

Himatsingka Seide Limited

10/24, Kumara Krupa Road, High Grounds, Bangalore - 560 001, India.

Ref: SEC:0001:2:1133:KGN

August 14, 2018

BSE Ltd
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Dear Sirs,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirement) Regulation, 2015

Pursuant to the above regulations, we wish to inform you that the Company will be participating in the Conference, **Edelweiss India Conference 2018**, in Singapore & Hongkong.

Date	Organized by	Type of Meeting	Location
August 16, 2018	Edelweiss Securities Ltd	Investor & Analyst Conference	Singapore
August 17, 2018	Edelweiss Securities Ltd	Investor & Analyst Conference	Hongkong

A copy of the presentation is forwarded to you and is placed on the Company's website.

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,
For Himatsingka Seide Limited


Ashok Sharma
Company Secretary

Encl : as above



CORPORATE PRESENTATION

SAFE HARBOUR DISCLAIMER

This presentation may contain statements about events and expectations that may be “forward looking,” including those relating to general business plans and strategy of Himatsingka Seide Limited (“HSL”), its future outlook and growth prospects, and future developments in its businesses and its competitive and regulatory environment. Actual results may differ materially from these forward-looking statements due to a number of risks and uncertainties, including future changes or developments in HSL's business, its competitive environment, its ability to implement its strategies and initiatives and respond to technological changes and political, economic, regulatory, market and social conditions in India and abroad. None of the projections, expectations, estimates, or prospects in this presentation should be construed as a forecast implying any indicative assurance or guarantee of future performance, nor that the assumptions on which such future projections, expectations, estimates, or prospects have been prepared are complete or comprehensive. Neither this presentation nor any other documentation or information (or any part thereof) delivered or supplied under or in relation thereto shall be deemed to constitute an offer of, an offering memorandum, a recommendation or an invitation by or on behalf of HSL, to sell or subscribe for or purchase any of its equity shares or other security and should not, in whole or in part, form the basis of, or be relied on in connection with, any contract or investment decision in relation to any securities of HSL.

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One of the world's largest integrated Sheeting producer; Current Capacity at 46 MMPA

World's largest Spinning plant under one roof; equipped with 211,584 Spindles.

One of the World's largest Integrated Terry towel plant under construction ; Capacity of 25,000 Tonnes Per Annum.

Amongst the top producers globally of luxury Drapery and Upholstery fabrics for residential and contract applications

With over 12 licensed and or own brands; operate amongst the largest brand portfolios in home textile space.

Global leader in the cotton track and trace space, using patented DNA tagging technology under own Cotton brands.

Presence across North American, European and Asian regions.

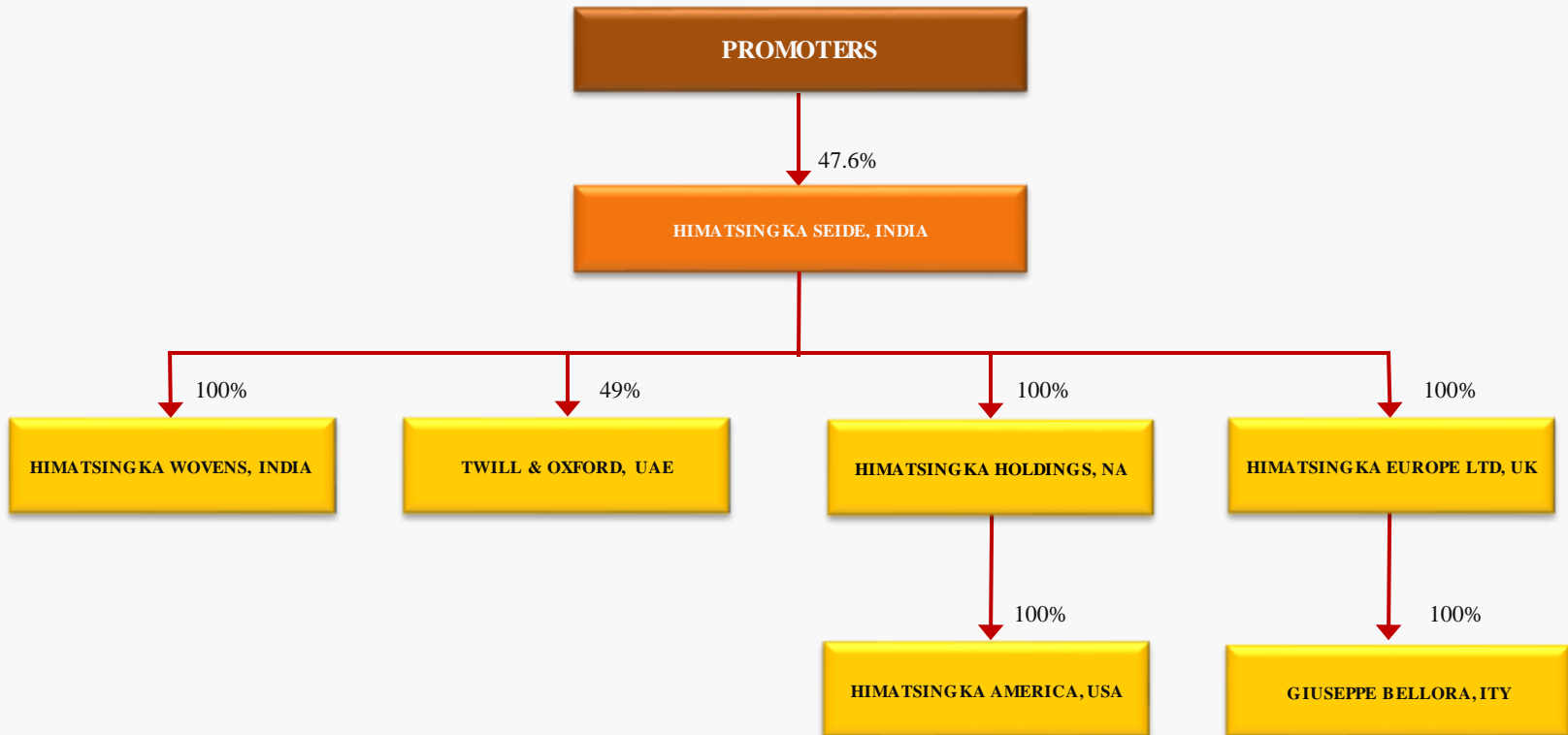
2 manufacturing campuses spread over 400 acres; 6,000 employees

