Rekha Hrishikesh Mafatlal Mafatlal Bunglow, 10, Altamount Road, Cumballa Hill, Mumbai - 400026

Date: 18th March 2020

To, The Manager,

BSE Limited

Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 500264

Sub: Report under Regulation 10(6) in respect of the acquisition under Regulation 10(1)((a)(ii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Please find attached herewith the requisite report under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of equity shares of Mafatlal Industries Limited.

This is for your information and records.

Rekha Hrishikesh Mafatlal

CC: Mafatlal Industries Limited 301-302, Heritage Horizon, Third Floor, Off. C. G. Road,

Navrangpura, Ahmedabad, Gujarat, 380009

Format for Disclosures under Regulation 10(6) Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| 1. | Name of the Target Company (TC) | Mafatlal Industries Limited | |
|----|---|--|---|
| 2 | Name of the acquirer(s) | Rekha Hrishikesh Mafatlal | |
| 3. | Name of the stock exchange wher shares of the TC are listed | 2 1015 1 2 | haras rangesenting 3 62% |
| 4. | C. 1 transportion including | Acquisition of 5,03,104 Equity S of total equity share capital of M by Rekha Hrishikesh Mafatlal fro (as a Trustee of Hrishikesh A. Ma pursuant to devolvement of as dissolution of private family beneficiary | afatial industries Littles om Hrishikesh A Mafatla fatlal Family Trust No.1) ssets, consequent to th |
| | 5. Relevant regulation under which t | the Regulation 10(1)(a)(ii) | |
| 5 | acquirer is exempted from making of offer. | pen Regulation 19(1)(4) | |
| | acquirer is exempted from making of offer. 6. Whether disclosure of propose acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made a whether it was made within timeline specified under regulations. - date of filing with the seconds. | sed de Yes, The disclosures under regulation 9th March, 2020 the | |
| 6 | acquirer is exempted from making of offer. 6. Whether disclosure of propose acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made a whether it was made within timeline specified under regulations. | sed de Yes, The disclosures under regulation 9th March, 2020 the | Whether the disclosures under regulation 10(5) are actually made |

| 1 | Date of acquisition | 17th March | , 2020 | | |
|------|--|---|--|-----------------------------------|---|
| b. | Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above | 5,03,104 Edequity shar | quity Shares of INe capital of TC | NR 10/- each | fully paid up |
| d. | Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | 3.62% | | اله د د | a dovolvement |
| e. | Price at which shares are proposed to be acquired /actually acquired | assets, cons | ble as transfer is pequent to the dissertion fits beneficiary. | pursuant to th solution of pri | ivate family tru |
| | | | | | |
| | | Pre- | Transaction | Post- | Transaction |
| 8. S | Shareholding details | Pre- No. of shares held of TC | Transaction % w.r.t total share capital of TC | No. of shares held of TC | Transaction % w.r.t total share capital of TC |
| | Shareholding details a Each Acquirer/ Transferee(*) b Each Seller/ Transferor | No. of shares held of | % w.r.t total share capital of TC | No. of shares held of | % w.r.t total share capital of |

