

Member : National Stock Exchange of India Ltd.
: Bombay Stock Exchange Ltd.
: National Securities Depository Ltd.

Registered & Corporate Office : E-157, 2nd Floor, Kalkaji, New Delhi-110019
Phone : 011-46204000 (100 lines)
Email : info@ndaindia.com, website : www.ndaindia.com
CIN : L74899DL1992PLC050366

Ref. No.: NDASEC/BSE/4th BM/OUTCOME/2023-24

Date: 24.08.2023

To,
BSE Limited
Corporate Relation Department
Phiroze Jeejeeboy Towers,
Dalal Street,
Mumbai - 400 001 IN.

Scrip Code: 511535

Dear Sir / Madam,

Subject: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") - Allotment of Equity Shares on Preferential Basis.

**Reference: 1. Intimation dated August 21, 2023 regarding Allotment of Equity Shares on Preferential Basis; and
2. Company's Board Meeting Outcome dated August 24, 2023.**

In continuation to our above referred intimations, pursuant to Regulation 30 and other applicable provisions of the SEBI LODR Regulations, we wish to inform you that pursuant to the approval of the Members of the Company and In-principle approval received from Bombay Stock Exchange Limited (BSE Limited) dated August 16, 2023; the Board of Directors of the Company at its meeting held today i.e., August 24, 2023 has inter alia;

1. Took Note of the Appointment of Ms. Pooja Agarwal (DIN: 03111152), as an Independent Director of the Company.
2. Approved the allotment of equity shares on a preferential basis to the Allottee as below:
 - Allotment of 8,56,164 (Eight Lakh Fifty Six Thousand One Hundred and Sixty Four) Equity Shares of face value Rs. 10/- (Rupees Ten Only) each at an issue price of Rs. 17.52/- (Rupees Seventeen and Fifty Two Paise Only) (including a premium of Rs. 7.52/-) per Equity Share, pursuant to receipt of Rs. 1,50,00,000/- (Rupees One Crore Fifty Lakhs Only) being the full value of consideration, on a preferential basis. The details of the Allottee are as follows:

Sl. No.	Name of the Proposed Allottee	Category	Equity Shares allotted
1.	M/s Hilum Commodities Private Limited	Non - Promoter	8,56,164
TOTAL			8,56,164

Further, the securities allotted on preferential basis shall be subject to such lock-in restriction as prescribed under Chapter V of the SEBI LODR Regulations.

The requisite disclosure as required in terms of Para A of Part A of Schedule III of Regulation 30 of the SEBI LODR Regulations read with Securities and Exchange Board of India ("**SEBI**") Circular No CIR/CFD1CMD14/2015 dated September 9, 2015, are provided in **Annexure I**, enclosed herewith.

Pursuant to the allotment of the said Equity Shares, the total paid-up share capital of NDA Securities Limited ("**Company**") has increased from 50,92,200 (Fifty Lakh Ninety Two Thousand and Two Hundred) equity shares of Rs.10/- each to 59,48,364 equity shares (Fifty Nine Lakh Forty Eight Thousand Three Hundred and Sixty Four) of Rs.10/- each.

The meeting of the Board of Directors of the Company commenced at 01: 40 p.m. and concluded at 01: 45 p.m.

The aforesaid intimation is also being hosted on the website of the Company www.ndaindia.com.

Kindly take on record the same.

Thanking You.

Yours faithfully,

For NDA Securities Limited

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DEEPTI AGARWAL
AGARWAL Date: 2023.08.24
14:16:05 +05'30'

Deepti Agarwal

Director

DIN: 00049250

Date: August 24, 2023

Place: New Delhi

Annexure I

Disclosure pursuant to Pam A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No CIRJCFD/CMD/4/2015 dated September 9, 2015


Preferential Issue (Disclosure Post allotment of Securities):

Sl. No.	Particulars	Details of Securities					
1.	Type of Securities	Equity Shares					
2.	Type of Issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws					
3.	Total number of Securities proposed to be issued or the total amount for which the Securities will be issued	8,56,164 (Eight Lakh Fifty Six Thousand One Hundred and Sixty Four) Equity Shares having face value Rs. 10/- (Rupees Ten Only) each at an issue price of Rs. 17.52/- (Rupees Seventeen and Fifty Two Paise Only) per equity shares aggregating to Rs. 1,50,00,000/- (Rupees One Crore Fifty Lakhs Only)					
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):							
i.	Name of the Investors	M/s Hilum Commodities Private Limited					
ii.	Post allotment of Securities – outcome of the subscription, issue price / allotted price (in case of convertibles),	Investor	Particulars	Pre-Issue Shareholding		Post-Issue Shareholding	
				Post Allotment of Equity Shares			
				No.	%	No.	%
		M/s Hilum Commodities Private Limited	Equity Shares	-	-	8,56,164	14.39

		Issue Price: Equity Shares at an Issue Price of Rs. 17.52/- (Rupees Seventeen and Fifty Two Paisa) each, which has been paid by the allottee.
iii.	Number of Investors;	01
iv.	In case of convertibles – Intimation on conversion of securities or on lapse of the tenure of the instruments;	NA

Sl. No.	Name of the Allottee	Allotted Price
4.	M/s Hilum Commodities Private Limited	Allotment of 8,56,164 (Eight Lakh Fifty Six Thousand One Hundred and Sixty Four) Equity Shares having face value Rs. 10/- (Rupees Ten Only) each at an issue price of Rs. 17.52/- (Rupees Seventeen and Fifty Two Paisa Only) per equity shares aggregating to Rs. 1,50,00,000/- (Rupees One Crore Fifty Lakhs Only).

For NDA Securities Limited

DEEPTI AGARWAL  Digitally signed by
DEEPTI AGARWAL
Date: 2023.08.24
14:16:23 +05'30'

Deepti Agarwal
Director
DIN: 00049250

Date: August 24, 2023

Place: New Delhi