

CORPORATE OFFICE :  
1st floor, 137 Hubtown Solaris,  
N.S. Phadke Road, Opp. Teli Gali,  
Near Andheri East West Flyover Bridge.  
Andheri East. Mumbai - 400069 (INDIA).  
CIN No. L24232MP1989PLC005390  
Tel. : 91-22-6863 4200 / 6863 4206  
Fax : (91) 022-2206 3929  
E-mail : poltd@panchsheelorganics.in  
Website : http://www.panchsheelorganics.com



**Panchsheel  
Organics  
Limited**

**MFGRS. OF: BULK DRUGS  
& FORMULATIONS**

08.09.2022

To,  
The Chief General Manager  
Listing Operations,  
BSE Limited,  
20<sup>th</sup> Floor, P. J. Towers,  
Dalal Street,  
Mumbai – 400001.

Scrip Code : 531726

Sub: Outcome of Board Meeting held on 08<sup>th</sup> September, 2022 -Allotment of 17,50,950 Equity Shares and 13,90,000 Convertible Warrants issued on a preferential basis under Regulation 28(1) of the (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We hereby inform that the pursuant to the approval of shareholders (by way of a special resolution) at the extraordinary general meeting of Panchsheel Organics Limited (Company) held on July 27, 2022 and pursuant to receipt of the applicable approvals (including the approval of the Securities and Exchange Board of India and in-principle approval of BSE Limited); the Board of Directors of the Company at its meeting held today (i.e., September 8, 2022) has inter alia approved the allotment of the following securities on a preferential basis:

1. Allotment of 17,50,950 Equity Shares on Preferential basis and 13,90,000 Convertible Warrants on Preferential basis to the allottees as per Annexure II

Further, the said securities allotted on preferential basis shall be subject to such lock-in restriction as 'prescribed under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (as amended).



Factory : B6-B7, Sector C, Sanwer Road, Industrial Estate, INDORE. (M.P.). Tel/Fax : (0731) 2721 709 / 2720 389  
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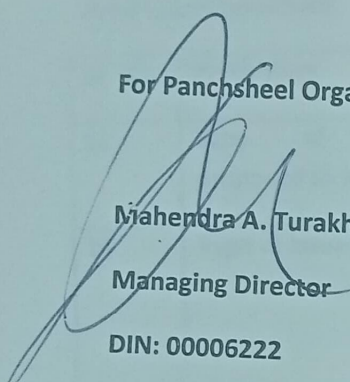
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The requisite details as required in terms of SEBI circular CIR/CFD/CMD/4/2015 dated September 9, 2015 are provided at Annexure I. The meeting started at 7.00 p.m. and concluded at 7.30 p.m.

You are requested to take the above information on record.

For Panchsheel Organics Limited

  
Mahendra A. Turakhia  
Managing Director

DIN: 00006222



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**ANNEXURE I**

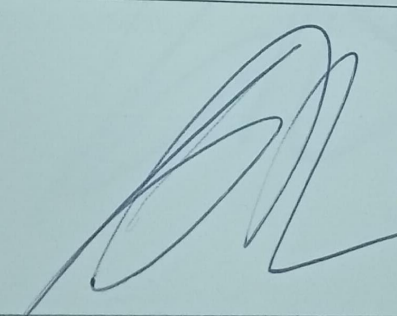

**Information as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Issuance of Securities:**

Sr. No.	Particulars	Details of Securities	
a)	Type of securities proposed to be issued	Equity Shares	Convertible Warrants
b)	Type of Issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law	
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued	17,75,950 Equity Shares at a price of Rs. 183.15/- each in cash, for an aggregate consideration of upto Rs. 32,52,65,242.5/-	13,90,000 Warrants at a price of Rs. 183.15/- each in cash, for an aggregate consideration of upto 25,45,78,500/-

In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):

i.	Name of Investors	Enclosed as Annexure II	
ii.	Post Allotment — of securities - outcome of the subscription, issue price / allotted price (in	17,50,950 Equity Shares at a price of Rs. 183.15/- each in cash, for an aggregate consideration of upto Rs.	13,90,000 Warrants at a price of Rs. 183.15/- each in cash, for an aggregate consideration of upto 25,45,78,500/-

