

**Disclosures under Regulation 29(1)/29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

Part A:

General Details

1	Target Company (TC)	Ambuja Cements Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Deutsche Bank AG Hong Kong Branch		
3	Stock exchange(s) where the Target company is listed	NSE	BSE	MSEI
		Yes	Yes	NA
4	Nature of Transaction	Acquisition		
5	Mode of Acquisition and/or Disposal	Others	Creation of encumbrance	
6	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. <i>(Please fill NA, if not relevant)</i>	NA		
7	Date of Acquisition/Disposal <i>(In case shares or voting rights are bought over a period of time, enter "From" and "To" date in DD-MMM-YYYY format)</i>	Single Date	15-Sep-2022	
		Period	From	To
8	Equity share capital / total voting capital of the TC before the said acquisition/disposal	₹3,971,290,458		
9	Equity share capital/ total voting capital of the TC after the said acquisition/Disposal	₹3,971,290,458		
10	Total diluted share/voting capital of the TC after the said acquisition/Disposal	₹3,971,290,458		

Remarks (Optional)

11	Additional Information <i>(For Public dissemination)</i>	<p>Endeavour Trade and Investment Limited (“ETIL”) and Xcent Trade and Investment Ltd (“XTIL”) have borrowed under facility agmts dt. 25/07/22 and note trust deed dt, 09/09/22 with, inter alia, Deutsche Bank AG, Hong Kong Branch (“DB”). Under certain deeds of fixed & floating charge, charge over 100% shares in ETIL, XTIL and Holderind Investments Ltd. (“Holderind”) have been created in favour of DB.</p> <p>NDUs have been provided over the shares in TC held by Holderind. Catalyst Trusteeship Limited is appointed as onshore NDU agent for recording relevant NDU</p>	
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Details of Acquisition/Disposal

Sr. No.	Name(s) of entity/person	Entity/Person		PAN	Nature Of Security	Opening			Acquisiton			Disposal			Closing		
		Promoter/ Promoter Group	PAC			No. of shares	% total	% diluted	No. of shares	% total	% diluted	No. of shares	% total	% diluted	No. of shares	% total	% diluted
1	Deutsche Bank AG Hong Kong Branch	No	No	AAACD1390F	Shares in the nature of encumbrance	0	0.00%	0.00%	1253858803	63.15%	63.15%	0	0.00%	0.00%	1253858803	63.15%	63.15%
Total						0	0.00%	0.00%	1253858803	63.15%	63.15%	0	0.00%	0.00%	1253858803	63.15%	63.15%

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Part B: PAN Details

Name of target Company

Ambuja Cements Limited

PAN Details

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Deutsche Bank AG Hong Kong Branch	No	

Place

Hong Kong

Date

19-Sep-2022

Signature of the Authorized Signatory



Name: RAMANATHAPURA, Prasanna Venkatesha Murthy Manu
Designation: Vice President
Place: Deutsche Bank AG, Hong Kong Branch
Date: 19 September 2022