



संदर्भ Ref.: नि.से.वि. ISD/468/2023-24

दिनांक Date : February 23, 2024

बीएसई लिमिटेड BSE Ltd. बीएसई लिस्टिंग सेंटर BSE Listing Centre स्क्रिप कोड Scrip Code - 532 477	नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड National Stock Exchange of India Ltd. निप्स NEAPS स्क्रिप कोड Scrip Symbol-UNIONBANK-EQ सिक्योरिटी Security - UBI-AT/BB
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Sub.: Qualified Institutions Placement of Equity Shares of face value ₹ 10 each by Union Bank of India (the "Bank") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), (the "Issue").

Ref.: 1. Our Letter bearing No. ISD/461/2023-24 dated February 20, 2024.
2. Our Letter bearing No. ISD/463/2023-24 dated February 20, 2024.

Madam / Sir,

With reference to the above, we wish to inform you that the Issue of Equity Shares under Qualified Institutions Placement by the Bank has been fully subscribed.

Further, the Committee of Board of Directors for Raising of Capital Funds at its meeting held today i.e. February 23, 2024 has, inter alia,

- Approved the closure of the Issue Period for the Issue today i.e. February 23, 2024 subsequent to the receipt of application forms for an aggregate amount of ₹ 3,000 Crore from eligible Qualified Institutional Buyers in accordance with the terms of the Issue, which was opened on February 20, 2024.
- Determined and approved the issue price of ₹ 135.65 per Equity Share of ₹10.00 each (including a premium of ₹ 125.65 per Equity Share), which is at a discount of 4.9937 % (i.e. ₹ 7.13 per Equity Share) to the Floor Price of ₹ 142.78 per Equity Share determined as per formula prescribed under Regulation 176(1) of SEBI ICDR Regulations for the Equity Shares to be allotted to the eligible Qualified Institutional Buyers in the Issue;
- Accordingly, Approved and Adopted the Placement Document.
- Approved the Confirmation of Allocation Note (CAN) to be sent to the eligible Qualified Institutional Buyers, intimating them of allocation of Equity Shares pursuant to the Issue.

The meeting of the Committee commenced at 05.00 PM and concluded at 05:30 PM.

This is in compliance with Regulation 30 of the SEBI (LODR) Regulations, 2015.

Thanking you,

भवदीय Yours faithfully,

(सीएस एस. के. दाश CS S. K. Dash)
कंपनी सचिव Company Secretary
एफ़सीएस FCS - 4085

यूनियन बैंक ऑफ इंडिया, निवेशक सेवार्य प्रभाग, यूनियन बैंक भवन, 239, विधान भवन मार्ग, नरीमन पॉइंट, मुंबई- 400021.

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