

# ARVIND FASHIONS LIMITED

A MEMBER OF THE LALBHAI GROUP

Corporate Office: Du Parc Trinity, 8th Floor, 17, M.G. Road, Bengaluru - 560 001

Tel : 91-80-4155 0601, Fax : 91-80-4155 0651

Website : <http://www.arvindfashions.com>

February 18, 2021

**BSE Limited**

Listing Dept. / Dept. of Corporate Services  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001

**National Stock Exchange of India Limited**

Listing Dept., Exchange Plaza, 5th Floor  
Plot No. C/1, G. Block  
Bandra-Kurla Complex  
Bandra (E), Mumbai - 400 051

Security Code : 542484  
Security ID : ARVINDFASN

Symbol : ARVINDFASN

Dear Sir / Madam,

**Sub: Outcome of Meeting of Committee of Directors of Arvind Fashions Limited ("Company")**

**Ref.: Regulation 30 of the the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

The Committee of Directors of the Company has, at its meeting held today, *inter alia* -

1. Approved the issue of 1,48,02,856 partly paid-up Equity Shares of face value of ₹ 4/- each at an issue price of ₹ 135/- per Equity Share (including premium of Rs. 131/- per Equity Share) for an amount aggregating up to ₹ 199.84 Crores to all the existing equity shareholders of the Company on a rights basis ("Rights Issue"). The brief terms of the Rights Issue approved by Committee of Directors is annexed herewith marked as **Annexure-I**;
2. Fixed the record date for the purpose of determining names of shareholders of the Company eligible to apply for the partly paid-up Rights Equity Shares in the Rights Issue of the Company. Record date will be announced in due course along with International Securities Identification Number ("ISIN") of Rights Entitlements in compliance with SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020;

The meeting commenced at 09:30 a.m and concluded at 10:00 a.m..

You are requested to kindly take the above on your record.

Yours faithfully,

For, Arvind Fashions Limited

Vijay Kumar B S  
Company Secretary & Compliance Officer



**ARVIND**

Regd Office : Main Building, Arvind Limited Premises, Naroda Road, Ahmedabad-380 025

CIN: L52399GJ2016PLC085595

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## Annexure - I

### Details of the Rights Issue

Sr. No.	Particulars	Details																
1.	Type of securities proposed to be issued	Partly Paid-up Equity shares of face value of ₹ 4/- each ("Rights Equity Shares")																
2.	Type of Issuance	Rights Issue of partly paid-up Equity Shares																
3.	Total number of securities proposed to be issue	1,48,02,856 Partly Paid-up Equity Shares of face value of ₹ 4 each for an amount aggregating up to ₹ 199.84 Crores*. <i>*assuming full subscription</i>																
4.	Issue Price	₹ 135/- per Rights Equity Share (including premium of ₹ 131/- per Rights Equity Share)																
5.	Terms of payment of Issue Price per Rights Equity Share	<table border="1"><thead><tr><th>Schedule</th><th>Face Value</th><th>Premium</th><th>Total</th></tr></thead><tbody><tr><td>On Application (in ₹)</td><td>2.00</td><td>68.00</td><td>70.00</td></tr><tr><td>First and Final Call<sup>#</sup> (in ₹)</td><td>2.00</td><td>63.00</td><td>65.00</td></tr><tr><td><b>Total (in ₹)</b></td><td><b>4.00</b></td><td><b>131.00</b></td><td><b>135.00</b></td></tr></tbody></table> <i><sup>#</sup>To be paid at such time as may be determined by the Board/Committee at its sole discretion</i>	Schedule	Face Value	Premium	Total	On Application (in ₹)	2.00	68.00	70.00	First and Final Call <sup>#</sup> (in ₹)	2.00	63.00	65.00	<b>Total (in ₹)</b>	<b>4.00</b>	<b>131.00</b>	<b>135.00</b>
Schedule	Face Value	Premium	Total															
On Application (in ₹)	2.00	68.00	70.00															
First and Final Call <sup>#</sup> (in ₹)	2.00	63.00	65.00															
<b>Total (in ₹)</b>	<b>4.00</b>	<b>131.00</b>	<b>135.00</b>															
6.	Record Date and ISIN for Rights Entitlement	Record Date will be announced by the Company in due course on obtaining International Securities Identification Number of Rights Entitlements in compliance with SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020																
7.	Rights Entitlement Ratio	3(Three) Rights Equity Shares of ₹ 4/- each for every 20 (Twenty) Equity Shares of ₹ 4/- each held by the equity shareholders in the Company as on the record date ("Eligible Equity Shareholders") with the right to renounce.																
8.	Outstanding Equity Shares prior to the Rights Issue	9,86,85,711 Equity Shares of ₹ 4/- each																
9.	Outstanding Equity Shares post Rights Issue (assuming full subscription)	11,34,88,567 <sup>^</sup> Equity Shares of ₹ 4/- each <i><sup>^</sup>assuming full subscription</i>																

The detailed terms of the Rights Issue including the procedure for applying in the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited.

For Arvind Fashions Limited

Vijay Kumar B S  
Company Secretary & Compliance Officer



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