As of March 31, 2018, Total Assets – INR 4,219 Crores; Total Revenues - INR 2,266 Crores.



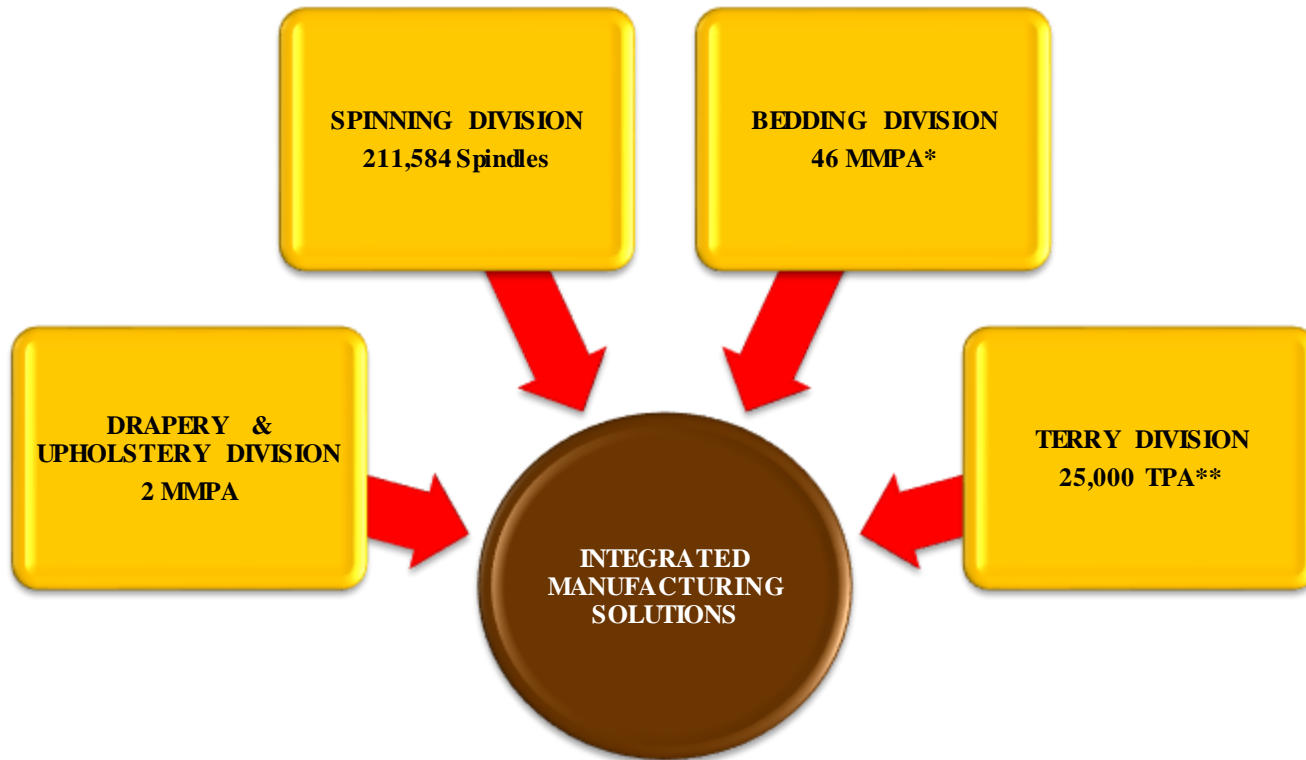
TRULY INTEGRATED GLOBAL TEXTILE ENTERPRISE