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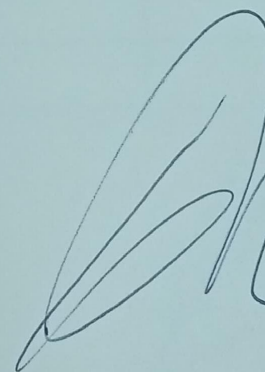

**CORPORATE OFFICE :**  
 1, KAPADIA CHAMBER,  
 1ST CINEMA ROAD, MUMBAI - 400020.  
 CIN No. L24232MP1989PLC005390  
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 Fax No. (91) 022-2206 3929  
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	case of convertibles)	32,06,86,492.5/-	
iii.	No. of Investors	92 (Ninety Two)	17 (Seventeen)
iv.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable	25% of the total consideration payable towards subscription of Warrants is paid prior to the allotment and the balance shall be payable & adjusted on or before conversion of the Warrants into Equity Shares.  Each Warrant is convertible into one (1) Equity Share and the conversion can be exercised at any time within period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.

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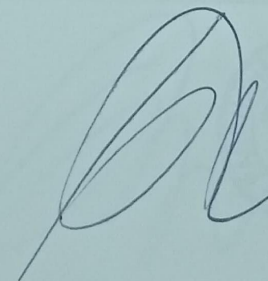

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**Annexure II**

**Details of Allottees:**

Sr. No.	Name of the Allottee	Category (Promoter/ Non-promoter)	Preferential Issue (Equity Shares)	Preferential Issue (Warrants)	Total Preferential Issue
1	ABHINAV BANTHIA	NON-PROMOTER	58,750	--	58,750
2	POOJA ARORA	NON-PROMOTER	46,000	--	46,000
3	BASUDEO AGARWAL	NON-PROMOTER	25,000	--	25,000
4	ANSH VIRDI	NON-PROMOTER	23,000	--	23,000
5	BHARGAV KARTIK TUNUGUNTLA	NON-PROMOTER	25,000	--	25,000
6	SUBHASH CHAND BAPNA	NON-PROMOTER	22,000	--	22,000
7	KHUSHBOO RATHI	NON-PROMOTER	22,000	--	22,000
8	VIJAY BIYANI	NON-PROMOTER	12,000	--	12,000
9	SWARN KANTA	NON-PROMOTER	18,000	--	18,000
10	UJJWAL MAHAJAN	NON-PROMOTER	17,700	--	17,700
11	DHARNI ONLINE SERVICES (P) LTD.	NON-PROMOTER	14,000	--	14,000
12	VINAY BHATIA	NON-PROMOTER	15,000	--	15,000

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13	DVITIYA FINANCIAL ADVISORY SERVICES LLP	NON-PROMOTER	15,000	--	15,000
14	AYUSH TANDON	NON-PROMOTER	12,000	--	12,000
15	TANVI MAHAJAN	NON-PROMOTER	12,000	--	12,000
16	VISHAL SETHI	NON-PROMOTER	10,000	--	10,000
17	MURLI MANOHAR LAHOTI	NON-PROMOTER	5,000	--	5,000
18	AVANTIKA RAVINARAYAN SHUKLA	NON-PROMOTER	6,000	--	6,000
19	SCM INDIA PVT. LTD.	NON-PROMOTER	50,000	--	50,000
20	NEHA BHAVESH NANDANI	NON-PROMOTER	50,000	--	50,000
21	KHUSHI RAKESH NAHAR	NON-PROMOTER	40,000	--	40,000
22	JOSHI SIDDHARTH SATISHBHAI	NON-PROMOTER	20,000	--	20,000
23	KISHORE G. SHAH	NON-PROMOTER	25,000	--	25,000
24	PUSHPA K SHAH	NON-PROMOTER	25,000	--	25,000
25	A G. MEHTA HUF	NON-PROMOTER	10,000	--	10,000
26	SAMIR R MEHTA HUF	NON-PROMOTER	10,000	--	10,000
27	DHVANI HEMANG SHAH	NON-PROMOTER	10,000	--	10,000
28	JAI SHANKAR RAGHAVA CHANDRA	NON-PROMOTER	10,000	--	10,000
29	SELVARAJ PERIA RAJESH KANNAN	NON-PROMOTER	10,000	--	10,000
30	RAJNIKANT MEGHJI SHAH HUF	NON-PROMOTER	15,000	--	15,000
31	MONA BAJAJ	NON-PROMOTER	30,000	--	30,000


