

Date : 13/07/2023

From:

Harsha Rajesh Jhaveri
21, Tapovan Society,
Manekbaug, Ambawadi,
Ahmedabad

To

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Dear Sir/Madam,

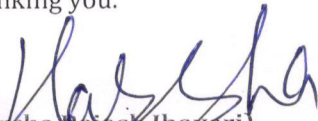
Sub: Intimation under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with the Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are enclosing herewith the Revised disclosure made on 27.02.2023 as required under aforementioned regulations, w.r.t. target company Bhatia Colour Chem Limited.

We would like to inform you that only "Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable" has been added and no other changes have been made in the Disclosure except the above changes.

This is for your information and records.

Thanking you.


(Harsha Rajesh Jhaveri)

Encl: a/a

Cc: Compliance officer

Bhatia Colour Chem Limited
Plot No. A/2/12, Road No. 1 Udhna Udhyog Nagar,
Udhna, Surat - 394210 Gujarat

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|----------------------------|--|--|
| Name of the Target Company (TC) | Bhatia Colour Chem Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | As per Annexure I | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited (SME Platform) | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | As per Annexure II | | |
| b) Voting rights (VR) otherwise than by equity shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | NIL | NIL |
| d) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | As per Annexure II | | |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights | As per Annexure II | | |
| b) Voting rights (VR) otherwise than by equity shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | NIL | NIL |
| d) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | As per Annexure II | | |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | As per Annexure II | | |
| b) Voting rights (VR) otherwise than by equity shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any | NIL | NIL | NIL |

Harsha

| | | | |
|--|--|-----|-----|
| other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| d) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | As per Annexure II | | |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Inter-se transfer of shares among the lock-in shareholders by way of sell & off market transfer of shares between the seller and buyer | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 25/02/2023 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 12233750 Equity Shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 12233750 Equity Shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 12233750 Equity Shares of Rs. 10/- each | | |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

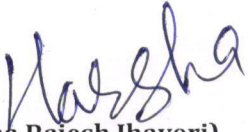

(Harsha Rajesh Jhaveri)

Place: Surat

Date: 13/07/2023

Annexure - I

| Sr. No. | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the person • |
|---------|---|
| 1 | Harsha Rajesh Jhaveri |
| 2 | Rajesh Jhaveri |
| 3 | Sagar Jhaveri |


(Harsha Rajesh Jhaveri)

Annexure II

| Name of the Shareholder | | Before the transaction | | Details of the transaction | | After the transaction | |
|-------------------------|---------------------------------|---------------------------------|------------------------------------|---------------------------------|------------------------------------|---------------------------------|------------------------------------|
| | | No. of Shares/ Voting Rights | % w.r.t. total share capital of TC | No. of Shares/ Voting Rights | % w.r.t. total share capital of TC | No. of Shares/ Voting Rights | % w.r.t. total share capital of TC |
| 1 | Harsha Rajesh Jhaveri | 4,62,500 | 3.78 | (4,62,500) | (3.78) | - | - |
| 2 | Persons Acting in Concert (PAC) | 2,08,750 | 1.70 | (2,08,750) | (1.70) | - | - |
| | Total | 6,71,250 | 5.48 | (6,71,250) | (5.48) | - | - |

**(Harsha Rajesh Jhaveri)**