GROUP STRUCTURE



 MANUFACTURING BUSINESSES / PARENT
 RETAIL & DISTRIBUTION BUSINESSES

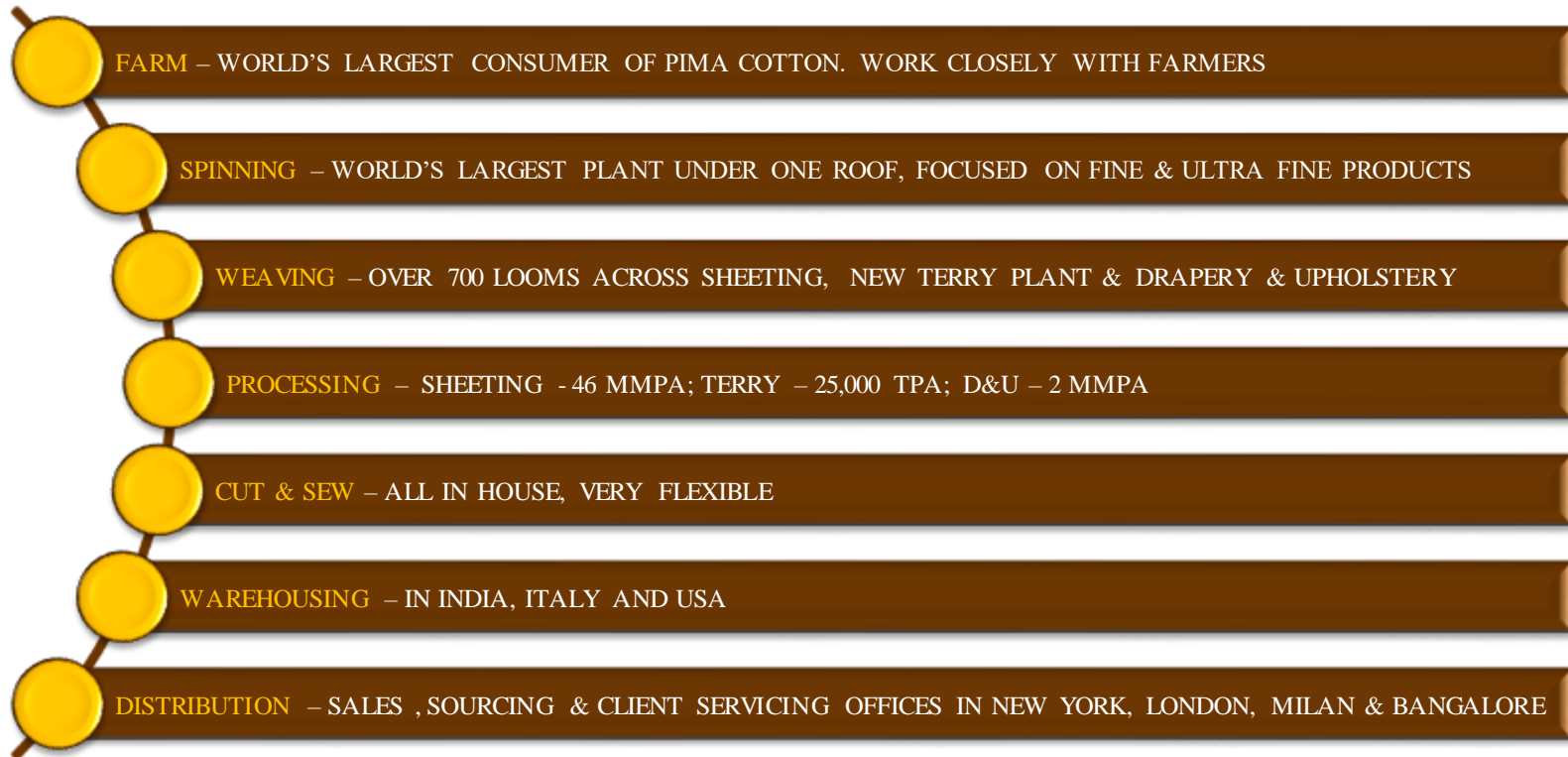




CREATING SUSTAINABLE INFRASTRUCTURE

* MMPA – MILLION METRES PER ANNUM
**TPA – TONNES PER ANNUM, PLANT UNDER CONSTRUCTION

OUR VALUE CHAIN



DRIVING INTERGRATION

STRONG BRAND PORTFOLIO



CONNECTING WITH THE CONSUMER

STRONG CLIENT PROFILE

bloomingdale's

BED BATH &
BEYOND



Oberoi Hotels & Resorts

Marshalls.

★ macy's

T.J. maxx®



COSTCO
WHOLESALE

Burlington
coat factory

HomeGoods®

laRinascente

ROSS
DRESS FOR LESS

amazon.com.

