

# KRITIKKA INFRASTRUCTURE PRIVATE LIMITED

September 2, 2021

**Scrip Code – 532832**

**IBREALEST/EQ**

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**National Stock Exchange of India Limited**

'Exchange Plaza'  
Bandra Kurla Complex,  
Bandra (East)  
Mumbai - 400 051

**Sub: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended**

Dear Sirs,

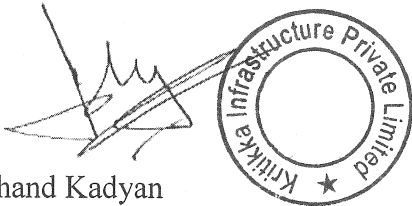
Please find enclosed a disclosure in the prescribed format, pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Thanking you,

Yours truly,

For **Kritikka Infrastructure Private Limited**



Chand Kadyan  
**Authorized Signatory**

Encl: as above

CC:

The Board of Directors  
**Indiabulls Real Estate Limited**  
Plot No. 448-451, Udyog Vihar,  
Phase-V, Gurugram - 122016

# KRITIKKA INFRASTRUCTURE PRIVATE LIMITED

## DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	<b>Indiabulls Real Estate Limited</b>		
2	Name(s) of the Acquirer and Persons Acting in Concert (PACs) with the acquirer	<b><u>Acquirer:</u></b> Kritikka Infrastructure Private Limited  <b><u>PACs:</u></b> Mr. Sameer Gehlaut Jyestha Infrastructure Private Limited Dahlia Infrastructure Private Limited Powerscreen Media Private Limited SG Infralands Private Limited SG Devbuild Private Limited Karanbhumi Estates Private Limited Meru Minerals Private Limited Galax Minerals Private Limited IBREL-IBL Scheme Trust		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5	Details of the acquisition / disposal as follows	No. of shares	% w. r. t. total share/ voting capital, wherever applicable	% w. r. t. total diluted share/ voting capital of the TC
<b><u>Before the acquisition/disposal under Consideration holding:</u></b>				
(a)	Shares carrying voting rights	<b><u>Acquirer:</u></b> 3,512,013 Equity Shares  <b><u>PACs:</u></b> 50,958,369 Equity Shares	0.772%	0.770%*
(b)	Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
(c)	Voting rights (VRs) otherwise than by shares	Nil	Nil	Nil
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
<b>Total (a + b + c + d)</b>		<b>54,470,382 Equity Shares</b>	<b>11.980%</b>	<b>11.940%</b>

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<b><u>Details of acquisition / sale:</u></b>				
(a)	Shares carrying voting rights acquired/sold	<b><u>Acquirer:</u></b> 3,512,013 Equity Shares  <b><u>PACs:</u></b> 8,024,359 Equity Shares	0.772%  1.765%	0.770%^  1.757%^
(b)	Voting rights (VRs) acquired/ sold otherwise than by shares	Nil	Nil	Nil
(c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Nil	Nil
(d)	Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
<b>Total (a + b + c +/- d)</b>		<b>11,536,372 Equity Shares</b>	<b>2.537%</b>	<b>2.527%</b>
<b><u>After the acquisition / sale, holding:</u></b>				
(a)	Shares carrying voting rights	<b><u>Acquirer:</u></b> Nil Equity Shares  <b><u>PACs:</u></b> 42,934,010 Equity Shares	Nil %  9.443%	Nil %  9.413%
(b)	Shares encumbered with the acquirer	Nil	Nil	Nil
(c)	Voting rights (VRs) otherwise than by shares	Nil	Nil	Nil
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	Nil	Nil	Nil
<b>Total (a + b + c + d)</b>		<b>42,934,010 Equity Shares</b>	<b>9.443%</b>	<b>9.413%</b>
6	Mode of acquisition / sale (e.g. open market/off-market/public issue/rights issue/preferential allotment / <i>inter-se</i> transfer etc.)	Open market sale		
7	Date of acquisition / sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	From August 13, 2021 to September 2, 2021		

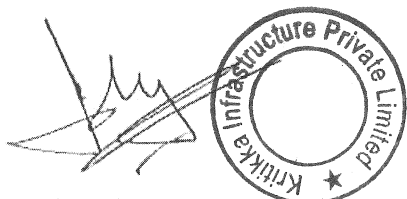
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8	Equity share capital / total voting capital of the target company before the said acquisition / sale	Rs. 909,327,752/- (comprising 454,663,876 Equity shares of face value Rs. 2/- each), being the capital of the Target Company as of March 31, 2021, i.e. the date of last disclosure made under regulation 29(2).
9	Equity share capital/total voting capital of the target company after the said acquisition / sale	Rs. 909,327,752/- (comprising 454,663,876 Equity shares of face value Rs. 2/- each).
10	Total diluted capital/ voting capital of the target company after the said acquisition / sale	Rs. 912,231,792/- [comprising of (a) 454,663,876 Equity shares of face value Rs. 2/- each fully paid up; and (b) 1,452,020 Equity shares of face value Rs. 2 each arising out of exercise of stock options, which would be fully paid up at the time of issue]

\* Percentage has been computed on diluted share capital of Target Company as of March 31, 2021, comprising of 454,663,876 Equity shares of face value Rs. 2/- each fully paid-up, and 1,523,688 stock options, convertible into equivalent number of Equity shares, upon exercise.

^ Difference between pre-sale and post-sale voting rights percentage on diluted share capital of Target Company.

For **Kritikka Infrastructure Private Limited**



Chand Kadyan  
**Authorised Signatory**

Date: September 2, 2021

Place: Gurugram