



Date: 13<sup>th</sup> September, 2023

<b>The General Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001</b>	<b>The Vice-President, Listing Department National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051</b>
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 3121/ 2039	Fax No.: 022 – 26598237/38

Dear Sir/Madam,

**Sub.: Intimation of allotment of 2,50,00,000 equity shares under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to the in-principle approvals dated 4<sup>th</sup> March, 2022 issued by National Stock Exchange of India Limited & BSE Limited respectively under Regulation 28 of the LODR Regulations and in continuation of our earlier intimations dated 16<sup>th</sup> March, 2022, 29<sup>th</sup> September, 2022, 25<sup>th</sup> January, 2023, 25<sup>th</sup> July, 2023, 28<sup>th</sup> July 2023 and 30<sup>th</sup> August, 2023 the Board of Directors through circular resolution passed today, allotted 2,50,00,000 equity shares of Rs. 10/- each at a premium of Rs. 67.25 upon exercise of conversion option by below mentioned allottees (Sr. Nos. 1 to 3) for converting 2,50,00,000 Convertible Warrants ("Warrants") (out of total 12,70,00,000 Warrants allotted on 16<sup>th</sup> March, 2022 under Round 2 at an issue price of Rs. 77.25 per Warrant) upon payment of balance 75% subscription amount, the summary whereof is mentioned hereunder below:

Sr No.	Name of Warrant Holder	Category of Allottee	Number of Warrants allotted on 16 <sup>th</sup> March, 2022	Number of Warrants against which Conversion option exercised now	Balance share warrants to be exercised
1	Mrs. Rekha Jhunjunwala	Non-Promoter Allottee	1,00,00,000	1,00,00,000	Nil
2	M/s. RARE Investments (a Partnership firm represented through its Partner Mrs. Rekha Jhunjunwala)	Non-Promoter Allottee	1,00,00,000	1,00,00,000	Nil
3	M/s. KIFS Dealers (a Partnership firm represented through its Partner Khandwala Finstock Private Limited)	Non-Promoter Allottee	50,00,000	50,00,000	Nil

**D B REALTY LIMITED**

Regd. Office: 7th Floor, Resham Bhavan, Veer Nariman Road, Churchgate, Mumbai-400 020 Tel: 91-22-49742706  
Correspondence Add.: 4th Floor, Wing 15, Gate No.2, Ten BKC, off. N. Dharmadhikari Marg, Kalanagar, Bandra (East), Mumbai – 400 051  
Website: www.dbrealty.co.in Email: info @dbg.co.in Tel: 91-22-35201670  
CIN: L70200MH2007PLC166818



4	M/s. Pinnacle Investments	Non-Promoter Allottee	5,70,00,000	-	5,70,00,000
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With the above allotment, all Warrants issued to Non-Promoter Group except M/s Pinnacle Investments under Round 2 have been fully converted into equity shares of the Company.

Consequent to above allotment, the existing paid-up equity share capital of the Company has increased from Rs. 419,57,04,040/- to Rs. 444,57,04,040/-

Please take the above information on record.

Thanking You,

Yours faithfully,  
**For D B Realty Limited**

**Jignesh Shah**  
**Company Secretary**

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