



भारत सरकार
रेल मंत्रालय, (रेलवे बोर्ड)
रेल भवन, नई दिल्ली-110001

GOVERNMENT OF INDIA
MINISTRY OF RAILWAYS
(RAILWAY BOARD)
RAIL BHAVAN, NEW DELHI-110001

Date: [November 19, 2020]

To,
The Company Secretary,
RITES Limited
SCOPE Minar,
Laxmi Nagar,
Delhi – 110092,
India

Dear Sir,

Sub: Disclosure under Regulation 7(2) read with Regulation 6 (2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015

The President of India acting through the Ministry of Railways, Government of India, is the Promoter of the RITES Limited (“RITES”/ “Company”).

In accordance with the provisions of Regulation 7 (2) (a) read with Regulation 6 (2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (“Insider Trading Regulations”), we wish to inform you that with respect to the Buyback of equity shares by the Company through the Tender Offer route, the President of India acting through the Ministry of Railways, Government of India being one of the Promoter has tendered in buyback offer 65,42,401 (Sixty Five Lakhs Forty Two Thousand Four Hundred One) equity shares aggregating to Rs. 173,37,36,265 (Rupees One Hundred Seventy Three Crore Thirty Seven Lakh Thirty Six Thousand Two Hundred Sixty Five Only) including taxes, through stock exchange mechanism pursuant to SEBI circular no. CIR/ CFD/POLICYCELL/1/2015 dated April 13, 2015 and circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 issued by Securities and Exchange Board of India.

Since the aggregate traded value is in excess of Rs. 10,00,000 (Rupees Ten Lakhs), we enclose Form 'C', duly signed in the prescribed format as required under Regulation 7 (2) of the Insider Trading Regulations.

The above is for your information and doing the needful.

Thanking you,

Yours faithfully,

For and on behalf of President of India, Ministry of Railways, Government of India

Authorised Signatory
Romen Rawat
Director Planning (ME)

(रोमेन रावत / ROMEN RAWAT)
निदेशक योजना (यांत्रिक इंजी.)
Director Planning (ME)
रेल मंत्रालय / Ministry of Railways
(रेलवे बोर्ड / Railway Board)
नई दिल्ली / New Delhi

Form - C
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015

(IN TERMS OF CLAUSE 8.2(A) OF THE CODE OF INTERNAL PROCEDURES AND CONDUCT FOR PROHIBITION OF INSIDER TRADING IN DEALING WITH THE SECURITIES OF RITES LIMITED

[Regulation 7 (2) read with Regulation 6(2)]

Appendix – III (In terms of clause 8.2(a) of the Code of Internal Procedures and Conduct for Prohibition of Insider Trading in Dealing with the Securities of RITES Limited)

Details of change in holding of securities of Promoter

Name of the Company: RITES Limited

ISIN :INE320J01015

Sr. No.	Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (Promoters/ KMP / Directors/immediate relative to/others etc.)	Securities held prior to acquisition/disposal		Securities acquired/Disposed				Securities held post acquisition/disposal		Date of allotment advice/ acquisition of shares/ sale of shares specify		Date of intimation to company	Mode of acquisition / disposal (on market/public / rights/preferential offer/ off market/ Inter-se transfer, ESOPs etc.)	Trading in derivatives (Specify type of contract, Futures or Options etc)				Exchange on which the trade was executed		
			Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	Type of security (Foreg. – Shares, Warrants, Convertible Debentures etc.)	No.	Value (in Rs.)	Transaction Type (Buy/Sale/Pledge / Revoke/ Invoke)	Type of security (Foreg. – Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	From	To			Type of contract	Contract specifications	Buy Notional Value I No. of Units Value	Sell Notional Value I No. of Units Value			
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	
1	The President of India acting through and represented by the Ministry of Railways Government of India ("Promoter") PAN: N. A. Address:RailBhawan, Raisina Road, New Delhi - 110001 Contact No. 011-23386645	Promoter	Equity Shares	18,00,47,174 equity shares (72.02% of Paid up Equity Share Capital)	Equity Shares	65,42,401 Equity Shares (261 % of Paid up Equity Share Capital)	Rs. 173,37,36,265*	Sell	Equity Shares	17,35,04,773 equity shares (72.20% of Paid up Equity Share Capital)	18.11.2020	18.11.2020	19.11.2020	Buyback of shares through Tender offer route (stock exchange mechanism)	-	-	-	-	-	-	NSE

* Gross Consideration

Note : "Securities shall have the same meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015"