



13th February 2024

To,

Listing Department BSE Limited 25 th Floor, P. J. Towers, Dalal Street, Mumbai – 400 001. Scrip Code: 505368	Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai – 400 051. Scrip Code: SEMAC
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Dear Sir / Madam,

Sub: Disclosures under Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”)

Ref: Allotment of Equity shares pursuant to Scheme of Arrangement amongst Renaissance Advanced Consultancy Limited (“RACL”) and Renaissance Consultancy Services Limited (“RCSL”) and Renaissance Stocks Limited (“RSL”) and Revathi Equipment Limited (“REL”) (“Company”) and Semac Consultants Private Limited (“SCPL”) and Renaissance Corporate Consultants Limited (“RCCL”) under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 (“Scheme”).

In furtherance to our intimation dated 01st February 2024, we would like to inform you that the board of directors of the Company in their meeting held on 13th February 2024 has:

- allotted 22,25,953 equity shares of Rs 10/- each fully paid-up to the eligible members of RACL as on 12th February 2024 in accordance with Clause 15 of the Scheme. These equity shares will be credited in demat mode in due course as per provisions of the Scheme.
- taken on record the cancellation of 22,25,953 equity shares of Rs 10 each held by RACL in the Company, in-accordance with the Clause 16 of the Scheme, thereby resulting in cancellation of equity share capital of the Company amounting to INR 2,22,59,530/-.

Semac Consultants Ltd.
(formerly Known as Revathi Equipment Limited.)
37, (Old No.19/25), “SURYALAYA”
Shankar Mutt Road, Shankarapuram,
Basavanagudi, Bengaluru - 560 004, Karnataka
Tel : +91 80 40749074
E-mail : semac@semacconsultants.com

Corporate Identity Number
L29120TZ1977PLC000780
ISO 9001 : 2015

Registered Office :
Semac Consultants Ltd.
Pollachi Road, Malumachampatti.
Coimbatore - 641 021.
Tel : + 91 422 2610851 Fax : + 91 442 6655199
Website : www.semacconsultants.com

Bengaluru

Gurugram

Navi Mumbai

Muscat



Details of the paid-up equity share capital of the Company pre and post allotment/ cancellation is as under:

S.No.	Particulars	Pre- allotment	Post - allotment / cancellation
1	Paid up equity share capital	Rs. 3,06,69,430 comprising 30,66,943 equity shares of Rs. 10 each	Rs. 3,06,69,430 comprising 30,66,943 equity shares of Rs. 10 each

The salient information along with the Scheme is uploaded on the Company's website at <http://www.revathi.in/investor-relations/scheme-of-arrangement/>

You are requested to take the above information on record.

Thanking You,

Sincerely,

**For Semac Consultants Limited
(Formerly known as Revathi Equipment Limited)**

**Aakriti Gupta
Company Secretary and Compliance Officer**

Semac Consultants Ltd.
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