belk



NORDSTROM

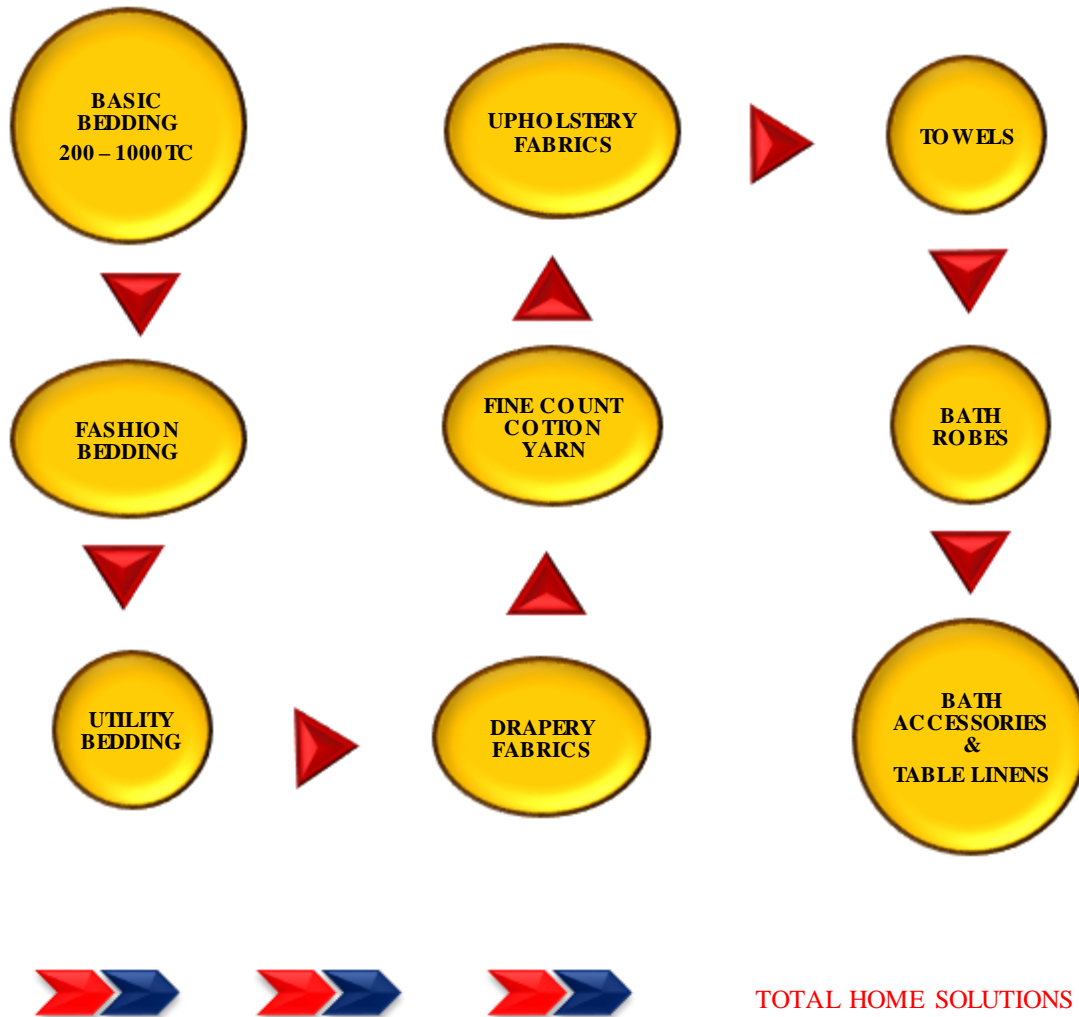
Dillard's

coin



GLOBAL REACH - 12,000 POINTS OF SALE

COMPREHENSIVE PRODUCT PORTFOLIO UPHOLSTERY FABRICS



DNA Tagged Fiber to Finished Goods



DNA marker sprayed onto raw cotton fiber



DNA-marked Bale

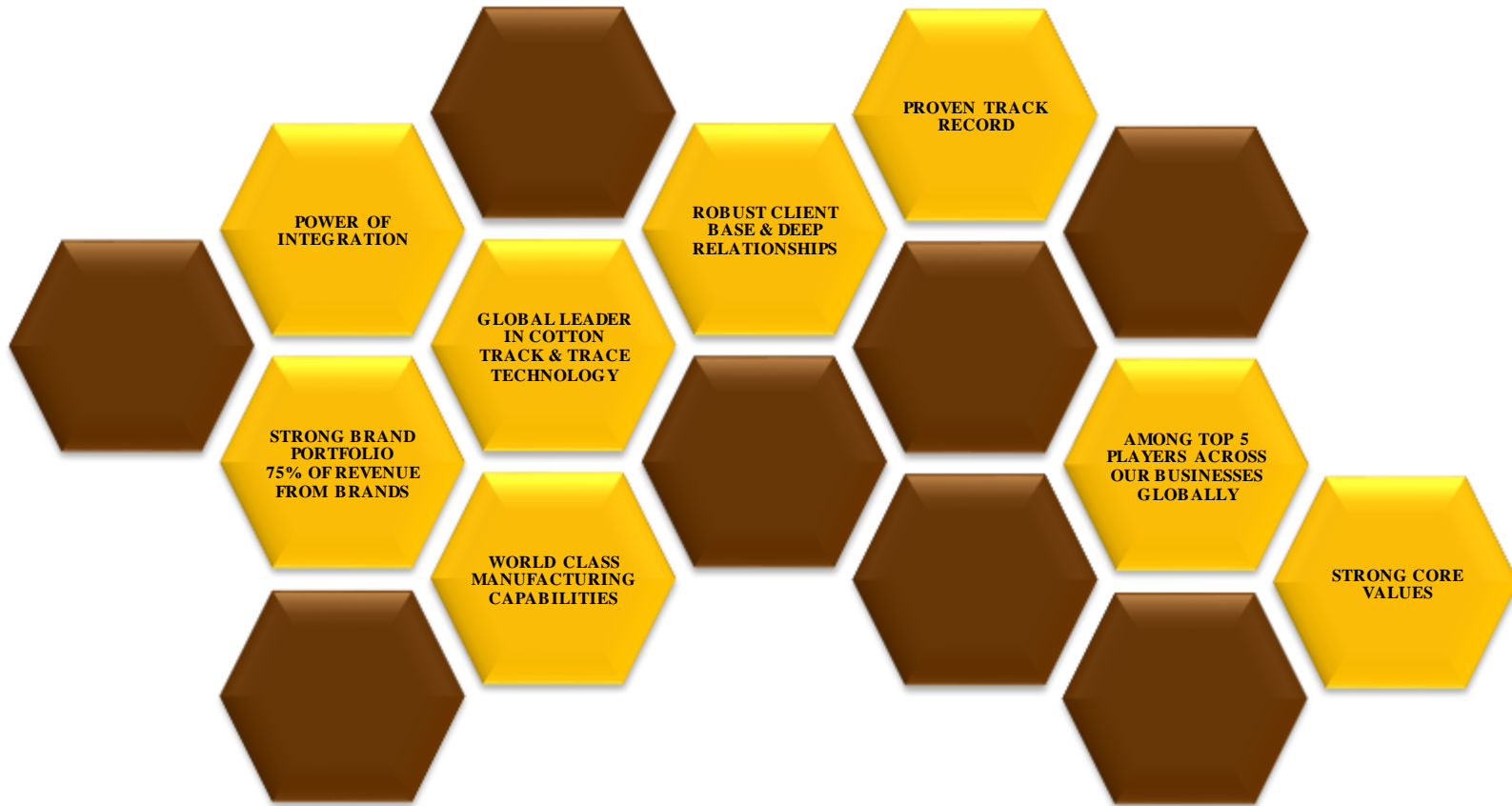


