

JFL/NSE-BSE/2022-23/05

April 1, 2022

BSE Ltd.
P.J. Towers, Dalal Street
Mumbai - 400001

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra(E), Mumbai - 400051

Scrip Code: 533155

Symbol: JUBLFOOD

Sub: - Update on Acquisition

Re:- Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/ Madam,

This is in continuation to our earlier letter dated October 27, 2021, regarding acquisition of stake in Hashtag Loyalty Private Limited ("HLPL") alongwith disclosure in terms of Regulation 30 of the Listing Regulations.

We would like to inform you that the aforesaid acquisition has been completed effective, March 31, 2022. Consequentially, the Company's current effective shareholding in HLPL is 37.68% and it is 35% on a fully diluted basis in the following manner:-

- a) 3,076 Compulsorily Convertible Series A Preference Shares (Series A CCPS) of face value of Rs. 100 each resulting in 25% stake;
- b) 739 Compulsorily Convertible Seed Preference Shares (Seed CCPS) of face value of Rs. 10 each; and 491 equity shares of face value of Rs. 10 each resulting in 10% stake (fully diluted basis).

This is for your information and records.

Thanking you,
For **Jubilant FoodWorks Limited**

Mona Aggarwal
Company Secretary and Compliance Officer

Investor E-mail id: investor@jublfood.com

A Jubilant Bhartia Company

Jubilant FoodWorks Limited

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