



Rasesh B Kanakia

rbk@kanakia.com

Date: 25th November, 2024

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Email: takeover@nse.co.in

BSE Limited

1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Email: corp.relations@bseindia.com

Cineline India Limited

2nd Floor, A & B Wing, Vilco Centre,
Subhash Road, Opp. Garware
Vile Parle (East). Mumbai City,
Maharashtra – 400 057, India
Email: investor@cineline.co.in

Dear Sir/Madam,

Sub: Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with master circular dated February 16, 2023 issued by SEBI (No. SEBVHO/CFD/PoD- 1/P/CIR/2023/31).

Dear Sir,

With reference to the captioned subject, I, Rasesh Babubhai Kanakia have enclosed herewith declaration under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on pledge of 5,38,000 equity shares of Cineline India Limited on 21.11.2024.

This is for your information and records.

Kindly acknowledge the same.

Yours Truly

Rasesh Kanakia

Promoter

Encl: As above

**KANAKIA
SPACES**

**CINELINE
MOVIE MAX**

**RBK
EDUCATIONAL
INSTITUTIONS**

**KANAKIA
HOSPITALITY**

DEVELOPMENT * ENTERTAINMENT * EDUCATION * HOSPITALITY

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		Cineline India Limited											
Names of the stock exchanges where the shares of the target company are listed		National Stock Exchange of India Limited BSE Limited											
Date of reporting		25th November 2024											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Mr. Rasesh B. Kanakia											
Details of the creation/ invocation/ release of encumbrance:													
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ Invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	No. of shares	% of share capital	Name of the entity in whose favor shares encumbered ***	No. of shares	% of total share capital
Mr. Rasesh B. Kanakia	12,73,924	3.72%	5,56,000	1.62%	Creation	21-11-2024	Pledge	Personal use by promoters	5,38,000	1.57%	Sunil Bhagwatlal Dalal	10,94,000	3.19%



Signature: Mr. Rasesh B. Kanakia

Place : Mumbai

Date : 25th November 2024

Format for disclosure of reasons for encumbrance (In addition to format prescribed at Page No. 102)

Name of the Listed Company	Cineline India Limited
Names of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Mr. Rasesh Kanakia
Total promoter shareholding in the listed company	No. of shares – 12,73,924 % of total share capital - 3.72%
Encumbered shares as a % of promoter shareholding	1.62%
Whether encumbered share is 50% or more of promoter shareholding	No
Whether encumbered share is 20% or more of total share capital	No

Details of all the existing events/ agreements pertaining to encumbrance		Encumbrance (Date of creation of encumbrance: 21.11.2024)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge
No. and % of shares encumbered		No. of shares: 5,38,000 % of total share capital: 1.57 %
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered	Sunil Bhagwatlal Dalal
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	No, Lending Business
	Names of all other entities in the agreement Listed Company and its group Company (if any) other entities (if any)	Neither the listed entity nor any of its group companies are involved in the transaction, since the funds are for personal use of the Promoter
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating : If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	No
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	5.38 Crores
	Amount involved (against which shares have been encumbered) (B)	25 Crores
	Ratio of A / B	0.22
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Personal use by promoters

* Promoter along with member of promoter group, together has pledged 27,88,000 Shares of the Company to secure an amount of Rs. 25 Crores



Signature: Mr. Rasesh B. Kanakia

Place : Mumbai

Date: 25th November, 2024