DNA-marked Greige Yarn

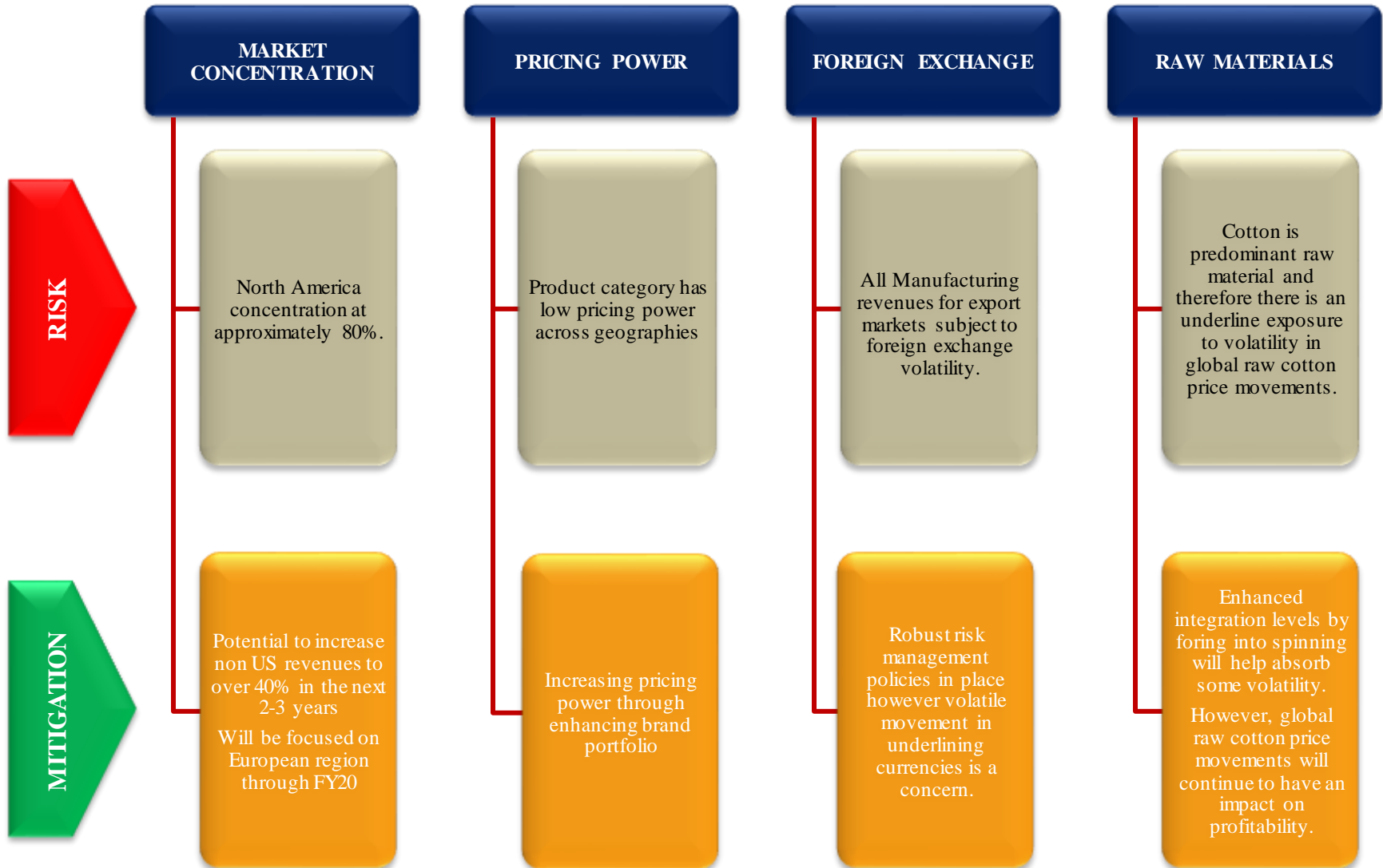


DNA-marked Sheet

Verify Authenticity at Any Following Steps



DRIVING SUSTAINABLE VALUE FOR STAKEHOLDERS





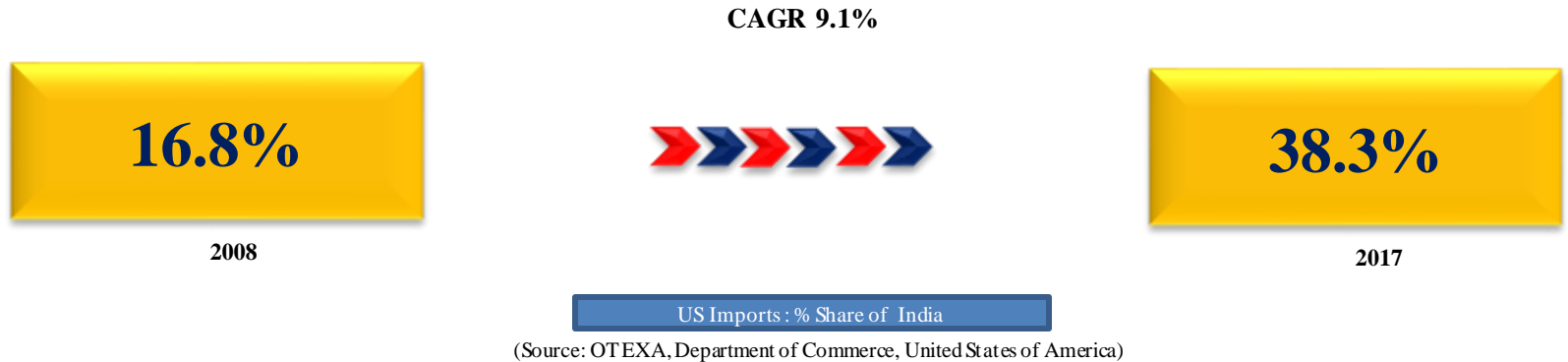
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INDUSTRY OVERVIEW

