

# GLOBAL STORES PRIVATE LIMITED

CIN: U45200MH1992PTC066474

RAHEJAS, CORNER OF MAIN AVENUE & V. P. ROAD, SANTACRUZ (WEST), MUMBAI – 400 054.

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Date: July 12, 2023

To:

(1)

**BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai – 400001

Maharashtra

(2)

**National Stock Exchange of India Limited**

Exchange Plaza, Block G

C1, Bandra Kurla Complex

Bandra (East), Mumbai – 400051

Maharashtra

(3)

**Sonata Software Limited**

208, T V Industrial Estate,

2nd Floor, S K Ahire Marg, Worli

Mumbai Maharashtra 400 030

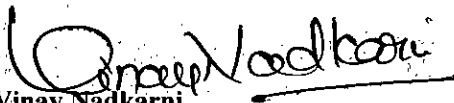
Dear Sir

**Sub: Disclosure in compliance with Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

In accordance with the requirements of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose our disclosure in prescribed format, in respect of Sonata Software Limited (Target Company).

We request you to please take the disclosure on record.

For Globus Stores Private Limited



Vinay Nadkarni  
Managing Director  
DIN: 02895960

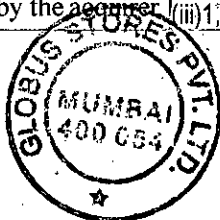


Encl.: As above

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Name of the Target Company (TC)	<b>Sonata Software Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	(i) Globus Stores Private Limited (Acquirer) (ii) Mrs. Suman Raheja (iii) Mr. Rajan Raheja (iv) Mr. Akshay Raheja (v) Mr. Viren Raheja (vi) Excelsior Construction Private Limited (amalgamated into the Acquirer and ceased to exist) (vii) Fantasia Enterprises Private Limited (amalgamated into the Acquirer and ceased to exist) (viii) Siena Traders Private Limited (amalgamated into the Acquirer and ceased to exist)		
Whether the acquirer belongs to Promoter/Promoter group	The Acquirer and the transferors being Fantasia Enterprises Private Limited, Siena Traders Private Limited and Excelsior Construction Private Limited are part of the same group. Accordingly, the Acquirer will be included as part of the promoter group in respect of the Target Company in place of the transferors.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; and BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	NA	NA	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
<b>Details of acquisition/sale</b>	In respect of a)	In respect of a)	In respect of a)
a) Shares carrying voting rights acquired/sold	(i) 15,33,333 equity shares held by Excelsior Construction Private Limited	(i) 1.09%	(i) 1.09%
b) VRs acquired /sold otherwise than by shares	(ii) 1,90,666 equity shares held by Fantasia Enterprises Private Limited	(ii) 0.14%	(ii) 0.14%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	(iii) 1,90,666 equity shares	(iii) 0.14%	(iii) 0.14%
d) Shares encumbered / invoked/released by the acquirer			

*Anand Nandkani*



<p>e) Total (a+b+c+/-d)</p>	<p>held by Siena Traders Private Limited</p> <p>Total: 19,14,665 equity shares</p> <p>N.A. in respect of b), c) and d)</p>	<p>Total: 1.37%</p> <p>N.A. in respect of b), c) and d)</p>	<p>Total: 1.37%</p> <p>N.A. in respect of b), c) and d)</p>
<p><b>After the acquisition/sale, holding of:</b></p> <p>a) Shares carrying voting rights</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e) Total (a+b+c+d)</p>	<p>19,14,665 equity shares</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>19,14,665 equity shares</p>	<p>1.37%</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>1.37%</p>	<p>1.37%</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>1.37%</p>
<p>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</p>	<p>As a result of composite scheme of arrangement and amalgamation, among others, Excelsior Construction Private Limited, Fantasia Enterprises Private Limited &amp; Siena Enterprises Private Limited (Transferor Companies) got amalgamated into Globus Stores Private Limited (Acquirer) pursuant to an order of the Hon'ble NCLT, Mumbai.</p> <p>Further, it may be noted that the acquirer (i.e Globus Stores Private Limited) and (Transferor Companies) are entities within the same group. The Transferor Companies have been disclosed as promoter group of Sonata Software Limited during the relevant period prior to the sanction of the scheme of amalgamation by the Hon'ble NCLT, Mumbai. <b>(refer Note 1 below)</b></p>		
<p>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p>	<p>July 12, 2023 being the effective date of merger/amalgamation of (Transferor Companies) into the acquirer.</p>		
<p>Equity share capital / total voting capital of the TC before the said acquisition / sale</p>	<p>14,02,12,408 equity shares</p>		
<p>Equity share capital/ total voting capital of the TC after the said acquisition / sale</p>	<p>14,02,12,408 equity shares</p>		
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>14,02,12,408 equity shares</p>		

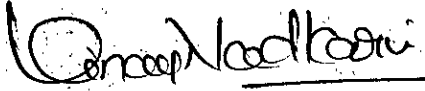
Anoop Nadkarni



(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**GLOBUS STORES PRIVATE LIMITED**



**Vinay Nadkarni**  
**Managing Director**  
**DIN: 02895960**  
**Signature of the acquirer\* /seller /Authorised Signatory**



Place: Mumbai  
Date: July 12, 2023

Note 1: As a result of composite scheme of arrangement and amalgamation, among others, Excelsior Construction Private Limited, Fantasia Enterprises Private Limited & Siena Enterprises Private Limited (Transferor Companies) got amalgamated into Globus Stores Private Limited (Acquirer) pursuant to an order of the Hon'ble NCLT, Mumbai and as a result of the said amalgamation, Excelsior Construction Private Limited, Fantasia Enterprises Private Limited & Siena Enterprises Private Limited (Transferor Companies) among others have ceased to exist and have got amalgamated into the Acquirer. As such, this filing under Regulation 29(2) should be deemed to have been made by the Acquirer on behalf of itself and also on behalf of, Excelsior Construction Private Limited, Fantasia Enterprises Private Limited & Siena Enterprises Private Limited (Transferor Companies).