

INTEGRATED CAPITAL SERVICES LIMITED
Restructuring Advisory and Support



To,
BSE Limited,
Phirozee Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Ref: Integrated Capital Services Limited; BSE Scrip Code: 539149 and Scrip ID: ICSL

Dear Sir,

Sub: Intimation under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached disclosure dated 28.06.2024 received from Mr. Sajeve Bhushan Deora, Promoter on 28.06.2024 in respect of transfer by way of transmission of Equity Shares lodged in the name of his brother, acting as nominee of his father Late Shri Brijinder Bhushan Deora, as per wishes of father and family via off market trade on 27.06.2024 of 3,49,600 fully paid-up equity shares of Integrated Capital Services Limited acquired by him. The acquisition was on 27.06.2024 as per Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 for change in his shareholding as a result of acquisition of Equity Shares.

You are requested to take the information on record.

For Integrated Capital Services Limited

Dolly Makhija
Company Secretary & Compliance Officer



Date: 28.06.2024

Place: New Delhi

Encl: Disclosure given by Mr. Sajeve Bhushan Deora dated 28.06.2024 under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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Corporate Identification Number L74899DL1993PLC051981

 Member of
BTG Global Advisory
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To,
BSE Limited
P.J Towers
1st Floor, New Trading Ring
Dalal Street, Mumbai – 400001
Email: corp.relations@bseindia.com

Sub: Disclosure in terms of Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Reg: 3,49,600 fully paid-up equity Shares of Integrated Capital Services Limited (CIN: L74899DL1993PLC051981) (BSE Scrip Code: 539149)

Dear Sir/s,

This Disclosure is under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation Regulations, 2011, pertaining to the acquisition of 3,49,600 fully paid up equity shares of Integrated Capital Services Limited (CIN: L74899DL1993PLC051981) (BSE Scrip Code: 539149) as a result of transfer by way of transmission of aforementioned 3,49,600 fully paid Equity Shares of Integrated Capital Services Limited, lodged in the demat account of Mr. Arun Deora, as a nominee of our father late Shri Brijinder Bhushan Deora, which were via off market trade transferred by way of transmission to my demat account as wishes of our late father and family on 27.06.2024.

Regards,


Sajeve Bhushan Deora
EC-13, Inderpuri,
New Delhi – 110012
Email: sajeve.deora@deora.com
Mob: 9811903450

Date: 28.06.2024

Place: New Delhi

cc.

Integrated Capital Services Limited
606 New Delhi House
27 Barakhamba Road, New Delhi 110001.
Email: contact@raas.co.in
Mob: 9811903459

1/B

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Integrated Capital Services Limited	
2.	Name of the acquirer(s)	Sajeve Bhushan Deora	
3.	Name of the Stock Exchange where shares of the TC are listed	BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Transfer by way of transmission of 3,49,600 Equity Shares of Integrated Capital Services Limited on 27.06.2024, lodged in the demat account of Mr. Arun Deora, acting as nominee our father late Shri Brijinder Bhushan Deora, as per wishes of our late Father and wishes of the Family, via off market trade.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(g) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under Regulation 10(5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulation. - Date of filing with the stock exchange	Not Applicable No disclosure was required to be made under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The disclosure is in respect of transaction between the promoters of the Company, the deceased promoter Father in favour of living promoter Son. -	
7.	Date of acquisition	Disclosure required to be made under Regulation 10(5)	Whether the disclosures under Regulation 10(5) are actually made
	a. Name of the transferor/seller	Not Applicable	Not Applicable
	b. Date of acquisition	Not Applicable	Not Applicable
	c. Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable	Not Applicable
	d. Total shares proposed to be acquired/actually acquired as a % of diluted share capital of TC	Not Applicable	Not Applicable
	e. Price at which shares are proposed to be acquired/actually acquired	Not Applicable	Not Applicable



8. Shareholding details		Pre-Transaction		Post-Transaction	
		No. of Shares held	% w.r.t total share capital of TC	No. of Shares held	% w.r.t total share capital of TC
A	Each Acquirer/Transferee (*) Sajeve Bhushan Deora, promoter of the Company	1,78,30,550	50.11%	1,81,80,150	51.09%
B	Each Seller / Transferor Arun Deora, shares lodged in his demat account as Nominee of his late Father, Shri Brijinder Bhushan Deora.	3,49,600	0.98%	-	-

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.


Sajeve Bhushan Deora

Acquirer and Transferee of 3,49,600 fully paid-up equity shares of Integrated Capital Services Limited, Also Promoter and Director of Integrated Capital Services Limited

EC-13, Inderpuri,
New Delhi – 110012

Date: 28.06.2024

Place: New Delhi