



IPAMC/09(III)/19-20

June 17, 2019

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Dear Sir

Sub: Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011

This is to inform you that ICICI Prudential Mutual Fund (the Fund) under its various schemes hold equity shares of Tata Chemicals Limited (the Company) (whose shares are listed on your Stock Exchange).

ICICI Prudential Equity & Debt Fund and ICICI Prudential Midcap Select ETF had purchased 79,552 and 465 equity shares of the company respectively on June 14, 2019. ICICI Prudential Equity - Arbitrage Fund and ICICI Prudential Value Fund - Series 15 sold 9,000 and 172 equity shares of the company respectively on June 14, 2019. As a result of the said purchase, the shareholding of the fund has exceeded 5% of the paid-up capital of the Company.

Details of shareholding as on June 14, 2019 as below:

Name of the shareholder	Total share holdings as on June 14, 2019	% of shares/voting rights to total paid up capital of your Company as on June 14, 2019
ICICI Prudential Multicap Fund	1,022,272	0.40
ICICI Prudential Large & Mid Cap Fund	1,650,020	0.65
ICICI Prudential Equity & Debt Fund	4,496,735	1.77
ICICI Prudential Multi Asset Fund	1,039,983	0.41
ICICI Prudential Midcap Fund	1,092,170	0.43
ICICI Prudential Balanced Advantage Fund	474,162	0.19
ICICI Prudential Dividend Yield Equity Fund	114,280	0.04
ICICI Prudential Equity Savings Fund	708,000	0.28
ICICI Prudential Value Fund - Series 8	10,000	0.00
		0.01
ICICI Prudential Midcap Select ETF	15,116	
ICICI Prudential Value Fund - Series 15	59,828	0.02
ICICI Prudential Value Fund – Series 18	45,000	0.02
ICICI Prudential Value Fund - Series 19	941	0.00
ICICI Prudential S&P BSE 500 ETF	378	0.00
ICICI Prudential Pharma Healthcare and	195,141	0.08

ICICI Prudential Asset Management Company Limited
Corporate Identity Number: U99999DL1993PLC054135

Corporate Office: One BKC 13th Floor, Bandra Kurla Complex, Mumbai – 400051.

Tel: +91 22 2652 5000 Fax: +91 22 2652 8100, website: www.icicipruamc.com, email id: enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063.

Tel: 022 2685 2000 Fax: 022 26868313

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001





Diagnosics (P.H.D) Fund		
ICICI Prudential Manufacture in India Fund	497,979	0.20
ICICI Prudential India Opportunities Fund	1,349,899	0.53
Total	12,771,904	5.01

The objective of the purchase is from an investment perspective and not with the objective of seeking any controlling interest. However, the disclosures in this regard as required under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

Thanking you

Sincerely

For ICICI Prudential Asset Management Company Limited

R R Shetty
Rakesh Shetty

Company Secretary

Encl: as above



ICICI Prudential Asset Management Company Limited

Corporate Identity Number: U99999DL1993PLC054135

Corporate Office: One BKC 13th Floor, Bandra Kurla Complex, Mumbai – 400051.

Tel: +91 22 2652 5000 Fax: +91 22 2652 8100, website: www.icicipruamc.com, email id: enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063.

Tel: 022 2685 2000 Fax: 022 26868313

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001



Format for Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART – A – Details of the Acquisition

Name of the Target Company (TC)	TATA CHEMICALS LIMITED		
Name(s) of the acquirer and Person Acting in Concert (PAC) with the acquirer	ICICI Prudential Mutual Fund		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange, National Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total shares /voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:	12,701,059	4.99	
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	
c) Voting rights (VR) otherwise than by equity shares	--	--	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	
e) Total (a+b+c+d)	12,701,059	4.99	
Details of acquisition			
a) Shares carrying voting rights acquired	70,845	0.02	
b) VRs acquired otherwise than by equity shares	--	--	
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	

ICICI Prudential Asset Management Company Limited

Corporate Identity Number: U99999DL1993PLC054135

Corporate Office: One BKC 13th Floor, Bandra Kurla Complex, Mumbai – 400051.

Tel: +91 22 2652 5000 Fax: +91 22 2652 8100, website: www.icicipruamc.com, email id: enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063.

Tel: 022 2685 2000 Fax: 022 26868313

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001



e) Total (a+b+c+/-d)	70,845	0.02	
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	12,771,904	5.01	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	
c) Shares pledged with the acquirer	--	--	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	
e) Total (a+b+c+d)	12,771,904	5.01	
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/interse transfer/encumbrance, etc.)	Secondary Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	June 14, 2019		
Equity share capital/total voting capital of the TC before the said acquisition	254,756,278		
Equity share capital/total voting capital of the TC after the said acquisition	254,756,278		
Total diluted share/voting capital of the TC after the said acquisition	254,756,278		



Part-B***

Name of the Target Company: TATA CHEMICALS LIMITED

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
ICICI Prudential Mutual Fund	No	AAAAI0038F

R R Shetty

Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: June 17, 2019



Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

ICICI Prudential Asset Management Company Limited
Corporate Identity Number: U99999DL1993PLC054135

Corporate Office: One BKC 13th Floor, Bandra Kurla Complex, Mumbai – 400051.

Tel: +91 22 2652 5000 Fax: +91 22 2652 8100, website: www.icicipruamc.com, email id: enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063.

Tel: 022 2685 2000 Fax: 022 26868313

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001