

DJ MEDIAPRINT & LOGISTICS LIMITED

(Formerly known as D J Logistic Solutions Private Limited)



20.04.2023

To,
The Manager
The Department of Corporate Service,
Bombay Stock Exchange of India Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001.
BSE Scrip Code-543193
NSE Scrip Name-DJML

ISIN: INEOB1K01014

Dear Sir/Madam,

Ref- Query received from BSE via email dated April 19, 2023 regarding Non-submission of Statement of Deviation(s) or Variation(s) for the quarter ended December 31, 2022.

The company has received query from the exchange on the above via email dated April 19, 2023. However we have already submitted the required disclosures that the funds raised have been fully utilised and there is no deviation from the purpose for which funds were raised as stated in the prospectus. The same disclosures duly submitted by us have been attached along with this letter.

Type of Issue (Fund Raised)	ISSUE_SIZE (Rs. In Cr)	Date of Listing on Exchange	Dates by when funds were fully utilised as per objects stated in Prospectus.
Public SME-IPO	2.40	13/04/2020	31/05/2020
Public SME FPO	15.00	28/01/2022	30/03/2022

However we are resubmitting the same through the listing centre in both PDF and XBRL mode.

Request you to consider the same & Oblige.

For DJ Mediaprint & Logistics Limited



Khushboo Mahesh Lalji
Company Secretary & Compliance Officer

DJ MEDIAPRINT & LOGISTICS LIMITED

(Formerly known as D J Logistic Solutions Private Limited)

Vashi Unit: U. P. Warehouse, Mafco Yard, Plot No. 4 to 9, First Floor, Sector 18, Vashi, Navi Mumbai - 400 703.
Tel : 022-27889341-47, 27890831, 27888010-11, Website : www.djcorp.in, GST No: 27AADCD1937H1ZQ



DJMLCS/BSE47/2020-21

07th November, 2020

To,
The Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Security Code -543193 & ISIN: INEOB1K01014

Dear Sir/Madam,

Sub: Nil Statement on Deviation(s) or Variation(s) under Regulation 32(1) of SEBI(Listing Obligation and Disclosure Requirements) Regulations, 2015 for the half year ended 30th September, 2020 as an exemption from quarterly filing provided under Regulation 32(8) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Pursuant to the provisions of Regulation 32 of the Securities and Exchange Board of India ["SEBI"] (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated 24th December, 2019 regarding "Format on Statement of Deviation or Variation for proceeds of public issue, rights issue, preferential issue, Qualified Institutions Placement (QIP) etc.", we hereby confirm that there is no deviation or variation in the use of proceeds from the objects stated in the prospectus dated March 18, 2020 issued for the Initial Public offering of Securities. A Nil Statement of Deviation, duly reviewed by the Audit Committee of the Company, is given in "Annexure A".

The entire proceeds raised by the Company through the Initial Public offering of Securities, during the half year ended 30th September, 2020, have been utilized for the objects as stated in prospectus dated March 18, 2020.

The same may please be taken on record and suitably disseminated to all concerned.

This intimation is also being uploaded on the Company's website at www.djcorp.in.

Thanking you,

Yours Sincerely,

For **DJ Mediaprint & Logistics Limited**


Khushboo Mahesh Lalji
Company Secretary & Compliance Officer
M.No.: A53405



Encl: a/a

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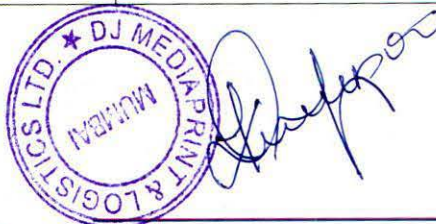
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ANNEXURE A

Nil Statement of Deviation/ Variation in utilisation of Funds raised

Name of listed entity	DJ Mediaprint & Logistics Limited
Mode of Fund Raising	Initial Public Offering
Date of Raising Funds	13 th April, 2020
Amount Raised	Rs. 2,40,00,000(Rupees Two Crores Fourty Lakhs Only)
Report Filed for Half Year Ended 30th September, 2020 * As an exemption from quarterly filing provided under Regulation 32(8) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, the Company hereby submits to the Stock Exchange; statement of deviation(s) or variation(s) for the half year ended on 30 th September, 2020.	30 th September, 2020
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of Shareholder Approval	Not Applicable
Explanation for Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable



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Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object if any	Original Allocation	Modified Allocation if any	Funds Utilized	Amount of Deviation/Variation for the quarter/half year according to applicable object	Remarks if any
To Meet working capital requirement	Not Applicable	Rs. 190.00 Lakhs	Not Applicable	Rs. 190.00 Lakhs	NIL	NIL
Public issue expenses	Not Applicable	Rs. 35.00 Lakhs	Not Applicable	Rs. 35.00 Lakhs	NIL	NIL
General corporate purpose	Not Applicable	Rs. 15.00 Lakhs	Not Applicable	Rs. 15.00 Lakhs	NIL	NIL

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

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Note:

The details of funds received on allotment of 12, 00,000 Equity Shares are as under:

	No of Equity shares	Price (in Rs.)	Amount (Rs. in Lakhs)	Remarks
Total Issue Size	12,00,000	20	240.00	The Company issued 12,00,000 Equity Shares for cash at a price of Rs.20 per Equity Share (including a premium of Rs.10 per Equity Share) Aggregating to Rs.2,40,00,000 through the Intial Public Offering. The Company completed the Allotment of 12,00,000 Equity Shares on 7 th April, 2020. The Equity Shares were listed on SME Platform of BSE Limited on 13 th April 2020.
Details of Allotment till 30 th September, 2020	12,00,000	20	240.00	

The entire proceeds raised by the Company through the Intial Public Offering of Securities, during the half year ended 30th September, 2020, have been utilised for the objects as stated in the prospectus dated March 18, 2020.

For DJ Mediaprint & Logistics Limited

Khushboo Mahesh Lalji
Company Secretary & Compliance Officer
M.No.: A53405



DJ MEDIAPRINT & LOGISTICS LIMITED

(Formerly known as D J Logistic Solutions Private Limited)



DJMLCS/BSE149/2022-23

28 May, 2022

To,
The Department of Corporate Service,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.

Security Code: 543193 & **ISIN:** INEOB1K01014

Dear Sir/Madam,

Sub: Statement of deviation or variation in the use of proceeds of the fresh issue of the Further Public Offer ('FPO') of the Company

Pursuant to Regulation 32(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, please find enclosed herewith statement of deviation(s) or variation(s) in utilization of funds raised through Further Public Offering (FPO) for the quarter ended March 31, 2022 in the prescribed format.

Further, we hereby confirm that there is no deviation or variation in the utilization of FPO proceeds from the objects stated in the prospectus dated January 11, 2022.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours Sincerely,

For DJ Mediaprint & Logistics Limited

Khushboo Mahesh Lalji
Company Secretary & Compliance Officer
M.No.: A53405



Encl-a/a



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Annexure A

Nil statement of Deviation/Variation in utilization of Funds raised

Name of listed entity	DJ Mediaprint & Logistics Limited
Mode of Fund Raising	Further Public Offering('FPO')
Date of Raising Funds	31 January, 2022
Amount Raised	Rs. 15,00,00,000 (Fifteen Crores Only)
Report filed for the Quarter ended	March 31, 2022
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of Shareholder Approval	Not Applicable
Explanation for Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No comments
Comments of the auditors, if any	No

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Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified object if any,	Original Allocation (in Lakhs)	Modified Allocation if any,	Funds Utilised (in Lakhs)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
To Meet working capital requirement	Not Applicable	1341.20	Not Applicable	1341.20	Not Applicable	No Deviation
Public issue expenses	Not Applicable	33.80	Not Applicable	33.80	Not Applicable	No Deviation
General corporate purpose	Not Applicable	125.00	Not Applicable	125.00	Not Applicable	No Deviation

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

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Note:

The details of funds received on allotment of 12, 00,000 Equity Shares are as under:

	No of Equity Shares	Price(Rs)	Amount (Rs in Lakhs)	Remarks
Total Issue Size	12,00,000	125	1500.00	The Company issued 12,00,000 Equity Shares for cash at a price of Rs.125 per Equity Share (including a premium of Rs. 115 per Equity Share).Aggregating to Rs.15,00,000 through the Further Public Offer ('FPO'). The Company completed the Allotment of 12,00,000 Equity Shares on 25 th January, 2022. The Equity Shares were listed on SME Platform of BSE Limited on 31st January, 2022
Details of 12,00,000 Allotment till 31st March, 2022	12,00,000	125	1500.00	

The entire proceeds raised by the Company through Further Public Offer of Securities, during the quarter ended 31st March, 2022, have been utilized for the objects as stated in the prospectus dated January 11, 2022.

Thanking you,

Yours Sincerely,

For DJ Mediaprint & Logistics Limited



Khushboo Mahesh Lalji
Company Secretary & Compliance Officer
M.No.: A53405

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