To,

The Manager BSE Limited P. J. Towers, Dalal Street Mumbai-400001. (BSE Scrip Code: 538743)	Mudunuru Limited Door No.2-21/1/22, The Glitz, Commercial Building, Panorama Hills, Shriram Properties, Yendada, Vishakhapatnam, Andhra Pradesh, India, 530045

Dear Sir/ Madam,

Sub: **Disclosure under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Unit: **Mudunuru Limited**

I, Madhusudan Raju Mudunuru, Promoter and Managing Director of Mudunuru Limited (**"the Company"**) inform that I have acquired 14,09,500 equity shares and 50,00,000 convertible warrants of the Company by way of private placement on 31.03.2024. In this regard, I enclose herewith prescribed form u/r Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for the information and records of the Exchanges and Company, please.

Thanking you.

Yours faithfully,

Madhusudan Raju Mudunuru

Encl: As above.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Mudunuru Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**Acquirer** Mr. Madhusudan Raju Mudunuru		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes, belongs to Promoter		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of: a) Shares carrying voting rights	1,46,57,461	51.09	51.09
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares.	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	1,46,57,461	51.09	51.09
Details of acquisition/ ~~Sale~~ a) Shares carrying voting rights acquired	14,09,500	0.41	--
b) VRs acquired /sold otherwise than by shares.	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	50,00,000	--	0.54
d) Shares encumbered/ invoked/ released by the	--	--	--

acquirer			
e) Total (a+b+c+/-d)	64,09,500	0.41	0.54
After the acquisition, holding of:			
a) Shares carrying voting rights	16066961	51.50	--
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	50,00,000	--	51.63
e) Total (a+b+c+d)	2,10,66,961	51.50	51.63
6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment of Convertible Warrants		
7. Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31.03.2024		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale.	2,86,90,500 Equity Shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	3,12,00,000 Equity shares		
10. Total diluted share/voting capital of the TC after the said acquisition / sale.	4,08,00,000 Equity shares (Including Warrants)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Vishakhapatnam
Date: 02.04.2024

Madhusudan Raju Mudunuru
Signature of the acquirer