

2 February 2024

THE MANAGER, BSE LIMITED DCS - CRD PHIROZE JEEJEEBHOY TOWERS DALAL STREET, MUMBAI - 400 001	THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST) MUMBAI - 400 051
SCRIP CODE: 500034	SCRIP CODE: BAJFINANCE - EQ

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('SEBI Listing Regulations')

In terms of the provisions of Regulation 30 of the SEBI Listing Regulations (read with clause 1 of Part A Para A of Schedule III), we would like to inform that Bajaj Finance Limited ("BFL"/"the Company") has entered into a Securities Subscription Agreement /Shareholders' Agreement on 2 February 2024 at or about 7:55 p.m. IST to acquire 7% stake (fully diluted basis) in RMBS Development Company Limited.

The requisite disclosure, pursuant to Part A Para A of Schedule III of Regulation 30 of the SEBI Listing Regulations and in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11 July 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023 is enclosed as Annexure -1.

Kindly take the same on record.

Thanking you,
Yours faithfully,
For **BAJAJ FINANCE LIMITED**

R. VIJAY
COMPANY SECRETARY
Email ID: investor.service@bajajfinserv.in

Encl.: As above

BAJAJ FINANCE LIMITED

<https://www.aboutbajajfinserv.com/finance-about-us>

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India

Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India
Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364

Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Corporate ID No.: L65910MH1987PLC042961 | **Email ID:** investor.service@bajajfinserv.in



Disclosure under Regulation 30 of SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particular	Disclosure
a)	Name of the target entity, details in brief such as size, turnover etc.	Name of the target entity: RMBS Development Company Limited ("RMBS") Paid-Up Share Capital – The target entity is yet to be incorporated with MCA Turnover – Nil (yet to commence the business operations)
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The acquisition is not a related party transaction. There is no interest by promoter/ promoter group/ group companies. However, Company or its wholly owned subsidiary i.e. Bajaj Housing Finance Limited (BHFL) may have commercial transaction in normal course of business with RMBS.
c)	Industry to which the entity being acquired belongs	Financial Services
d)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The acquisition is an opportunity for the Company and its wholly owned subsidiary i.e., to penetrate and support in developing Residential Mortgaged-Backed Securities (RMBS) market.
e)	Brief details of any governmental or regulatory approvals required for the acquisition	Nil
f)	Indicative time period for completion of the acquisition	The acquisition will be completed on or before end of March 2024.
g)	Nature of Consideration - whether cash consideration or share swap and details of the same	Cash
h)	Cost of acquisition or the price at which the shares are acquired	The shares will be acquired at face value i.e., Rs. 10 per equity share
i)	Percentage of shareholding / control acquired and / or number of shares acquired	7% on a fully diluted basis
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years	The entity to act as a market intermediary for residential-mortgage-backed-security ("RMBS") by investing in RMBS, facilitating investment/issuance/trade of RMBS, extend

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	<p>turnover, country in which the acquired entity has presence and any other significant information (in brief)</p>	<p>credit enhancement (including second loss credit enhancement) for RMBS transactions, provide liquidity support in the secondary market for RMBS transactions, set-up an information repository of RMBS transactions, develop standards and guidelines to ensure standardization of RMBS transactions, create securitization documents for RMBS transactions, leverage a platform to enable price discovery for RMBS transactions, where ecosystem participants come together and finalise securitisation of RMBS transactions, provide warehouse financing, and related advisory and structuring services.</p> <p>Date of Incorporation: The target entity is yet to be incorporated with MCA</p> <p>Turnover in last 3 years: Not applicable</p> <p>Presence of entity: India</p>
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