



July 7, 2022

To:

National Stock Exchange of India Limited **BSE Limited**

Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Subject: Report under Reg. 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - **Adani Power Limited**

Dear Sir,

Please find attached herewith report under Reg. 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, pursuant to conversion of Adani Tradeline LLP into Company with the name Adani Tradeline Private Limited w.e.f. July 6, 2022 being the date of Certificate of Registration on Conversion as received from Central Registration Centre, Ministry of Corporate Affairs.

Kindly take the same on record.

Thanking You,

For Adani Tradeline Pvt. Ltd.

Authorised Signatory

Encl: Report in the prescribed format

Adani Tradeline Private Limited
(formerly known as Adani Tradeline LLP)
801, Shikhar Complex,
Srimali Soc., Navrangpura,
Ahmedabad-380 009
CIN: U51900GJ2022PTC133624

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Fax +91 79 2656 5500
info@adani.com
www.adani.com

Registered Office: 801, Shikhar Complex, Srimali Soc., Navrangpura, Ahmedabad 380 009, Gujarat, India

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


1.	Name of the Target Company (TC)	Adani Power Limited (“APL” or “TC”)	
2.	Name of the acquirer(s)	Adani Tradeline Private Limited (“Acquirer”) Refer Notes below] <i>Persons acting in concert with the Acquirer.</i> Other shareholders of APL belonging to its promoter and promoter group, namely: (i) Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust); (ii) Flourishing Trade and Investment Ltd. (iii) Worldwide Emerging Market Holding Ltd; (iv) Afro Asia Trade and Investments Ltd.; (v) Emerging Market Investment DMCC.; (vi) Gautam S. Adani; (vii) Rajesh S. Adani; (collectively, the “PACs”).	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Adani Tradeline LLP has been converted into Company with the name Adani Tradeline Private Limited.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(g)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No Not applicable Not applicable	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a Name of the transferor /-seller Adani Tradeline LLP	No	Not applicable
	b Date of acquisition July 6, 2022	No	Not applicable
	c Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above 37,71,80,885 equity shares	No	Not applicable

	d	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC 9.78% of diluted share capital of TC	No		Not applicable	
	e	Price at which shares are proposed to be acquired / actually acquired Not applicable	No		Not applicable	
8	Shareholding details	Pre-Transaction		Post-Transaction		
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC	
Please refer Annexure 1 attached herewith						

Notes:

1. Adani Tradeline LLP (Transferor) ceased to exist w.e.f. July 6, 2022 as it has been converted into Private Limited Company with the name Adani Tradeline Pvt. Ltd. (Acquirer) w.e.f. July 6, 2022 being the date of Certificate of Registration on Conversion as received from Central Registration Centre, Ministry of Corporate Affairs.
2. Accordingly, disclosure is being made by the Acquirer for intimation of change in its constitution from LLP to Pvt. Ltd. Company.
3. Transfer of shares from demat account of Transferor to the demat account of Acquirer is under process. Accordingly, Shares are held in the demat account of Transferor until the demat account of Acquirer is opened.

For Adani Tradeline Private Limited


Authorized Signatory

Date: July 7, 2022

Place: Ahmedabad

Notes

1. (*) Shareholding of each entity shall be shown separately and then collectively in a group.
2. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Name of Target Company(TC): Adani Power Limited (APL)

Sr. No.	Name of Acquirer	Before the acquisition under consideration, holding of Acquirer and PAC:		After the acquisition under consideration, holding of Acquirer and PAC:	
		No. of shares carrying voting rights	% w.r.t total share/voting capital wherever applicable	No. of shares	% w.r.t total share/voting capital wherever applicable
1	Adani Tradeline Pvt. Ltd.	-	-	377,180,885	9.78
	Total (a) - Acquirer	-	0.00	377,180,885	9.78
1	Adani Tradeline LLP	377,180,885	9.78	-	-
	Total (b) - Transferor	377,180,885	9.78	-	-
Details of Shareholders who are PAC with the Acquirer					
1	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	1,421,612,453	36.86	1,421,612,453	36.86
2	Flourishing Trade and Investment Ltd.	442,186,652	11.47	442,186,652	11.46
3	Worldwide Emerging Market Holding Ltd.	192,846,900	5.00	192,846,900	5.00
4	Afro Asia Trade and Investments Ltd.	265,485,675	6.88	265,485,675	6.88
5	Emerging Market Investment DMCC	192,300,000	4.99	192,300,000	4.99
6	Gautam S. Adani	1	0.00	1	0.00
7	Rajesh S. Adani	1	0.00	1	0.00
	Total (b) - PAC	2,514,431,682	65.19	2,514,431,682	65.19
	Grand Total (a) + (b) (consisting of holding of Promoter and Promoter Group)	2,891,612,567	74.97	2,891,612,567	74.97

Notes:

1	There is no new acquisition of shares but this disclosure is to reflect the conversion of Adani Tradeline LLP into Company with the name Adani Tradeline Pvt. Ltd. w.e.f. July 6, 2022 being the date of Certificate of Registration on Conversion as received from Central Registration Centre, Ministry of Corporate Affairs.
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For Adani Tradeline Pvt. Ltd.


 Authorized Signatory

Date: July 7, 2022

Place: Ahmedabad