

संदर्भ Ref.:नि.से.वि.ISD/286/2023-24

दिनांक Date : October 27, 2023

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| बीएसई लिमिटेड BSE Ltd. बीएसई लिस्टिंग सेंटर BSE Listing Centre स्क्रिप कोड Scrip Code - 532 477 | नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड National Stock Exchange of India Ltd. निप्स NEAPS स्क्रिप कोड Scrip Symbol-UNIONBANK-EQ सिक्योरिटी Security - UBI-AT/BB |
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महोदया Madam/महोदय Sir,

Subject: Affirmation of Credit Ratings and outlook revised to Positive by India Ratings and Research Private Ratings Limited

In terms of Regulation 30 read with point 3 of Para A of Part A of Schedule III and Regulation 55 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and SEBI Master Circular no. SEBI/HO/CFD/Pod2/CIR/P/2023/120 dated July 11,2023; we wish to inform that India Ratings and Research Private Ratings Limited on October 26, 2023 has affirmed the ratings and revised Outlook to Positive from Stable of the below mentioned Instruments of the Bank as under:

| S. No. | ISIN | Name of the Credit Rating Agency | Credit Rating assigned | Outlook (Stable/Positive/Negative/No outlook) | Rating Action (New/Upgrade/Downgrade/Reaffirm/Other) | Specify other rating action | Date of Credit Rating | Verification status of Credit Rating Agencies | Date of Verification |
|--------|---------------------------------------|--|------------------------|---|--|-----------------------------|-----------------------|---|----------------------|
| 1 | INE692A08029 (Additional Tier-1 Bond) | India Ratings and Research Private Limited | AA | Positive; (revised from stable) | Reaffirmed | NA | 26-10-2023 | Verified | 26-10-2023 |
| 2 | INE692A08110 (Additional Tier-1 Bond) | India Ratings and Research Private Limited | AA | Positive; (revised from stable) | Reaffirmed | NA | 26-10-2023 | Verified | 26-10-2023 |
| 3 | INE692A08128 (Additional Tier-1 Bond) | India Ratings and Research Private Limited | AA | Positive; (revised from stable) | Reaffirmed | NA | 26-10-2023 | Verified | 26-10-2023 |
| 4 | INE692A08136 (Additional Tier-1 Bond) | India Ratings and Research Private Limited | AA | Positive; (revised from stable) | Reaffirmed | NA | 26-10-2023 | Verified | 26-10-2023 |
| 5 | INE692A08169 (Additional Tier-1 Bond) | India Ratings and Research Private Limited | AA | Positive; (revised from stable) | Reaffirmed | NA | 26-10-2023 | Verified | 26-10-2023 |
| 6 | INE692A08177 (Additional Tier-1 Bond) | India Ratings and Research Private Limited | AA | Positive; (revised from stable) | Reaffirmed | NA | 26-10-2023 | Verified | 26-10-2023 |
| 7 | INE692A08185 (Additional Tier-1 Bond) | India Ratings and Research Private Limited | AA | Positive; (revised from stable) | Reaffirmed | NA | 26-10-2023 | Verified | 26-10-2023 |

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| 8 | INE692A08193 (Additional Tier-1 Bond) | India Ratings and Research Private Limited | AA | Positive; (revised from stable) | Reaffirmed | NA | 26-10-2023 | Verified | 26-10-2023 |
| 9 | INE692A08227 (Additional Tier-1 Bond) | India Ratings and Research Private Limited | AA | Positive; (revised from stable) | Reaffirmed | NA | 26-10-2023 | Verified | 26-10-2023 |
| 10 | INE112A08051 (Tier-2 Bond) | India Ratings and Research Private Limited | AA+ | Positive; (revised from stable) | Reaffirmed | NA | 26-10-2023 | Verified | 26-10-2023 |
| 11 | INE692A08094 (Tier-2 Bond) | India Ratings and Research Private Limited | AA+ | Positive; (revised from stable) | Reaffirmed | NA | 26-10-2023 | Verified | 26-10-2023 |
| 12 | INE692A08102 (Tier-2 Bond) | India Ratings and Research Private Limited | AA+ | Positive; (revised from stable) | Reaffirmed | NA | 26-10-2023 | Verified | 26-10-2023 |
| 13 | INE692A08144 (Tier-2 Bond) | India Ratings and Research Private Limited | AA+ | Positive; (revised from stable) | Reaffirmed | NA | 26-10-2023 | Verified | 26-10-2023 |
| 14 | INE692A08151 (Tier-2 Bond) | India Ratings and Research Private Limited | AA+ | Positive; (revised from stable) | Reaffirmed | NA | 26-10-2023 | Verified | 26-10-2023 |

Date of Occurrence of event: 26.10.2023

Time of Occurrence of event: 18:38 hrs

Thanking you.

भवदीय Yours faithfully,

(सीएस एस. के. दाश CS S. K. Dash)
कंपनी सचिव Company Secretary
एफ़सीएस FCS - 4085

Cc to: IDBI Trusteeship Services Ltd.