Sasha Godrej

901, Raheja Anchorage, 9th Floor, Samandar Point, Off Dr. A. B. Road, Worli, Mumbai - 400018

Date: 4th March, 2020

To,

The Manager,

BSE Limited	National Stock Exchange of India Limited
Corporate Relationship Department,	Exchange Plaza, 5th Floor,
Phiroze Jeejeebhoy Towers,	Plot No.C/1, G Block,
Dalal Street,	Bandra-Kurla Complex, Bandra (E),
Mumbai- 400001	Mumbai-400051
Scrip Code: 500164	Symbol: GODREJIND

Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

Pirojsha Godrej as a guardian of

Ms. Sasha Godrej

CC: Godrej Industries Limited Godrej One, Pirojshanagar, Eastern Express Highway,

Vikhroli (East), Mumbai – 400079

<u>DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011</u>

PART A: Details of the Acquisition

Name of the Target Company (TC)	Godrej Industries I	Limited	-
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer		through guardian, M	Ir. Pirojsha Godrej
Whether the acquirer belongs to promoter / promoter group	The acquirer is a p	art of the promoter g	group
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	 The National S BSE Limited (1) 	tock Exchange of In BSE)	dia Limited (NSE)
Details of the acquisition as follows	Number	% w.r.t. total share/ veting capital wherever applicable(*)	% w.r.t. total diluted share/ veting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs:			
a) Shares carrying voting rights	NIL (Individually) 20,74,76,141 (Together with PAC)	NIL (Individually) 61.66% (Together with PAC)	NIL (Individually) 61.64% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	20,74,76,141	61.66%	61.64%
Details of acquisition: a) Shares carrying voting rights acquired	2,41,200	0.07%	0.07%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	NIL	NIL	NIL

shares carrying voting rights in the			
TC (specify holding in each			
category) acquired		'	
d) Shares in the nature of	NIL	NIL	NIL
encumbrance (pledge/ lien/ non-			
disposal undertaking/ others)			
e) Total (a+b+c+d)	2,41,200	0.07%	0.07%
After the acquisition, holding of		Ī	
acquirer along with with PACs:			
a) Shares carrying voting rights	2,41,200	0.07%	0.07%
	(Individually)	(Individually)	(Individually)
	20,74,76,141	61.66%	61.64%
	(Together with	(Together with	(Together with
	PAC)	PAC)	PAC)
	(Refer Annexure A)	(Refer Annexure A)	(Refer Annexure A)
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible	NIL	NIL	NIL
securities/any other instrument that			
entitles the acquirer to receive	!		
shares carrying voting rights in the			
TC (specify holding in each			
category) after acquisition			
d) Shares in the nature of	NIL	NIL	NIL
encumbrance (pledge/ lien/ non-			
disposal undertaking/ others)			
e) Total (a+b+c+d)	20,74,76,141	61.66%	61.64%
Mode of acquisition (e.g. open	Transfer between 1	nembers of Promote	er Group on market
market / off market / public issue /	by way of block de	eal	_
rights issue / preferential allotment			
⊬inter-se transfer-ete).			
Salient features of the securities	Equity Shares		
acquired including time till			
redemption, ratio at which it can be			
converted into Equity Shares, etc.			
Date of acquisition of/ date of	4th March, 2020		
receipt of intimation of allotment of	,		
shares / VR/ warrants/convertible			
securities/any other instrument that			
entitles the acquirer to receive			
shares in the TC.			
Equity share capital / total voting	Rs. 33,64.66.016 (33,64,66,016 Equity	Shares of Re. 1
capital of the TC before the said	each)	/	
acquisition			
Equity share capital/ total voting	Rs. 33.64.66.016.0	33,64,66,016 Equity	Shares of Re. 1
capital of the TC after the said	each)	,- i,,	,
acquisition			
acquistaon	1		

Total diluted share/voting capital of Rs. 33,65,81,797 (33,65,81,797 Equity Shares of Re.			_
	Total diluted share/voting capital of	Rs. 33,65,81,797 (33,65,81,797 Equity Shares of Re. 1	
the TC after the said acquisition each)	the TC after the said acquisition	each)	

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

Date: 4th March, 2020

Pirojsha Godrej as a guardian of Ms. Sasha Godrej

Annexure A - Shares of the Target Company

		Pre-transaction			Transaction			Post-transaction	
	Number of shares	% of total share capital	% of total diluted share capital	Number of shares	% of total share capital	% of total diluted share capital	Number of shares	% of total share capital	% of total diluted share capital
Acquirer(s)/ Transferee(s):									
Sasha Godrej		0.00%	%00.0	241,200	0.07%	0.07%	241,200	0.07%	0.07%
Seller(s)/Transferor(s):									
PG Family Trust	9,414,449	2.80%	2.80%	(241,200)	-0.07%	-0.07%	9,173,249	2.73%	2.73%
Other PAC	198,061,692	58.87%	28.85%			-	198,061,692	58.87%	58.85%
Total	207,476,141	61.66%	61.64%	•		-	207,476,141	61.66%	61.64%

Sasha Godrej

901, Raheja Anchorage, 9th Floor, Samandar Point, Off Dr. A. B. Road, Worli, Mumbai - 400018