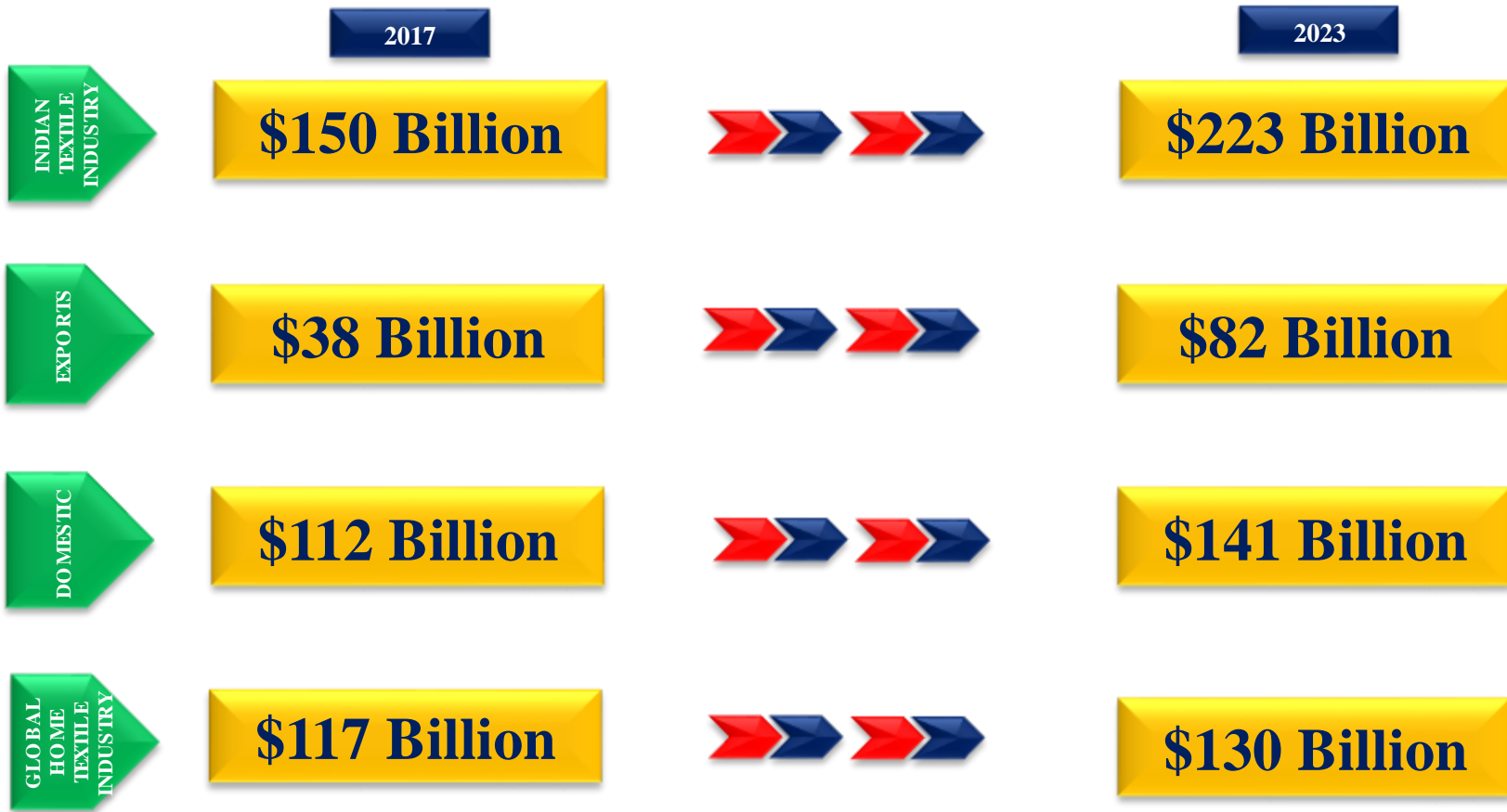
GLOBAL TEXTILE & APPAREL TRADE IS ESTIMATED TO GROW AT 4.5% – 5.5%, LIKELY TO TOUCH USD 1 TRILLION BY 2023.



INDIA'S SHARE OF US IMPORTS FOR COTTON MADE-UPS HAS GROWN FROM 16.8% IN 2008 TO 38.3% IN 2017. THERE IS SCOPE TO GROW FURTHER.



