

April 14, 2020

To,  
The Corporate Relations Department,  
Department of Corporate Services,  
BSE Limited,  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

**Subject: Submission of Half yearly Statement of Debt Securities as on March 31, 2020.**

**Re: Scrip Code 958770 and 959074**

Dear Sir/Madam,

We wish to inform you that pursuant to the provisions of SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification Circular No. CIR/DDHS/P/59/2018 dated March 29, 2018, regarding specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 as amended from time to time, please find enclosed the Half Yearly Statement of Debt Securities issued through private placement by Embassy Office Parks REIT for period ended March 31, 2020.

Kindly take the same on record.

Thanking you,

Yours sincerely,

**For and on behalf of Embassy Office Parks REIT acting through its Manager, Embassy Office Parks Management Services Private Limited**

**Ramesh Periasamy**  
**Company Secretary & Compliance Officer**

**CC: Central Depository Services (India) Ltd. &  
National Securities Depository Ltd.**

**Encl: As above**

**Embassy Office Parks Management Services Pvt. Ltd.**

Embassy GolfLinks Business Park, Pebble Beach, Off International Ring Road, Bangalore - 560071.  
T: +91 80 4903 0000 F: +91 80 4903 0046  
www.embassyofficeparks.com | CIN: U70100KA2014PTC073362

**Registered Office:** Embassy Point, 1st Floor, 150, Infantry Road, Bangalore - 560 001, India.  
T: +91 80 4179 9999 F: +91 80 2228 6912

## EMBASSY OFFICE PARKS



### Half yearly Statement of Debt Securities issued through private placement by Embassy Office Parks REIT as on March 31, 2020:

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Name of the Debenture Trustee
Embassy Office Parks REIT	INE041007019	(Tranche I) May 3, 2019	June 3, 2022	9.4% p.a. compounded annually to be paid as premium on redemption	On redemption	Call Option: a. the First Call Option Date (24th month) i.e. (May 3, 2021); b. the Second Call Option Date (27th month) i.e. (August 3, 2021); c. the Third Call Option Date (30th month) i.e. (November 3, 2021); d. the Fourth Call Option Date (32nd month) i.e. (Jan 3, 2022); e. the Fifth Call Option Date (34th month) i.e. (Mar 3, 2022); or f. the Sixth Call Option Date (36th month) i.e. (May 3, 2022)	Rs.3000 Crore	Rs.3000 Crore	Catalyst Trusteeship Limited

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**EMBASSY**

**EMBASSY OFFICE PARKS**

Embassy Office Parks REIT	INE041007027	(Tranche II) November 22, 2019	June 3, 2022	9.05% p.a. compounded annually to be paid as premium on redemption	On redemption	Call Option: a. the First Call Option Date (24th month) i.e. (May 3, 2021); b. the Second Call Option Date (27th month) i.e. (August 3,2021); c. the Third Call Option Date (30th month) i.e. (November 3, 2021); d. the Fourth Call Option Date (32nd month) i.e. (Jan 3,2022); e. the Fifth Call Option Date (34th month) i.e. (Mar 3, 2022);or f. the Sixth Call Option Date (36th month) i.e. (May 3, 2022)	Rs.650 Crores	Rs.650 Crores	Catalyst Trusteeship Limited
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