Date: 4th March, 2020

To,

The Manager,

BSE Limited	National Stock Exchange of India Limited
Corporate Relationship Department,	Exchange Plaza, 5th Floor,
Phiroze Jeejeebhoy Towers,	Plot No.C/1, G Block,
Dalal Street,	Bandra-Kurla Complex, Bandra (E),
Mumbai- 400001	Mumbai-400051
Scrip Code: 500164	Symbol: GODREJIND

Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

Pirojsha Godrej as a guardian of Ms. Sasha Godrej

CC: Godrej Industries Limited Godrej One, Pirojshanagar, Eastern Express Highway, Vikhroli (East), Mumbai – 400079

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Godrej Industries I	imited	
Name(s) of the acquirer and			. D. 11 G 1 1
Persons acting in Concert (PAC)	-	through guardian, M	r. Pirojsha Godrej
with the acquirer	(father)		
Whether the acquirer belongs to			
promoter / promoter group	The acquirer is a p	art of the promoter g	group
Name(s) of the Stock Exchange(s)	1. The National S	tock Exchange of In	dia Limited (NSE)
where the shares of TC are Listed	2. BSE Limited (_	did Dillitod (1102)
whole the shares of the are histed	2. Dob Limited (% w.r.t. total	% w.r.t. total
		share/ voting	diluted
Details of the acquisition as follows	Number	capital wherever	share/ voting
Details of the acquisition as follows	110111001	applicable(*)	capital of the TC
		uppiloaoio()	(**)
Before the acquisition under			
consideration, holding of			
acquirer along with PACs:			
a) Shares carrying voting rights	NIL	NIL	NIL
dy blidios odifying voting inglis	(Individually)	(Individually)	(Individually)
	20,74,76,141	61.66%	61.64%
	(Together with	(Together with	(Together with
	PAC)	PAC)	PAC)
b) Shares in the nature of	NIL	NIL	NIL
encumbrance (pledge/ lien/ non-			
disposal undertaking/ others)			
c) Voting rights (VR) otherwise	NIL	NIL	NIL
than by shares	11112	11111	
d) Warrants/convertible	NIL	NIL	NIL
securities/any other instrument that	1110	1112	
entitles the acquirer to receive			
shares carrying voting rights in the			
TC (specify holding in each			
category)			
e) Total (a+b+c+d)	20,74,76,141	61.66%	61.64%
Details of acquisition:			
a) Shares carrying voting rights	2,41,200	0.07%	0.07%
acquired			
b) VRs acquired otherwise than by	NIL	NIL	NIL
shares			
c) Warrants/convertible	NIL	NIL	NIL
securities/any other instrument that		1,122	
entitles the acquirer to receive			
shares carrying voting rights in the			
I prime an away true samp region my ma	1	I .	1

TC (specify holding in each			
category) acquired			
d) Shares in the nature of	NIL	NIL	NIL
encumbrance (pledge/ lien/ non-			
disposal undertaking/ others)			
e) Total (a+b+c+d)	2,41,200	0.07%	0.07%
After the acquisition, holding of			
acquirer along with with PACs:			
a) Shares carrying voting rights	2,41,200	0.07%	0.07%
	(Individually)	(Individually)	(Individually)
	20,74,76,141	61.66%	61.64%
	(Together with	(Together with	(Together with
	PAC)	PAC)	PAC)
	(Refer Annexure A)	(Refer Annexure A)	(Refer Annexure A)
b) Shares encumbered with the	NIL	NIL NIL	NIL
acquirer			
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible	NIL	NIL	NIL
securities/any other instrument that			
entitles the acquirer to receive			
shares carrying voting rights in the			
TC (specify holding in each			
category) after acquisition	20.74.76.141	61.66%	61.64%
e) Total (a+b+c+d)	20,74,76,141		
Mode of acquisition (e.g. open	E .	nembers of Promote	er Group on market
market / off market / public issue /	by way of block de	eai	
rights issue / preferential allotment			
/-inter-se transfer-ete).			 .
Date of acquisition of/ date of	4 th March, 2020		
receipt of intimation of allotment of			
shares / VR/ warrants/convertible			
securities/any other instrument that			
entitles the acquirer to receive			
shares in the TC.			
Equity share capital / total voting	Rs. 33,64,66,016 (33,64,66,016 Equity	Shares of Re. 1
capital of the TC before the said	each)		
acquisition			
Equity share capital/ total voting	D 00 (4 (6 01 (/	22 64 66 016 Fauits	Shares of Re 1
Equity share capital total voting	Rs. 33,64,66,016 (33,04,00,010 Equit	Shares of Re. 1
capital of the TC after the said	Rs. 33,64,66,016 (each)	55,04,00,010 Equit	Shares of Re. 1
			y Bhares of Re. 1
capital of the TC after the said	each)	33,65,81,797 Equit	

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.

Date: 4th March, 2020

Pirojsha Godrej as a guardian of

Ms. Sasha Godrej

Annexure A - Shares of the Target Company

		Pre-transaction			Transaction			Post-transaction	
	Number of shares	% of total share capital	% of total diluted share capital	Number of shares	% of total share capital	% of total diluted share capital	Number of shares	% of total share capital	% of total diluted share capital
Acquirer(s)/ Transferee(s):									
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Total	207,476,141	61.66%	61.64%			-	207,476,141	61.66%	61.64%