INDUSTRY OVERVIEW – OPPORTUNITIES FOR GROWTH



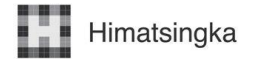
GROWTH OPPORTUNITIES



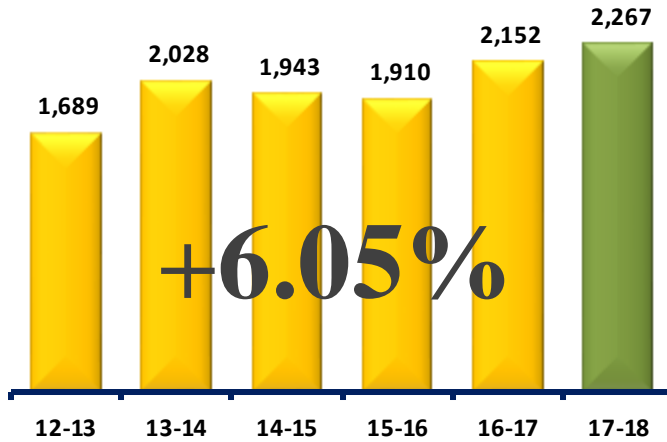
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KEY FINANCIALS

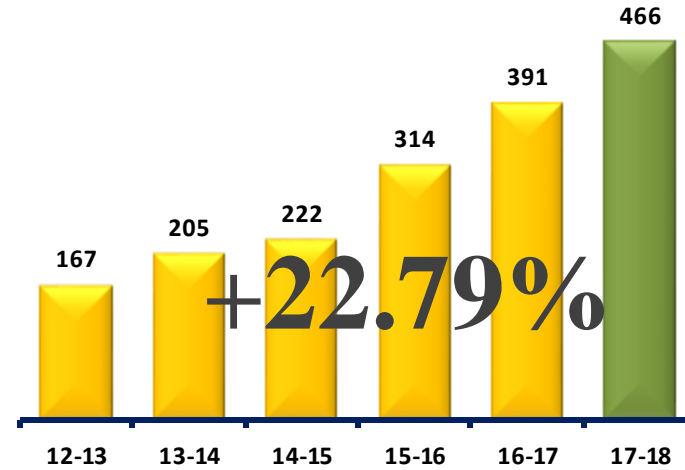
KEY STATISTICS – IMPROVING OPERATING PERFORMANCE



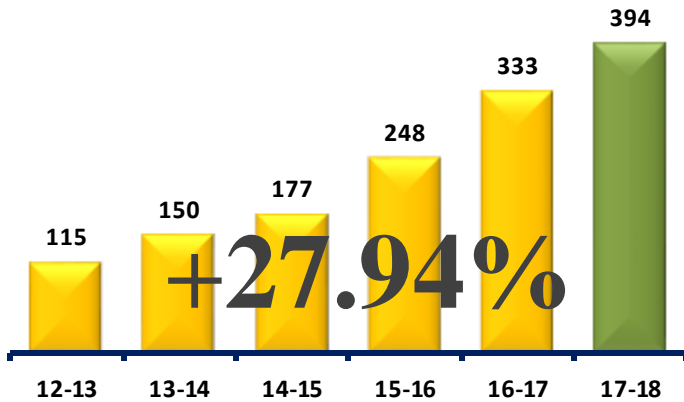
TOTAL REVENUE (Rs. Crs / CAGR 5 Yrs (%))



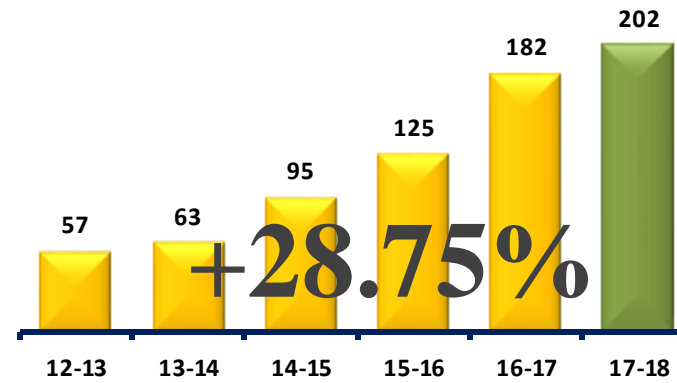
EBITDA (Rs. Crs / CAGR 5 Yrs (%))



EBIT (Rs. Crs / CAGR 5 Yrs (%))

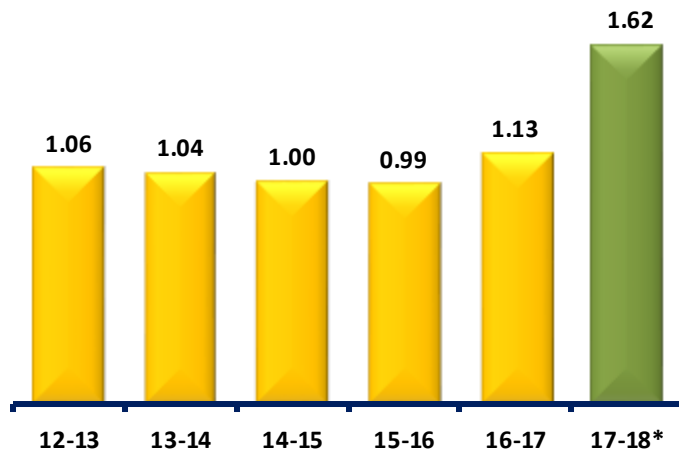


PAT (Rs. Crs / CAGR 5 Yrs (%))

