

April 26, 2021

To,

**The Manager,
Department of Corporate Services
BSE Limited**

Floor 25, P.J. Towers,
Dalal Street, Mumbai – 400 001
BSE Scrip code – [532541]

**The General Manager,
Department of Corporate Services
The National Stock Exchange of India Limited**

Exchange Plaza,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra, Mumbai – 400 051
NSE Scrip code – [COFORGE]

Dear Sir / Madam,

Ref: Intimation of Allotment of up to 3400 Unsecured, Listed, Rated, Redeemable Non-Convertible Bonds of face value of INR 10,00,000 (Indian Rupees Ten Lakh) (“NCB”) each aggregating up to INR 340,00,00,000 on private placement basis

In continuation to our letter dated April 12, 2021 & April 17, 2021 and pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**‘Listing Regulations’**) read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, we hereby inform that the Board of Directors of the Company (**“Board”**) has approved allotment of up to 3400 Unsecured, Listed, Rated, Redeemable Non-Convertible Bonds of face value of INR 10,00,000 (Indian Rupees Ten Lakh) (**“NCB”**) each aggregating up to INR 340,00,00,000 to identified investors on a private placement basis on terms and conditions as mentioned in the Information Memorandum for the said issue as submitted with the BSE Limited.

The NCBs are proposed to be listed on the Wholesale Debt Market (WDM) Segment of BSE Limited.

Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as per SEBI Circular no. CIR/CFD/CMD/4/2015 dated September 09, 2015

Sr. No.	Particular	Description
1.	Issue price	INR 10,00,000 per NCB
2.	Tenure of the instrument	5 years

Interest on the NCB’s shall be paid on an annual basis and the principal amount shall be repaid on the date of redemption of the NCB’s.

Coforge Limited

(Erstwhile known as NIIT Technologies Limited)
Special Economic Zone, Plot No. TZ-2 & 2A, Sector - Tech Zone, Greater Noida (UP) - 201308, India.
Tel.: +91 120 4592 300, Fax: +91 120 4592 301 www.coforgetech.com
Registered Office: 8, Balaji Estate, Third Floor, Guru Ravi Das Marg, Kalkaji, New Delhi - 110 019, India.
Tel.: +91 11 41029 297, Fax: +91 11 2641 4900
CIN: L72100DL1992PLC048753


This disclosure is made in terms of Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 for the information of the Exchange and of the Debenture holders.

This is for your information and records.

Thanking you.

Yours faithfully,

For Coforge Limited



Lalit Kumar Sharma
Company Secretary & Legal Counsel

Coforge Limited

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