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32	PANNA GUNCHANDRA MEHTA	NON-PROMOTER	10,000	--	10,000
33	GUNCHANDRA MEHTA HUF	NON-PROMOTER	10,000	--	10,000
34	GOHAMCHAND A HUF	NON-PROMOTER	50,000	--	50,000
35	VENKATA SATISH PATCHIGOLLA	NON-PROMOTER	20,000	--	20,000
36	PREMAL JOGENDRA THAKKER	NON-PROMOTER	13,500	--	13,500
37	JOGENDRA CHANDRAKANT THAKKER	NON-PROMOTER	13,500	--	13,500
38	VIVEK N CHANDAN	NON-PROMOTER	25,000	--	25,000
39	KAPIL AHUJA	NON-PROMOTER	100,000	--	100,000
40	VIKAS KUMAR GADIYA	NON-PROMOTER	6,000	--	6,000
41	VIJAYRAJ K JAIN	NON-PROMOTER	10,000	--	10,000
42	REKHA	NON-PROMOTER	10,000	--	10,000
43	POOJAN SHAH	NON-PROMOTER	10,000	--	10,000
44	SHAILJA RUNGTA	NON-PROMOTER	50,000	--	50,000
45	ALOK HARLALKA	NON-PROMOTER	10,000	--	10,000
46	POOJA HARLALKA	NON-PROMOTER	10,000	--	10,000
47	ANITA HARLALKA	NON-PROMOTER	10,000	--	10,000
48	ALOK HARLALKA HUF	NON-PROMOTER	10,000	--	10,000
49	ARVIND HARLALKA HUF	NON-PROMOTER	10,000	--	10,000
50	RAKHI AGARWAL	NON-PROMOTER	50,000	--	50,000



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51	MANOJ SITARAM AGARWAL	NON-PROMOTER	50,000	--	50,000
52	UTKARSH AGARWAL	NON-PROMOTER	50,000	--	50,000
53	GITA GUPTA	NON-PROMOTER	10,000	--	10,000
54	SHWETA MAHESHWARI	NON-PROMOTER	10,000	--	10,000
55	PRIYANKA MITTAL	NON-PROMOTER	10,000	--	10,000
56	RITU VIJAY PODDAR	NON-PROMOTER	20,000	--	20,000
57	RAJKUMARI HARLALKA	NON-PROMOTER	10,000	--	10,000
58	AJIT KUMAR JAIN	NON-PROMOTER	20,000	--	20,000
59	THE PATNA ELECTRIC SUPPLY COMPANY LIMITED	NON-PROMOTER	30,000	--	30,000
60	KASHYAP PRAVIN MODI HUF	NON-PROMOTER	10,000	--	10,000
61	PRAVIN V MODY HUF	NON-PROMOTER	10,000	--	10,000
62	HIRAL KASHYAP MODY	NON-PROMOTER	10,000	--	10,000
63	BIDHYA DEVI MANDAWALA	NON-PROMOTER	10,000	--	10,000
64	ARVIND HARLALKA	NON-PROMOTER	10,000	--	10,000
65	SUMIT BINANI, HUF	NON-PROMOTER	10,000	--	10,000
66	ANJU SANGHI	NON-PROMOTER	10,000	--	10,000
67	GIRISH V SHAH	NON-PROMOTER	5,000	--	5,000
68	RASHMI G SHAH	NON-PROMOTER	5,000	--	5,000
69	RAJ G SHAH	NON-PROMOTER	5,000	--	5,000

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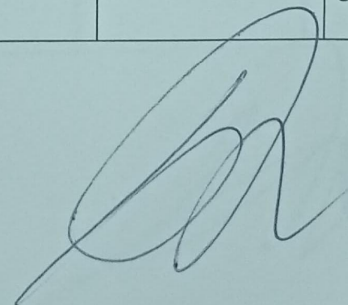