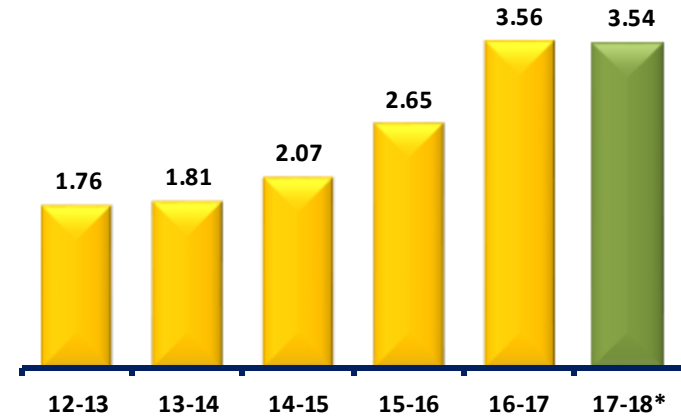


KEY STATISTICS – LEVERAGE RATIOS

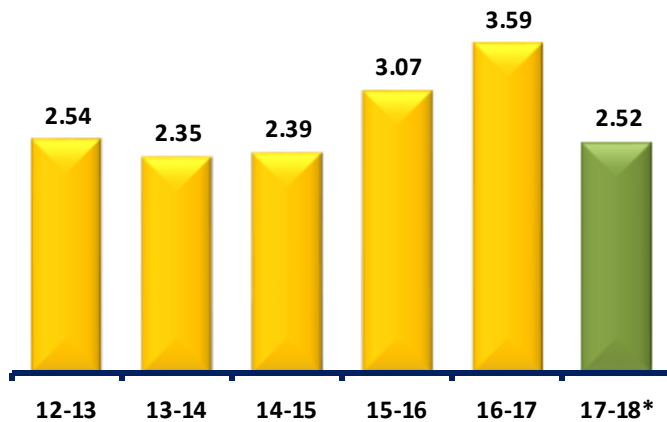
NET DEBT / EQUITY



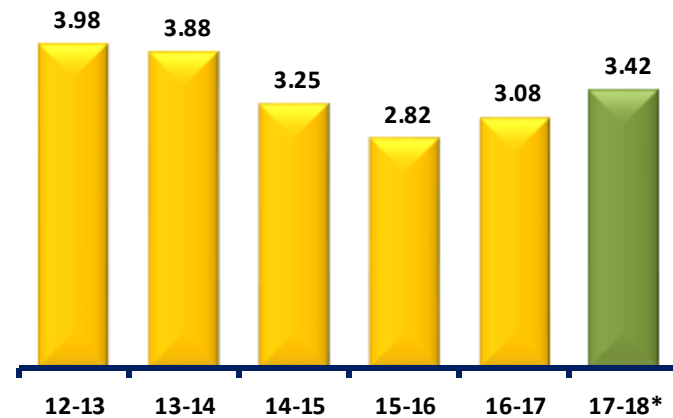
INTEREST COVERAGE RATIO



DEBT SERVICE COVERAGE RATIO

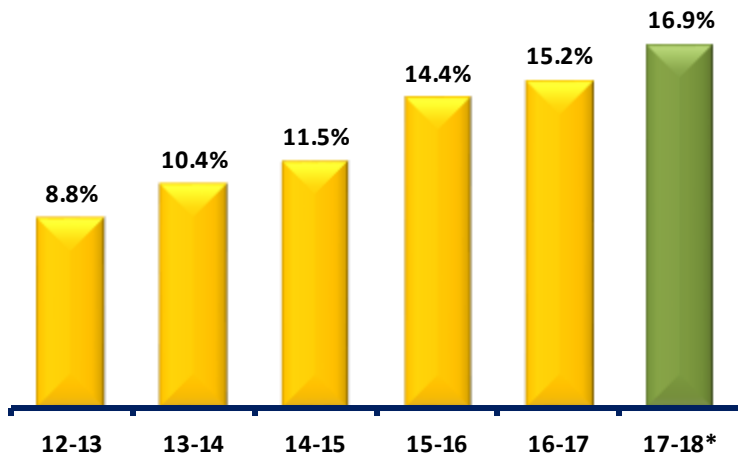


NET DEBT / EBITDA

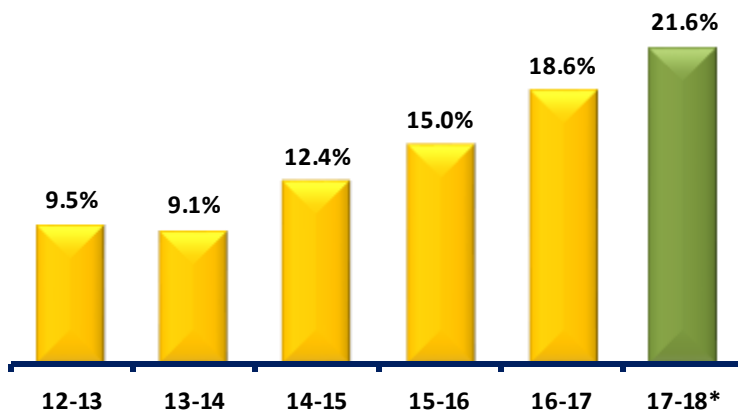


* 17-18 figures normalized for Spinning Plant operations

RETURN ON CAPITAL EMPLOYED (RoCE)



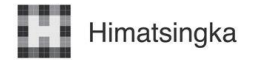
RETURN ON EQUITY (ROE)



“Focused on sweating assets”

* 17-18 figures normalized for Spinning Plant operations

WORKING DIRECTLY WITH FARMS – OUR COTTON BRANDS



HOMEGROWN
COTTON™
PROUDLY GROWN IN THE USA

Pima  *cott*®
the new standard in pima purity

organic  tt
HONEST-TO-GOODNESS
ORGANICALLY GROWN COTTON



SPINNING



SPINNING





SPINNING

WEAVING



PROCESSING



WAREHOUSING



CALVIN KLEIN




kate spade
NEW YORK



Bellora[®]
since 1883
MILANO



atmosphere®



TOMMY  HILFIGER



THANK YOU