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: 18th March, 2020

Place: Mumbai

Rekha H Matatlal
Rekha Hrishikesh Mafatlal

Annexure A

Name of the Target Company - Mafatlal Industries Limited

| Acquirer(s)/ Transferee(s): Rekha Hrishikesh Mafatlal PACS (other than Acquirer / Transferee and sellers/ transferors) Sumil Holding Private Limited Hrishikesh Arvind Mafatlal as Trustee of Gurukripa Trust Hrishikesh Arvind Mafatlal as Trustee of Gurukripa Trust Hrishikesh Arvind Mafatlal as Trustee of Shrija Trust Hrishikesh Arvind Mafatlal bublic Charitable Trust No 1 Bayatri Pestichem Manufacturing Pvt Ltd Hrishikesh Arvind Mafatlal Public Charitable Trust No 1 Beth Navinchandra Mafatlal Public Trust No 1 Beth Navinchandra Mafatlal Beth Public Trust No 1 Beth Navinchandra Mafatlal Beth Navinchandra M | shareholding % w.r.t total % voting share capital of TC ghts 8,04,283 | shareholding | olding |
|--|---|--------------------------------------|--------------------------------------|
| Acquirer(s)/ Transferee(s): Rekha Hrishikesh Mafatlal Sealer(s)/ Transferee(s): Seller(s)/ Transferor(s): Hrishikesh Arvind Mafatlal as a trustee of Hrishikesh A. Mafatlal family trust No. 5,03,104 PACS (other than Acquirer / Transferee and sellers/ transferors) 31,18,326 Sumil Holding Private Limited 26,73,046 Hrishikesh A Mafatlal 27,83,722 PACS (other than Acquirer / Transferee and sellers/ transferors) 31,18,326 Sumil Holding Private Limited 26,73,046 Hrishikesh A Mafatlal 27,73,046 Hrishikesh Arvind Mafatlal as Trustee of Gurukripa Trust 100 Hrishikesh Arvind Mafatlal as Trustee of Gurukripa Trust 100 Hrishikesh Arvind Mafatlal as Trustee of Shrija Trust 100 Hrishikesh Arvind Mafatlal as Trustee of Shrija Trust 100 Hrishikesh Arvind Mafatlal as Trustee of Radha Raman Trust 22,305 Hrishikesh Arvind Mafatlal as Trustee of Radha Raman Trust 24,225 Hrishikesh Arvind Mafatlal Public Charitable Trust No 1 24,255 Hrishikesh Arvind Mafatlal Public Charitable Trust No 1 24,255 | % w.r.t to share capital | | |
| Acquirer(s)/ Transferee(s): Seller(s)/ Transferor(s): Hrishikesh Arvind Mafatlal as a trustee of Hrishikesh A. Mafatlal family trust No. Hrishikesh A Mafatlal Sumil Holding Private Limited Hrishikesh A Mafatlal A Hrishikesh A Mafatlal A Aniali Kunal Agarwal Hrishikesh Arvind Mafatlal as Trustee of Gurukripa Trust Hrishikesh Arvind Mafatlal as Trustee of Shrija Trust Hrishikesh Arvind Mafatlal as Trustee of Shrija Trust Hrishikesh Arvind Mafatlal as Trustee of Radha Raman Trust Hrishikesh Arvind Mafatlal as Trustee of Radha Raman Trust Hrishikesh Arvind Mafatlal as Trustee of Radha Raman Trust Hrishikesh Arvind Mafatlal Fuust Dittot Hrishikesh Arvind Mafatlal Fuust Dittot Hrishikesh Arvind Mafatlal Fuust Dittot Hrishikesh Arvind Mafatlal Foundation Trust No 1 Hrishikesh Arvind Mafatlal Foundation Trust No 1 Seth Navinchandra Mafatlal Foundation Trust No 1 | | Number of shares/ C voting rights | % w.r.t total share capital of TC |
| Rekha Hrishikesh Mafatlal Seller(s)/ Transferor(s): Hrishikesh Arvind Mafatlal as a trustee of Hrishikesh A. Mafatlal family trust No. Hrishikesh Arvind Mafatlal Sumil Holding Private Limited Hrishikesh A Mafatlal PACs (other than Acquirer / Transferee and sellers/ transferors) Sumil Holding Private Limited Hrishikesh A Mafatlal Anjali Kunal Agarwal Hrishikesh Arvind Mafatlal as Trustee of Gurukripa Trust Hrishikesh Arvind Mafatlal as Trustee of Gurukripa Trust Hrishikesh Arvind Mafatlal as Trustee of Shrija Trust Hrishikesh Arvind Mafatlal as Trustee of Shrija Trust Hrishikesh Arvind Mafatlal as Trustee of Radha Raman Trust Hrishikesh Arvind Mafatlal Bublic Charitable Trust No 1 Sayatri Pestichem Manufacturing Pvt Ltd Hrishikesh Arvind Mafatlal Puublic Charitable Trust No 1 Seth Navinchandra Mafatlal Foundation Trust No 1 Seth Navinchandra Mafatlal Foundation Trust No 1 | | | %UV 0 |
| Seller(s)/ Transferor(s): Seller(s)/ Transferor(s): Hrishikesh Arvind Mafatlal as a trustee of Hrishikesh A. Mafatlal family trust No. PACS (other than Acquirer / Transferee and sellers/ transferors) Sumil Holding Private Limited Hrishikesh A Mafatlal A Hrishikesh Arvind Mafatlal as Trustee of Gurukripa Trust Hrishikesh Arvind Mafatlal as Trustee of Karuna Trust Hrishikesh Arvind Mafatlal as Trustee of Shrija Trust Hrishikesh Arvind Mafatlal Public Charitable Trust No 1 Hrishikesh Arvind Mafatlal Foundation Trust No 1 Seth Navinchandra Mafatlal Foundation Trust No 1 | | 13,07,387 | |
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| PACS (other than Acquirer / Transferee and sellers/ transferors) Sumil Holding Private Limited Hrishikesh A Mafatlal Aarti Manish Chadha Anjali Kunal Agarwal Hrishikesh Arvind Mafatlal as Trustee of Gurukripa Trust Hrishikesh Arvind Mafatlal as Trustee of Shrijal Trust Hrishikesh Arvind Mafatlal as Trustee of Shrijal Trust Hrishikesh Arvind Mafatlal as Trustee of Shrijal Trust Hrishikesh Arvind Mafatlal as Trustee of Radha Raman Trust Hrishikesh Arvind Mafatlal as Trustee of Radha Raman Trust Hrishikesh Arvind Mafatlal Bublic Charitable Trust No 1 Seth Navinchandra Mafatlal Foundation Trust No 1 Seth Navinchandra Mafatlal Foundation Trust No 1 | 5.03.104 | % | 1 |
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| Hrishikesh A Mafatlal Priyavrata Mafatlal Priyavrata Mafatlal Anjali Kunal Agarwal Anjali Kunal Agarwal Hrishikesh Arvind Mafatlal as Trustee of Gurukripa Trust Hrishikesh Arvind Mafatlal as Trustee of Shrija Trust Hrishikesh Arvind Mafatlal as Trustee of Shrija Trust Hrishikesh Arvind Mafatlal as Trustee of Shrija Trust Hrishikesh Arvind Mafatlal as Trustee of Radha Raman Trust Gayatri Pestichem Manufacturing Pvt Ltd NOCIL LIMITED Hrishikesh Arvind Mafatlal Public Charitable Trust No 1 Seth Navinchandra Mafatlal Foundation Trust No 1 | | % 26,73,046 | 19.21% |
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| NOCIL LIMITED Hrishikesh Arvind Mafatlal Public Charitable Trust No 1 Seth Navinchandra Mafatlal Foundation Trust No 1 | | 5% 19,54,695 | 14.05% |
| Hrishikesh Arvind Mafatlal Public Charitable Trust No 1 Seth Navinchandra Mafatlal Foundation Trust No 1 | | 0.17% 24,128 | 3 0.17% |
| No 1 | | | 5 0.12% |
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| Visitad radiilanasii marate limited | | 0.02% | |
| 0 | | | /000 70 |
| d Public 38,84,137 | | 27.92% 38,84,13/ | |

Date: 18th March,2020

Place: Mumbai

Rekha Hrishikesh Mafatlal