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70	MASOOD HASAN DARIWALA	NON-PROMOTER	10,000	--	10,000
71	NABA KRUSHNA DASH	NON-PROMOTER	6,000	--	6,000
72	BASANT SHRIVASTAVA	NON-PROMOTER	5,000	--	5,000
73	BHARAT AJWANI	NON-PROMOTER	2,500	--	2,500
74	ALKA GUPTA	NON-PROMOTER	15,000	--	15,000
75	JAGDISHKUMAR N PATEL HUF	NON-PROMOTER	35,000	--	35,000
76	JYOTIKA JAGDISH PATEL	NON-PROMOTER	35,000	--	35,000
77	PRIYANKA UTKARSHKUMAR PATEL	NON-PROMOTER	30,000	--	30,000
78	PRASHANTH JNANENDRA	NON-PROMOTER	20,000	--	20,000
79	UTSAV PRAMODKUMAR SHRIVASTAV	NON-PROMOTER	18,000	--	18,000
80	CHAND KRISHNA KEJRIWAL	NON-PROMOTER	15,000	--	15,000
81	TUSHAR NARESH	NON-PROMOTER	5,000	--	5,000
82	BIMLA DEVI JAIN	NON-PROMOTER	20,000	--	20,000
83	MURALI PAMURU	NON-PROMOTER	5,000	--	5,000
84	MAHAVIR JAIN	NON-PROMOTER	20,000	--	20,000
85	GROWFAST ENTERPRISES LLP	NON-PROMOTER	20,000	--	20,000
86	HASMUKH PAREKH	NON-PROMOTER	30,000	--	30,000
87	PRIYA BHUTRA	NON-PROMOTER	30,000	--	30,000
88	ANKIT NAITA	NON-PROMOTER	5,000	--	5,000

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89	AISHVARYA DADHEECH	NON-PROMOTER	10,000	--	10,000
90	PRIYAL RAJ SHAH	NON-PROMOTER	5,000	--	5,000
91	JIGNESH V SHAH HUF	NON-PROMOTER	18,000	--	18,000
92	MADHU PARWAL	NON-PROMOTER	5,000	--	5,000
93	MAHENDRA ABHAYCHAND TURAKHIA	PROMOTER	--	150,000	150,000
94	KISHOR ABHAYCHAND TURAKHIA	PROMOTER	--	150,000	150,000
95	RAJESH ABHECHAND TURAKHIA	PROMOTER	--	150,000	150,000
96	TURAKHHIA RAJESH ABHAYCHAND HUF	PROMOTER	--	50,000	50,000
97	TURAKHIA MAHENDRA ABHAYCHAND HUF	PROMOTER	--	50,000	50,000
98	ARUN KUMAR GANERIWALA	NON -PROMOTER	--	100,000	100,000
99	SANDEEP KUMAR HISARIA	NON -PROMOTER	--	50,000	50,000
100	INDIA EQUITY FUND 1	NON -PROMOTER	--	150,000	150,000
101	FORESIGHT HOLDINGS PVT. LTD.	NON -PROMOTER	--	50,000	50,000
102	SALIM PYARLI GOVANI	NON -PROMOTER	--	50,000	50,000
103	GINNI FINANCE PRIVATE LIMITED	NON -PROMOTER	--	150,000	150,000


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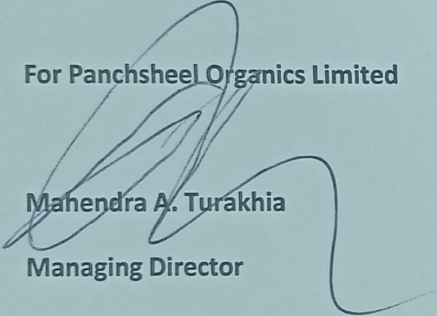


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104	GOTHAMCHAND A HUF	NON -PROMOTER	--	50,000	50,000
105	FARAH SHAPUR DILKHUSH	NON -PROMOTER	--	120,000	120,000
106	KHUSHIA KALIA	NON -PROMOTER	--	20,000	20,000
107	JAYENDRA A GANDHI	NON -PROMOTER	--	20,000	20,000
108	SWEETY KHEMCHAND JAISWAL	NON -PROMOTER	--	30,000	30,000
109	VIJAY KUMAR JAIN	NON -PROMOTER	--	50,000	50,000

For Panchsheel Organics Limited

  
Mahendra A. Turakhia  
Managing Director



DIN: 00006222

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