42,69,585/- divided into 70853917 Equity | | |
| тс | before the said acquisition/sale | shares of Rs. 5/- each | | |
| Equ | uity share capital/ total voting capital of the | 35,42,69,585/- divided into 70853917 Equity | | |
| тс | after the said acquisition/sale | shares of Rs. 5/- each | | |
| Tot | al diluted share/voting capital of the TC | 35,42,69,585/- divided into 70853917 Equity | | |
| afte | er the said acquisition/sale | shares of Rs. 5/- each | | |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Seller/ Authorized Signatory

Place: Indore

Date: 19/09/2019

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Nar | ne of the Target Company (TC) | Parvati Sweetners and Power Limited | | |
|-----|---|-------------------------------------|--|---|
| Nar | ne(s) of the acquirer and Persons Acting in | Ms. MUNNI BEE | | |
| Cor | ncert (PAC) with the acquirer | 0 | | |
| Wh | ether the acquirer belongs to | YES | - | |
| Pro | moter/Promoter group | - H | | |
| Nar | ne(s) of the Stock Exchange(s) where the | BSE | | - |
| sha | res of TC are Listed | | | |
| Det | ails of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever | % w.r.t. total diluted share/voting capital of |
| | | 7 | applicable | the TC (*) |
| Bef | ore the acquisition/disposal under | | | |
| cor | sideration, holding of : | | , and a second s | |
| e) | Shares carrying voting rights | 5806853 | 8.1955 | 8.1955 |
| f) | Voting rights (VR) otherwise than by | | - | , |
| | equity shares | e e | | |
| g) | Warrants/convertible securities/any other | | | |
| | instrument that entitles the acquirer to | - | | |
| | receive shares carrying voting rights in the | E 20 | | |
| | TC (specify holding in each category) | w | | |
| h) | Total (a+b+c) | 5806853 | 8.1955 | 8.1955 |
| Det | ails of acquisition/sale | | | |
| e) | Shares carrying voting rights SOLD(| | z <u>8</u> | |
| | Details are provided in table) | 2883884 | 4.0701 | 4.0701 |
| f) | VRs acquired otherwise than by equity | | | |
| | shares | | | w |
| g) | Warrants/convertible securities/any other | 3 | ,, | |
| | instrument that entitles the acquirer to | 8 | | 2 |
| | receive shares carrying voting rights in the | | | * . |
| | TC (specify holding in each category) acquired/sold | | | |

| h) Total (a+b+c) | 2883884 | 4.0701 | 4.0701 |
|--|---|--------|--------|
| After the acquisition/sale, holding of: | | | × |
| e) Shares carrying voting rights | 2922969 | 4.1253 | 4.1253 |
| f) VRs otherwise than by equity shares | å | ii . | - p |
| g) Warrants/convertible securities/any other | | | |
| instrument that entitles the acquirer to | a | 2 0 | |
| receive shares carrying voting rights in the | 9 | | |
| TC (specify holding in each category) | | - " | |
| after acquisition | | 2.7 | |
| h) Total (a+b+c) | 2922969 | 4.1253 | 4.1253 |
| Mode of acquisition/sale (e.g. open market / | • | | |
| off-market / public issue / rights issue | Inter-se Transfer | | |
| /preferential allotment / inter-se transfer etc.) | | | |
| Date of acquisition / sale of shares / VR or | 18/09/2019 | | |
| date of receipt of intimation of allotment of | | | |
| shares, whichever is applicable | | | |
| Equity share capital / total voting capital of the | 35,42,69,585/- divided into 70853917 Equity | | |
| TC before the said acquisition/sale | shares of Rs. 5/- each | | |
| Equity share capital/ total voting capital of the | 35,42,69,585/- divided into 70853917 Equity | | |
| TC after the said acquisition/sale | shares of Rs. 5/- each | | |
| Total diluted share/voting capital of the TC | 35,42,69,585/- divided into 70853917 Equity | | |
| after the said acquisition/sale | shares of Rs. 5/- each | | |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Seller/ Authorized Signatory

Place: Indore

Date: 19/09/2019