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E-mail : mgf ltd@hotmail.com
CIN No. : L74899DL1930PLC000208
GSTIN : 07AAACT2356D2ZN

THE MOTOR & GENERAL FINANCE LIMITED

M.G.F. HOUSE,
Regd. & H.O. : 4/17-B, ASAF ALI ROAD, NEW DELHI- 110 002

DLI:CS:BSE:NSE:2022

April 19,2022

The Secretary,
BSE Limited.,
25th Floor, P.J. Towers,
Dalal Street,
Mumbai-400001

Stock Code: 501343

The Secretary,
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block
Bandra Kurla Complex, Bandra(E)
Mumbai-400051

Stock Code: Motogenfin

Dear Sir,

**Re: Reconciliation of Share Capital Audit Report for the quarter
ended March 31,2022**

In terms of Regulation 76 of SEBI (Depositories and Participants) Regulations,1996 we enclose herewith a copy of the Reconciliation of Share Capital Audit Report for the quarter ended March 31,2022 duly certified and verified by the qualified practicing Company Secretaries, namely, M/s Kapahi & Associates, which on its receipt, may kindly be acknowledged.

Thanking you,

Yours faithfully,
For THE MOTOR AND GENERAL FINANCE LIMITED

(M.K. MADAN)
VP, CS & COMPLIANCE OFFICER
ENCL: AS ABOVE.

KAPAHI AND ASSOCIATES

(COMPANY SECRETARIES)

FLAT NO. 7C, EVERSHINE APARTMENTS, VIKAS PURI, NEW DELHI - 110018

E-Mail : kapahiassociates@yahoo.com

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 1996 and based on our examination and to the best of our information and explanation furnished to us by the Company, its officers and Agents and based on such verification as considered necessary, we hereby certify the Details as contained in the following format of Reconciliation of Share Capital Audit Report pertaining to M/s. **THE MOTOR & GENERAL FINANCE LTD.** for the Quarter ended **31st March, 2022**:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- | | | | |
|-----|--|---|------------------------|
| 1. | For Quarter Ended | 31st March, 2022 | |
| 2. | ISIN : | INE861B01023 | |
| 3. | Face Value : | Rs. 5/- per share | |
| 4. | Name of the Company | THE MOTOR & GENERAL FINANCE LTD. | |
| 5. | Registered Office Address | MGF House, 4/17-B, Asaf Ali Road, New Delhi-110002. | |
| 6. | Correspondence Address | MGF House, 4/17-B, Asaf Ali Road, New Delhi-110002. | |
| 7. | Telephone No. and Fax Nos. | 011-23276872, Fax : 23274606 | |
| 8. | E-mail Address | Nil | |
| 9. | Name of the Stock Exchanges where the company's securities are listed : | i) Bombay Stock Exchange Limited
ii) National Stock Exchange | |
| 10. | Issued Capital | Number of Shares | % of Total issued Cap. |
| 11. | Listed Capital (Exchange-wise) (as per company records) | 38727190 | 100 |
| | | i) Bombay Stock Exchange Limited | |
| | | 38727190 Shares | |
| | | ii) National Stock Exchange | |
| | | 38727190 Shares | |
| 12. | Held in dematerialized form CDSL | Number of Shares | % of Total issued Cap. |
| 13. | Held in dematerialized form NSDL | 3342857 | 8.63 |
| 14. | Physical | 33486965 | 86.47 |
| | | 1897368 | 4.90 |
| 15. | Total No. of Shares (12+13+14) | Number of Shares | % of Total issued Cap. |
| | | 38727190 | 100 |
| 16. | Reasons for difference if any, between (10&11), (10&15), (11&15) | NIL | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per Table below :- | | |

Particulars ***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE(Specify Names)
-	-	-	-	-	-	-

*** Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction
Ffeiture,
Any othe (to specify)

Contd..2/*

: 2 :

18. Register of Members is update (Yes/No) YES
If not, updated upto which date
19. Reference of previous quarter with regards to excess dematerialised shares if any. Nil
20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? N.A.
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. M.K. MADAN
011-23276872 Fax : 011-23274606
23. Name, Address, Tel, & Fax No., Regn. No. of the Auditor
**KAPAHI & ASSOCIATES
COMPANY SECRETARIES
FLAT NO. 7C, EVERSHINE APPTS.
VIKAS PURI, NEW DELHI-110018.
PHONE NO. 47073144
MEMBERSHIP NO.: FCS 1407
C.P. NO. 1118**
24. Appointment of common agency for share registry work
If yes (Name & Address, Alankit Assignments Ltd.
205-208, Anarkali
Complex, Jhandewalan
Extn, New Delhi-110055
25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) : NIL

For KAPAHI AND ASSOCIATES
COMPANY SECRETARIES



DATED: 18.04.2022
PLACE: NEW DELHI

(S.K. KAPAHI)
PROPRIETOR
UDIN:F001407D000148411